

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

11<sup>th</sup> February 2025

**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**BSE Limited**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**NSE Symbol : POCL**

**BSE Scrip Code : 532626**

Dear Sir/Madam,

**Sub: Integrated Filing (Financial) for the quarter and nine months ended  
31<sup>st</sup> December 2024**

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31<sup>st</sup> December 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated 2<sup>nd</sup> January 2025, we enclose herewith the Integrated Filing (Financial) for the quarter and nine months ended 31<sup>st</sup> December, 2024.

Kindly take this disclosure on record.

Thanking you,

Yours faithfully

**For Pondy Oxides and Chemicals Limited**

**K. Kumaravel**

**Director Finance & Company Secretary**

KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai - 600 031. Tamil Nadu, India

Phone : + 91-44-4296 5454 E-mail : [info@pocl.com](mailto:info@pocl.com) Web : [www.pocl.com](http://www.pocl.com)

CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4

# A. FINANCIAL RESULTS

## Pondy Oxides And Chemicals Limited

Regd. Office: KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai 600 031  
Ph.044 42965454 Fax: 044 42965455 Email id: info@pocl.com Website: www.pocl.com  
CIN: L24294TN1995PLC030586

**POCL**®

### Statement of Unaudited Standalone financial results for the quarter and nine months ended December 31,2024 under Ind AS

Sl No	Particulars	Quarter ended			Year to date figures for the 9 Months ended		Rs. in Lakhs
		December 31,2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31,2023 (Unaudited)	December 31,2024 (Unaudited)	December 31,2023 (Unaudited)	Year ended March 31, 2024 (Audited)
<b>1</b>	<b>Income</b>						
	(a) Revenue from Operations	50,242.18	57,243.29	45,448.70	1,51,163.10	1,16,810.19	1,52,490.09
	(b) Other Income (Net)	140.59	98.05	(90.72)	350.69	132.66	346.90
	<b>Total Income</b>	<b>50,382.77</b>	<b>57,341.34</b>	<b>45,357.98</b>	<b>1,51,513.79</b>	<b>1,16,942.85</b>	<b>1,52,836.99</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	43,488.73	51,428.85	41,028.79	1,34,246.61	1,00,624.42	1,30,998.65
	(b) Purchase of stock-in-trade - Traded goods	178.88	185.48	372.32	702.35	2,953.14	3,612.47
	(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	1,410.50	171.37	(1,193.49)	996.04	336.13	772.40
	(d) Employee benefit expenses	642.79	556.56	608.70	1,810.42	1,842.80	2,423.72
	(e) Finance costs	359.44	393.76	520.06	976.03	1,313.24	1,636.20
	(f) Depreciation and amortization expense	312.89	268.37	224.69	803.54	658.47	921.75
	(g) Other expenses	1,996.04	2,003.96	2,095.09	5,724.13	5,542.81	7,308.74
	<b>Total Expenses</b>	<b>48,389.27</b>	<b>55,008.35</b>	<b>43,656.16</b>	<b>1,45,259.12</b>	<b>1,13,271.01</b>	<b>1,47,673.93</b>
<b>3</b>	<b>Profit/(loss) before exceptional items and tax (1-2)</b>	<b>1,993.50</b>	<b>2,332.99</b>	<b>1,701.82</b>	<b>6,254.67</b>	<b>3,671.84</b>	<b>5,163.06</b>
<b>4</b>	<b>Exceptional items</b>	-	-	-	-	-	-
<b>5</b>	<b>Profit/(loss) before tax (3+4)</b>	<b>1,993.50</b>	<b>2,332.99</b>	<b>1,701.82</b>	<b>6,254.67</b>	<b>3,671.84</b>	<b>5,163.06</b>
<b>6</b>	<b>Tax expense</b>						
	(a) Current tax	495.39	603.14	461.30	1,564.65	972.43	1,330.42
	(b) Deferred tax charge/ (credit)	(15.57)	(9.31)	(11.51)	(15.49)	(21.95)	(118.88)
	<b>Total Tax Expenses</b>	<b>479.82</b>	<b>593.83</b>	<b>449.79</b>	<b>1,549.16</b>	<b>950.48</b>	<b>1,211.54</b>
<b>7</b>	<b>Net Profit for the period (5-6)</b>	<b>1,513.68</b>	<b>1,739.16</b>	<b>1,252.03</b>	<b>4,705.51</b>	<b>2,721.36</b>	<b>3,951.52</b>
<b>8</b>	<b>Other comprehensive income , net of income tax</b>						
	(a) items that will not be reclassified to profit or loss	-	-	-	-	-	3.01
	(b) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.76)
	<b>Total other comprehensive income , net of income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2.25</b>
<b>9</b>	<b>Total comprehensive income/(loss) for the period (7+8)</b>	<b>1,513.68</b>	<b>1,739.16</b>	<b>1,252.03</b>	<b>4,705.51</b>	<b>2,721.36</b>	<b>3,953.77</b>
<b>10</b>	<b>Paid-up equity share capital</b>	<b>1,404.26</b>	<b>1,032.52</b>	<b>1,162.48</b>	<b>1,404.26</b>	<b>1,162.48</b>	<b>1,261.10</b>
	Face value per share (Rs)	5.00	5.00	5.00	5.00	5.00	5.00
<b>11</b>	<b>Reserves (excluding Revaluation Reserve)</b>						<b>34,223.13</b>
<b>12</b>	<b>Earning per share (Face value of Rs 5 each) (not annualised)</b>						
	- Basic	5.75	6.75	5.39	18.26	11.70	16.87
	- Diluted	5.39	6.47	5.39	17.43	11.70	16.82

