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Date: 13/09/2024

<b>National Stock Exchange of India Limited</b>	<b>BSE Limited</b>	<b>M K Proteins Limited</b>
Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400051, NSE Symbol: <i>MKPL</i>	Phirozee Jeejeebhoy, Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 543919	Naraingarh Road, Village Garnala, Ambala City (Haryana), India - 134003

**Subject: Prior Intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Inter-se transfer of Equity Shares amongst the Promoters and Promoters Group**

Dear Sir/Ma'am,


In compliance with the provisions of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the Prior Intimation in the specified format under regulation 10(5) in respect of proposed inter-se transfer of 2,08,80,000 (5.56%) shares of MK Proteins Industries Limited being the Target Company ("TC") in the following manner:

- i. Inter-se Transfer (by way of Partition of HUF) of **38,10,000 (1.01%)** shares from Parmod Kumar HUF to Mr. Neelesh Garg, being promoters of the TC;
- ii. Inter-se Transfer (by way of Partition of HUF) of **95,70,000 (2.55%)** shares from Parmod Kumar HUF to Mr. Manik Garg, being promoters of the TC;
- iii. Inter-se Transfer (by way of Partition of HUF) of **75,00,000 (2.00%)** shares from Parmod Kumar HUF to Mr. Parmod Kumar

The shares are proposed to be acquired by way of "Partition of Parmod Kumar HUF" from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(i) and Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and there will be no change in the Total Shareholding of the Promoters Group after such inter-se transfer of shares of TC.

Thanking you,

Yours faithfully,

  
**Mr. Neelesh Garg**  
Acquirer

  
**Mr. Manik Garg**  
Acquirer

  
**Mr. Parmod Kumar**  
Acquirer

Encl: As above

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	MK PROTEINS LIMITED ("Target Company")
2.	Name of the acquirer(s)	<p>The disclosure is pursuant to Inter-se transfer of Shares (by way of Partition of <b>Parmod Kumar HUF</b>) amongst Individual Promoters (including HUF).</p> <p>The Transferee(s)/Acquirer(s) in the above case are Promoters of the Company as under:</p> <ol style="list-style-type: none"> <li>1. Shri Neelesh Garg</li> <li>2. Shri Manik Garg</li> <li>3. Shri Parmod Kumar</li> </ol>
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	Yes, the disclosure pertains to inter-se transfer (by way of Partition of Parmod Kumar HUF) of the TC or its promoters shares between promoters and who are also the immediate relatives.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Parmod Kumar HUF (acting through Shri <b>Parmod Kumar - Karta</b> ) [PAN: AAEHP7249E]
	b. Proposed date of acquisition	On or after 23/09/2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<p>2,08,80,000 shares held by <b>Parmod Kumar HUF</b> in the TC will be divided in the following above members:</p> <ol style="list-style-type: none"> <li>1. Shri Neelesh Garg - 38,10,000</li> <li>2. Shri Manik Garg - 95,70,000</li> <li>3. Shri Parmod Kumar - 75,00,000</li> </ol>
	d. Total shares to be acquired as % of share capital of TC	<p>The Acquirers will acquire 5.56% of the shares held by <b>Parmod Kumar HUF</b> in ratio, pursuant to "Partition of HUF":</p> <ol style="list-style-type: none"> <li>1. Shri Neelesh Garg - 1.01%</li> <li>2. Shri Manik Garg - 2.55%</li> <li>3. Shri Parmod Kumar - 2%</li> </ol>
	e. Price at which shares are proposed to be acquired	NIL. Shares are proposed to be transferred by way of Total Partition of HUF. Therefore, no consideration involved.
	f. Rationale, if any, for the proposed transfer	<b>Parmod Kumar HUF</b> is being dissolved pursuant

		to execution of Total Partition Deed and hence the proposed transfer is a private family arrangement, for smooth succession planning of the family.			
5.	Relevant sub-clause of regulation 10(1)(a) underwhich the acquirer is exempted from making open offer	10(1)(a)(ii) of SEBI (SAST) Regulation, 2011.  However, the above acquisition is also eligible for taking exemption under Regulation 10(1)(a)(i) of SAST Regulations, 2011.			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF.  Therefore, no consideration involved.			
7.	If in-frequently traded, the price as determined interms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF.  Therefore, no consideration involved			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the Shares are proposed to be transferred by way of Partition of HUF.  Therefore, no consideration involved.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as "Annexure A"			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as "Annexure A"			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				

	1. Shri Neelesh Garg	1,08,00,000	2.88	1,46,10,000	3.89
	2. Shri Manik Garg	50,40,000	1.34	1,46,10,000	3.89
	3. Shri Parmod Kumar	-	-	75,00,000	2.00
	<b>Seller (s)</b>				
	1. Parmod Kumar HUF	2,08,80,000	5.56%	-	-

*Neelesh*

**Neelesh Garg  
Acquirer**

*Manik*

**Manik Garg  
Acquirer**

*Parmod*

**Parmod Kumar  
Acquirer**

**DECLARATION BY ACQUIRERS**

This is with respect to the proposed acquisition of shares by way of partition of Parmod Kumar HUF (PAN: AAEHP7249E) inter-se amongst the immediate relatives, within the Promoters and Promoter Group of the Company i.e. M K Proteins Limited in the following manner:

- i. Inter-se Transfer (by way of Partition of HUF) of 38,10,000 (1.01%) shares from Parmod Kumar HUF to Mr. Neelesh Garg;
- ii. Inter-se Transfer (by way of Partition of HUF) of 95,70,000 (2.55%) shares from Parmod Kumar HUF to Mr. Manik Garg;
- iii. Inter-se Transfer (by way of Partition of HUF) of 75,00,000 (2.00%) shares from Parmod Kumar HUF to Mr. Parmod Kumar;

**In this regard, the undersigned being the proposed transferees (acquirers) pursuant to the proposed "Partition of HUF", hereby declare that:**

- a. the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)
- b. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



**Neelesh Garg  
Acquirer**



**Manik Garg  
Acquirer**



**Parmod Kumar  
Acquirer**