

January 08, 2025

**BSE Limited**  
Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.  
**BSE Scrip Code: 524000**

**National Stock Exchange of India Limited**  
The Listing Department,  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
**NSE Symbol: POONAWALLA**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Issue of Non-convertible Debentures by Poonawalla Fincorp Limited (“the Company”)**

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company had approved today issuance of secured, redeemable, rated, listed, non-convertible debentures of face value of ₹ 1,00,000 each (“NCDs”) for an amount aggregating up to ₹ 100,00,00,000 (Indian Rupees Hundred Crores Only) (“Base Issue Size”) with a green shoe option of up to ₹ 90,00,00,000 (Indian Rupees Ninety Crores Only) (“Green Shoe Option”) total aggregating up to ₹ 190,00,00,000 (Indian Rupees One Hundred and Ninety Crores Only) (“Issue” or “Issue Size”), in dematerialized form, through private placement on the following terms and conditions:

<b>Particulars</b>	<b>Terms</b>
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Series ‘H1’ FY2024-25 - Re-issuance No. I - Secured, Rated, Listed, Redeemable, Non-Convertible Debenture (NCD) on private placement basis to eligible investors.
<b>Listing</b>	Listing on BSE Limited
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued</b>	Issuance of 10,000 NCDs of face value of INR 1,00,000 each aggregating up to ₹ 100,00,00,000 with a green shoe option of upto 9000 NCDs of face value of INR 1,00,000 each aggregating up to ₹ 90,00,00,000
<b>Size of the Issue</b>	
<b>Tenor</b>	As specified in the key information document
<b>Coupon offered</b>	As specified in the key information document
<b>Schedule of payment of coupon / interest and principal</b>	As specified in the key information document
<b>Date of allotment</b>	As specified in the key information document
<b>Date of redemption</b>	As specified in the key information document

**Poonawalla Fincorp Limited**

**CIN:** L51504PN1978PLC209007

**Registered Office:** 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036

**T:** +91 20 67808090 | **E:** secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

<b>Charge / Security, if any created over the assets</b>	The obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	As specified under the key information document
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
<b>Details of redemption of debentures</b>	As specified under the key information document.

We request you to kindly take note of the above information on record.

Thanking you  
Yours faithfully,  
*For* **Poonawalla Fincorp Limited**

**Shabnum Zaman**  
**Company Secretary**  
**ACS -13918**

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