



Amrit Banaspati Company Pvt. Ltd.

CIN: U51909UP1985PTC056366

Dated: May 09, 2022

BSE Ltd. (BSE)
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Disclosure for Acquisition of 5,52,094 equity shares of Rs. 10/- each of Amrit Corp. Limited under Regulation 10(1)(f) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 - Acquisition under Voluntary Delisting of Equity Shares of Amrit Corp. Limited by Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers") under SEBI (Delisting of Equity Shares) Regulation, 2021

Ref.: Amrit Corp. Limited (Scrip Code-507525)

Dear Sir,

We, Amrit Banaspati Company Private Limited alongwith other Promoter Acquirers, namely Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj and A. K. Bajaj Investment Private Limited, promoter acquires of Amrit Corp. Limited (collectively " Acquirers"), do hereby report under Regulation 10(1)(f) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 that have acquired 5,52,094 equity shares of Rs.10/- each of the Company on May 6, 2022 from the Public Shareholders constituting 18.17% of the Equity Share Capital of the Company at a Discovered/ Exit Price of Rs.945/- per equity share determined in accordance with the Reverse Book Building Process under the SEBI (Delisting of Equity Shares) Regulation, 2021, taking the overall Promoters' shareholding including other promoters and persons acting in concert, to 92.74% of the Equity Share Capital of the Company.



Registered & Corporate Office:

The prescribed format for reporting the above under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 duly completed and signed, is enclosed. A copy of this letter and the format is also being sent to the Target Company, Amrit Corp. Limited.

Kindly acknowledge the receipt.

**For on behalf of Amrit Banaspati Company Private Limited and Other Promoter
Acquires of Voluntary Delisting Offer of Amrit Corp. Limited**

For Amrit Banaspati Company Pvt. Ltd.



Director

(A. K. Bajaj)
Director/Authorised Signatory

CC to:

Amrit Corp. Ltd.

CM- 28, (First Floor) Gagan Enclave,

Amrit Nagar, G.T. Road,

Ghaziabad -201009 (U.P)

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Amrit Corp. Limited	
2.	Name of the acquirer(s)	Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Limited and A K Bajaj Investment Pvt. Ltd ("Promoter Acquirers")	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of Shares pursuant to the Voluntary Delisting Offer made by the Promoter Acquirers under SEBI (Delisting of Equity Shares) Regulation, 2021	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(f)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	NA NA NA	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5) (Not required)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Public Shareholders	NA
	b. Date of acquisition	06.05.2022	NA
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	5,52,094	NA
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	18.17%	NA
	e. Price at which shares are proposed to be acquired / actually acquired	INR 945	NA

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8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*) Naresh Kumar Bajaj Ashwini Kumar Bajaj Vikram Kumar Bajaj AK Bajaj Investment Pvt. Ltd. Amrit Banaspati Company Private Limited	54,447 1,47,086 1,47,238 1,65,693 10,62,578	1.79% 4.84% 4.85% 5.45% 34.97%	61,447 1,54,086 1,54,238 2,07,693 15,51,672	2.02% 5.07% 5.08% 6.84% 51.07%
b.	Each Seller / Transferor Public Shareholder	7,72,807	25.44	2,20,713	7.26

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note 1: The Promoter Acquirer had made a delisting offer to the public shareholders of the Target Company in accordance with the SEBI (Delisting of Equity Shares) Regulation, 2021. Since the acquirer is seeking exemption under Regulation 10(1)(f) of the SEBI (substantial Acquisition of Shares and Takeovers) Regulation, 2011, there is no requirement to file a disclosure under Regulation 10(5). Accordingly, the acquirer has not filed any disclosure under Regulation 10(5).


Naresh Kumar Bajaj

**For an on behalf of Amrit
Banaspati Company Pvt. Ltd**


Ashwini Kumar Bajaj

**For an on behalf of A. K. Bajaj
Investment Pvt. Ltd.**


Vikram Kumar Bajaj


Ashwini Kumar Bajaj
Director & Authorised Signatory


Ashwini Kumar Bajaj
Director & Authorised Signatory

Place : Ghaziabad
Date : May 09, 2022