

**Date: 18.09.2024**

To  
**BSE Limited,**  
**Corporate Relationship Department,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street ,  
Mumbai – 400001.

**Scrip Code: 531676**

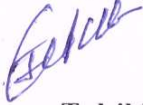
**Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Dear Sir/Madam,

In compliance with the provision of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I have enclosed relevant information, disclosure of the acquisition of the shares of the Target Company.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You  
Yours Faithfully



**Jatinkumar Tulsibhai Patel**  
Address:- 02, Uma House, Opp, Uma Green land,  
Shukan 6 Flat Road, Opp, Science City, Sola,  
Ahmedabad -380060

**CC:- Vaghani Techno-Build Limited**  
903-904, 9<sup>th</sup> Floor, Krushal Commercial Tower,  
GM Road, Chembur (West), Mumbai  
Maharashtra-400089

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of the Acquisition**

Name of the Target Company (TC)	Vaghani Techno-Build Limited BSE Scrip Code: 531676		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Jatinkumar Tulsibhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	4,98,062	9.54%	9.54%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge / Lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4,98,062	9.54%	9.54%

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	4,98,062	9.54%	9.54%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,98,062	9.54%	9.54%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market Purchase pursuant to Share Purchase Agreement executed on July 23, 2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17 <sup>th</sup> September, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		

**Part B \*\*\***

**Name of the Target Company: VAGHANI TECHNO-BUILD LIMITED**

Signature of the acquirer :  \_\_\_\_\_

Place: Ahmedabad

Date: 18.09.2024

**Note:**

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.