

VAS INFRASTRUCTURE LTD.

CIN NO: L65100MH1994PLC076538

Regd. Off.: Madhav Niwas CHSL, Flat No. B-1B, 1st floor, Natakwala Lane, Opp S. V. Road Borivali (West), Mumbai - 400 092. Tel.: 022-2899 3092 / 0841 Fax: +91-22-2899 7806 Email: cs@vasinfrastructureltd.com # Website: www.vasinfrastructureltd.com

November 06, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.

Dear Madam / Sir

Sub.: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Vas Infrastructure Ltd

Dhrup
Chand
Ramdhar
Varma
Dhurupchand
Varma
Chand
Date: 2024:11.06
19:25:49+05'30'
Dhurupchand Varma
Chand
Date: 2024:10.66
19:25:49+05'30'
Dhurupchand Varma
(Suspended Director)

Enc: a/a

The Company is undergoing Corporate Insolvency and Resolution Process and NCLT has appointed Mr. Ashokkumar Golechha (Resolution Professional) as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016. As per the SEBI order no. WTM/AB/IVD/ID5/24638/2022-23 dated March 16, 2023, Jayesh Valia (HUF) has sold their holdings



<u>Disclosures under Regulation 29(2) of</u> SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VAS INFRASTRUCTURE LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAYESH VALIA (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes (PROMOTER)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration holding of :			
a) Shares carrying voting rights	12,51,363	8.27	8.27
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,51,363	8.27	8.27
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,597	0.03	0.03
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	4,597	0.03	0.03
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,46,766	8.24	8.24
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-

Jayesh V. Valia HUF

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	<u>-</u>	-	-
e) Total (a+b+c+d)	12,46,766	8.24	8.24
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-Nov-24		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,51,29,400 Equity Shares		
Equity share capital/total voting capital of the TC after the said acquisition / sale	1,51,29,400 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	1,51,29,400 Equity Shares		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JAYESH VALIA (HUF)

(Seller of Equity shares)

JAYESH Digitally signed by JAYESH VINODRAI VALIA Date: 2024.11.06 18:33:35 +05:30*

Jayesh Valia (Karta)

Place: Mumbai Date: 06-Nov-2024