



September 17, 2024

To,
BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: **508933**

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: **AYMSYNTAX**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on September 17, 2024

Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), We wish to inform you that the Board of Directors of AYM Syntex Limited (‘the Company’) at its meeting held today i.e. September 17, 2024, *inter alia*, approved the following:

1. Issuance of 77,67,828 equity shares of the face value of Rs. 10 each for cash at a price of Rs. 182.50/- per equity share (including a premium of Rs. 172.50 per equity share) aggregating to Rs.141,76,28,610/- on Preferential basis to Promoter & Promoter Group and Non-Promoter Group in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 (‘ICDR Regulations’), as amended, subject to approval of the shareholders and other applicable laws.
2. To issue Notice convening an Extraordinary General Meeting of the Shareholders of the Company to be held on Wednesday, October 16, 2024, for seeking necessary approvals, of the Shareholders for the proposed Preferential Issue.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at Annexure 1.

AYM SYNTAX LIMITED



The meeting of Board of Directors of the Company commenced at 02.00 P.M. and concluded at 05.30 P.M.

We would request you to take the above intimation on record.

Thanking you,

Yours faithfully,

For AYM Syntex Limited

SUYOG
SATYANARAYA
N CHITLANGE

Digitally signed by
SUYOG
SATYANARAYAN
CHITLANGE
Date: 2024.09.17
17:31:47 +05'30'

Suyog Chitlange
Chief Financial Officer

AYM SYNTEX LIMITED

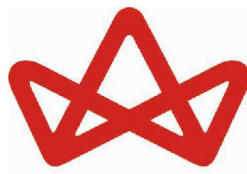


Annexure 1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares of Rs. 10/- each fully paid-up
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	77,67,828 equity shares of the face value of Rs. 10 each for cash at a price of Rs. 182.50/- per equity share (including a premium of Rs. 172.50 per equity share) aggregating to Rs.141,76,28,610/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Names of the Investors	Annexure A
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	Annexure A Issue Price: Rs.182.50/- No. of Investors: 23
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

AYM SYNTEX LIMITED



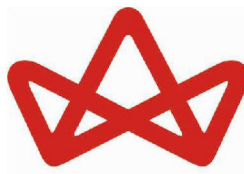
AYM Syntex

THE STRENGTH WITHIN

Annexure A

Sr. No.	Proposed Investor Name	Category	Pre-preferential issue		Post-preferential issue	
			No. of equity shares	% Share holding	No. of equity shares	% Share holding
1.	Hardik Pradeep Agrawal (Partner of Ace Investments)	Non-Promoter	--	--	27,397	0.05
2.	Divyanshi Agrawal	Non-Promoter	--	--	54,794	0.09
3.	Krimali Thakkar	Non-Promoter	--	--	13,698	0.02
4.	Mukul Agrawal	Non-Promoter	--	--	23,01,369	3.93
5.	Saranya Agrawal	Non-Promoter	--	--	54,794	0.09
6.	Vijay Khetan	Non-Promoter	--	--	13,698	0.02
7.	Riddhesh Ram Gandhi HUF	Non-Promoter	2,27,934	0.45	3,37,523	0.58
8.	Nisarg Vakharia	Non-Promoter	11,03,000	2.17	13,22,178	2.26
9.	Sangeeta Jain	Non-Promoter	--	--	1,09,589	0.19
10.	Sushmita Kacholia	Non-Promoter	--	--	2,19,178	0.37
11.	Chanakya Wealth Creation Fund	Non-Promoter	--	--	2,04,000	0.35
12.	GP Emerging Market Strategies L.P.	Non-Promoter	--	--	4,78,904	0.82
13.	Hetal Dimple Shah	Non-Promoter	--	--	19,178	0.03
14.	Jay Girish Thakkar	Non-Promoter	--	--	16,438	0.03
15.	Nimit Tanna	Non-Promoter	4,78,700	0.94	10,40,343	1.78
16.	Nishit Ratan Rathi	Non-Promoter	--	--	38,356	0.07
17.	Pragma Fund SPC-Equities Segregated Portfolio	Non-Promoter	--	--	2,57,534	0.44
18.	The RAM Fund L.P.	Non-Promoter	--	--	3,39,726	0.58
19.	Sanjay Kabra	Non-Promoter	--	--	32,876	0.06
20.	University of Notre Dame Du Lac	Non-Promoter	--	--	7,36,986	1.26
21.	Utpal Sheth	Non-Promoter	--	--	5,89,041	1.01
22.	RRM Enterprises Private Limited	Promoter Group	--	--	6,84,931	1.17

AYM SYNTEX LIMITED



AYM Syntex

THE STRENGTH WITHIN

Sr. No.	Proposed Investor Name	Category	Pre-preferential issue		Post-preferential issue	
			No. of equity shares	% Share holding	No. of equity shares	% Share holding
23.	Rajesh R. Mandwewala (RRM Family Trust)	Promoter	5,00,000	0.99	11,84,931	2.03
TOTAL			23,09,634	4.55	1,00,77,462	17.23

For AYM Syntex Limited

SUYOG
SATYANARAYA
N CHITLANGE

Digitally signed by
SUYOG SATYANARAYAN
CHITLANGE
Date: 2024.09.17 17:32:15
+05'30'

Suyog Chitlange
Chief Financial Officer

AYM SYNTEX LIMITED