

February 01, 2025

To,
The Manager
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
The Manager - Corporate Compliance
National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla
Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532419

Symbol: SMARTLINK

Subject: Intimation regarding Surrender of NBFC Certificate of Registration issued by RBI and New Line of Business

Ref: Scheme of Amalgamation between Smartlink Holdings Limited and Synegra EMS Limited

Dear Sir/Madam,

This has reference to our letters dated January 15, 2025, January 20, 2025 and January 31, 2025, regarding the Scheme of Amalgamation between Smartlink Holdings Limited ('Company') and Synegra EMS Limited ('Synegra'), a Wholly Owned Subsidiary of the Company, and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('SEBI Listing Regulations') we would like to inform you as below;

- 1. Effective date of Scheme of Amalgamation:** The Scheme became effective upon filing the certified copy of the Hon'ble National Company Law Tribunal ('NCLT') Order with the jurisdictional Registrar of Companies, Goa.
- 2. Surrender of NBFC Certificate of Registration:** Consequent to the Scheme becoming effective, and in line with the Reserve Bank of India ('RBI') no-objection letter, the Company is in the process of surrendering its RBI-issued Certificate of Registration to carry on the business of Non-Banking Financial Institution ('NBFC') without accepting public deposits. The Company has ceased to be an NBFC from the Effective Date of the Scheme.

The disclosure as required under Regulation 30 of the SEBI Listing Regulations is enclosed as Annexure A.

- 3. Change in Line of Business:** Prior to the amalgamation, the Company was registered as an NBFC, and its Wholly Owned Subsidiary was engaged in manufacturing activities. Consequent to Amalgamation being effective and surrender of NBFC Certificate, the Company's primary business will be manufacture of various categories of electronic and IT products, including contract manufacturing for original equipment manufacturers which was carried out by its wholly owned subsidiary.

SMARTLINK HOLDINGS LIMITED

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN
Land Phone : +91 832 2885400 | Fax : +91 832 2783395
investors@smartlinkholdings.com | www.smartlinkholdings.com

CIN : L67100GA1993PLC001341

Corporate Office : CITIPOINT, 7th Floor, Unit No. B-702,
Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400059,
INDIA | Land Phone : +91 22 4961 7068



The disclosure required under Regulation 30 of the SEBI Listing Regulations is enclosed as Annexure B.

Kindly take the same on record.

Thanking you,

For **Smartlink Holdings Limited**

Edlan Fernandes
Company Secretary
M. No. A53614

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Details under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
1.	Name of the regulatory or licensing authority	Reserve Bank of India ('RBI')
2.	Brief details of the approval/license obtained/ withdrawn /surrendered	Surrender of Certificate of Registration dated May 02, 2018, to carry on the business of Non-Banking Financial Institution without accepting public deposits.
3.	Impact/relevance of such approval/license to the listed entity;	Not Applicable
4.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	<p>Not Applicable;</p> <p>Note: Smartlink Holdings Limited was registered with the RBI as a Non-Banking Financial Company- Non-deposit taking Non-Systematically Important (NBFC-NDNSI, Base Layer).</p> <p>Pursuant to the Scheme of Amalgamation between Smartlink Holdings Limited & its Wholly Owned Subsidiary, Synegra EMS Limited being effective, the Company ceased to be a NBFC. The Company is in the process of surrendering the Certificate of Registration issued by RBI.</p> <p>Post this, the Company will carry on the business of manufacture of various categories of electronic and IT products and also engage in contract manufacturing for original equipment manufacturers.</p>
5	Period for which such approval/license is/was valid	Not Applicable
6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	Not Applicable

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Details under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
1.	Industry or area to which the new line of business belongs to	Manufacture of various categories of electronic and IT products and contract manufacturing for original equipment manufacturers
2.	Expected benefits	Not Applicable
3.	Estimated amount to be invested	Not Applicable

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