

Pradeep Kumar Kheruka

Kaveri Borosil Renewables Limited,
Jhagadia, Rajpipla Road, Ankleshwar,
Bharuch, Gujarat – 393 001

June 07, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 544184 Email: corp.relations@bseindia.com	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: BOROSCI Email: takeover@nse.co.in
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Dear Sirs,

Sub: Disclosure under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

We, the Promoter and Promoter group of Borosil Scientific Limited (formerly known as ‘Klass Pack Limited’) (‘the Company’ or ‘BSL’), have acquired 6,03,11,412 equity shares of the Company by way of an allotment on December 08, 2023, pursuant to the Composite Scheme of Arrangement amongst Borosil Limited and the Company and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench on November 02, 2023.

The equity shares of the Company have been listed and admitted to trading from today i.e. June 07, 2024.

In this regard, please find attached the disclosure under Regulation 10(6) of the Takeover Regulations.

Request you to kindly take the same in your records.

Thanking You,

Yours truly,



Pradeep Kumar Kheruka
(For and on behalf of Promoter and Promoter Group of Borosil Scientific Limited)

Encl: as above

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Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Borosil Scientific Limited (formerly known as 'Klass Pack Limited')
2	Name of the acquirer(s)	Promoters: Pradeep Kumar Kheruka Shreevar Kheruka Promoter Group: Kiran Kheruka Rekha Kheruka Alaknanda Ruia Croton Trading Private Limited Gujarat Fusion Glass LLP Spartan Trade Holdings LLP Borosil Holdings LLP Associated Fabricators LLP Sonargaon Properties LLP
3	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Equity Shares were allotted on December 08, 2023 pursuant to the Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited (renamed as Borosil Scientific Limited) ('the Company') and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench on November 02, 2023.

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5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of the Takeover Regulations				
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable (N.A.)				
7	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
	a	Name of the transferor / seller	N.A.		N.A.	
	b	Date of acquisition	N.A.		N.A.	
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of	No. of shares held	% w.r.t total share capital of TC

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			TC		
a	Each Acquirer / Transferee(*)	Nil	Nil	6,03,11,412 (Refer Annexure 1)	67.92 % (Refer Annexure 1)
b	Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Notes:

- (*)Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Pursuant to the Scheme, the promoter and promoter group has been allotted 6,03,11,412 equity shares of BSL on December 08, 2023. The equity shares of BSL were listed and admitted to trading from June 07, 2024. Hence, the disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is being submitted within 4 working days post commencement of trading in equity shares of BSL.



Pradeep Kumar Kheruka

Date: June 07, 2024

Place: Mumbai

Pradeep Kumar Kheruka

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Annexure 1

Sr. No.	Name of Acquirer and PACs*	Pre-Transaction		Post-Transaction	
		No. of equity shares	% w.r.t total share capital of TC	No. of equity shares	% w.r.t total share capital of TC
1	Pradeep Kumar Kheruka	-	-	99,25,246	11.18
2	Shreevar Kheruka	-	-	14,63,810	1.65
3	Kiran Kheruka	-	-	2,27,02,812	25.57
4	Rekha Kheruka	-	-	1,23,23,690	13.88
5	Alaknanda Ruia	-	-	3,333	0.00
6	Croton Trading Private Limited	-	-	98,15,504	11.05
7	Gujarat Fusion Glass LLP	-	-	23,52,303	2.65
8	Spartan Trade Holdings LLP	-	-	8,60,484	0.97
9	Borosil Holdings LLP	-	-	6,88,634	0.78
10	Associated Fabricators LLP	-	-	1,75,583	0.20
11	Sonargaon Properties LLP	-	-	13	0.00
Total		-	-	6,03,11,412	67.92

*The List of PAC is as per the Shareholding Pattern filed with the Stock Exchanges.