

Prakash Bhoorchand Shah  
13, Prem Niwas,  
652, Dr. Ambedkar Road,  
Khar (West),  
Mumbai - 400 052

Date: 8<sup>th</sup> November, 2024

To,  
Corporate Relationship Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai - 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BACIL PHARMA LIMITED		
Name(s) of the Acquirer /Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	Seller: Prakash Bhoorchand Shah		
Whether the Acquirer /Seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights Prakash Bhoorchand Shah	917930	15.585	15.585
<b>PAC:</b>			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	917930	15.585	15.585
<b>Details of Acquisition/Sale:</b>			
a) Shares carrying voting rights acquired/sold: Prakash Shah	110000	1.868	1.868

PAC:			
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	110000	1.868	1.868
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	807930	13.717	13.717
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	807930	13.717	13.717
Mode of acquisition/Sale (e.g. open market /off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-11-2024		
Equity share capital / total voting capital of the TC before the said acquisition	5890000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	5890000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	5890000 Equity Shares of Rs. 10/- each		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

Prakash Shah

Date: 08.11.2024