

Ref: SSL: Stock Exchange/05/NCLT/2024-25 November 11, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai Fax No. 022-22723121/2037/2041

The National Stock Exchange of India Limited Exchange Plaza, Bandra -Kurla Complex, Mumbai-400051 Fax No. 022-26598237/38

Ref: Scrip Code: NSE: SIMBHALS BSE: 539742

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Update on Corporate Insolvency Resolution Process (CIRP) of Simbhaoli Sugars Limited

Dear Sir,

Further to our intimation dated September 4, 2024, regarding the appeal filed by the promoters of the Company against the NCLT order dated July 11, 2024 before the Hon'ble National Company Law Appellate Tribunal, New Delhi ("NCLAT").

Pursuant to Regulation 30 read with clause 16 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the matter was heard on November 6, 2024 and the same is listed for further hearing on January 16, 2025 with certain compliances to be done on the parts of promoters and financial creditors.

A copy of the said order made available on NCLAT website today and as downloaded therefrom, is annexed for your immediate reference.

Please take the above information on record. We shall keep you updated on further developments.

Thanking You, Yours faithfully, For Simbhaoli Sugars Limited

Shubham Kandhway (Company Secretary) M. No.-F10757

Encl.: As Above

NATIONAL COMPANY LAW APPELLATE TRIBUNAL PRINCIPAL BENCH, NEW DELHI

Company Appeal (AT) (Ins) No.1404 of 2024

In the matter of:

Surender Pal Singh Mangat ...Appellant

Vs.

Oriental Bank of CommerceRespondents (Now Punjab National Bank) & Ors.

Present:

Appellant: Mr. Akash Jain and Ms. Abhipsa Sahu, Advocates **Respondent:** Mr. Shivam Shukla, Advocate for R-3, 4 and 5

Dr. S.S. Hooda, Mr. Aayushman Aeron, Ms. Rashmi Rawat

and Mr. Anant Merathia, Advocates for R-1

Mr. Abhimanyu Bhandari, Sr. Advocate with Ms. Pallavi

Kumar, Advocate for State Bank of India (impleadment)

With

Company Appeal (AT) (Ins) No.1405 of 2024

In the matter of:

Gursimran Kaur MannAppellant

Vs.

Oriental Bank of Commerce ...Respondents

(Now Punjab National Bank) & Ors.

Present:

Appellant: Mr. Krishnendu Datta, Sr. Advocate with Ms. Prachi Johri,

Mr. Rajat Sinha and Ms. Alina George, Advocates

Respondent: Dr. S.S. Hooda, Mr. Aayushman Aeron, Ms. Rashmi Rawat

and Mr. Anant Merathia, Advocates for R-1

Mr. Abhimanyu Bhandari, Sr. Advocate with Ms. Pallavi Kumar, Advocate for State Bank of India (impleadment)

ORDER (Hybrid Mode)

6.11.2024 - Replies have been filed by the Respondents. Rejoinder, if any, be filed within three weeks.

In I.A. No.7633 of 2024, Reply be filed within three weeks.

The matter be listed for final hearing on 16th January, 2025.

[Justice Yogesh Khanna] Member (Judicial)

> [Ajai Das Mehrotra] Member (Technical)

rs/md