#### Notes:

- The above unaudited standalone financial results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their meeting held on January 24, 2025. The limited review as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 has been completed by the Statutory Auditors.
- The company is operating in segments namely - Lead & Lead alloys and other non-ferrous metals. However for the purpose of segment reporting Ind AS 108, the other non-ferrous metals segment does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment "lead and lead alloys".
- During the current quarter ended 31st December 2024 the company completed Qualified Institutional Placement(QIP) of 20,34,883 equity shares of face value of Rs 5 each at a premium of Rs 855 per share aggregating to Rs 175 crores for the purposes as specified in the placement document. Out of the above QIP proceeds, Rs 55.35 crores have been utilised for working capital, purchase of fixed assets and general corporate purposes and the balance has been temporarily invested in short term liquid investments which is pending for utilisation as on 31st December 2024.
- Consequent to the approval of the Board of Directors in its meeting held on 8th August 2024 and subsequent approval by the shareholders in general meeting held on 18th September 2024, the face value of the shares were reduced to Rs 5 from Rs 10 with effect from 16th October 2024.
- During the quarter, the company has received Rs 0.75 crores towards the balance 75% consideration on 19,724 of share warrants exercised by the warrant holders and the proportionate equity shares were allotted to them on 4th January 2025. As on 31st December 2024, the number of remaining warrants yet to be exercised by the warrant holders is 11,93,295.
- Previous year figures are re grouped wherever necessary.

for Pondy Oxides and Chemicals Limited



**ASHISH BANSA**  
L  
Ashish Bansal  
Managing Director  
DIN : 01543967

Place: Chennai

Date : January 24, 2025



Independent Auditor's Limited Review Report on the Unaudited Standalone financial results for the quarter and nine months ended 31st December 2024 of M/s Pondy Oxides and Chemicals Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To

The Board of Directors  
Pondy Oxides and Chemicals Limited  
KRM Centre, 2, Harrington Road,  
Chetpet, Chennai 600 031

1. We have reviewed the unaudited standalone financial results of Pondy Oxides and Chemicals Limited (the "Company") for the Quarter and Nine months ended 31<sup>st</sup> December 2024 which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter and Nine months ended 31<sup>st</sup> December 2024. The Statement has been prepared by the Company's management pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") and SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
2. The Statement is the responsibility of the Company's management and has been approved by its board of directors of the company at their meeting held on 24<sup>th</sup> January 2025. This Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.



4. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying the analytical and other review procedures and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with Ind-AS and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular CIR/ CFD/ FAC/ 62/ 2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For L Mukundan and Associates**  
*Chartered Accountants*  
Firm Registration No.010283S

**L.Mukundan** Digitally signed  
by L.Mukundan  
Date: 2025.01.24  
13:03:34 +05'30'

**L MUKUNDAN**  
*Partner*  
Membership No. 204372  
UDIN: 25204372BMJJFK7833

Place : Chennai  
Date : 24.01.2025

## Pondy Oxides And Chemicals Limited

Regd. Office: KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai 600 031  
Ph.044 42965454 Fax: 044 42965455 Email id: info@pocl.com Website: www.pocl.com  
CIN: L24294TN1995PLC030586

**POCL**®

### Statement of Unaudited Consolidated financial results for the quarter and nine months ended December 31,2024 under Ind AS

Sl No	Particulars	Quarter ended			Year to date figures for the 9 Months ended		Rs. in Lakhs
		December 31,2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31,2023 (Unaudited)	December 31,2024 (Unaudited)	December 31,2023 (Unaudited)	Year ended March 31, 2024 (Audited)
<b>1</b>	<b>Income</b>						
	(a) Revenue from Operations	50,914.68	57,910.86	45,736.01	1,53,319.34	1,17,912.91	1,54,168.23
	(b) Other Income (Net)	101.65	69.22	(95.30)	248.60	128.72	302.52
	<b>Total Income</b>	<b>51,016.33</b>	<b>57,980.08</b>	<b>45,640.71</b>	<b>1,53,567.94</b>	<b>1,18,041.63</b>	<b>1,54,470.75</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	44,156.82	52,024.46	41,444.52	1,36,077.90	1,01,250.05	1,31,995.50
	(b) Purchase of stock-in-trade - Traded goods	186.56	201.69	151.98	793.80	3,192.96	4,095.83
	(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	1,234.20	110.16	(1,120.42)	766.20	498.90	735.10
	(d) Employee benefit expenses	675.13	588.20	634.88	1,906.42	1,924.91	2,538.34
	(e) Finance costs	372.64	409.38	549.74	1,015.39	1,402.00	1,718.38
	(f) Depreciation and amortization expense	449.99	405.52	353.18	1,212.57	1,036.23	1,318.41
	(g) Other expenses	2,117.35	2,107.26	2,153.04	6,053.09	5,759.77	7,667.87
	<b>Total Expenses</b>	<b>49,192.69</b>	<b>55,846.67</b>	<b>44,166.92</b>	<b>1,47,825.37</b>	<b>1,15,064.82</b>	<b>1,50,069.43</b>
<b>3</b>	<b>Profit/ (loss) before exceptional items and tax (1-2)</b>	<b>1,823.64</b>	<b>2,133.41</b>	<b>1,473.79</b>	<b>5,742.57</b>	<b>2,976.81</b>	<b>4,401.32</b>
<b>4</b>	<b>Exceptional items</b>						-
<b>5</b>	<b>Profit/ (loss) before tax (3+4)</b>	<b>1,823.64</b>	<b>2,133.41</b>	<b>1,473.79</b>	<b>5,742.57</b>	<b>2,976.81</b>	<b>4,401.32</b>
<b>6</b>	<b>Tax expense</b>						
	(a) Current tax	495.39	603.14	461.30	1,564.65	972.43	1,330.42
	(b) Deferred tax charge/ (credit)	4.95	4.59	(0.79)	33.19	12.16	(116.32)
	<b>Total Tax Expenses</b>	<b>500.34</b>	<b>607.73</b>	<b>460.51</b>	<b>1,597.84</b>	<b>984.59</b>	<b>1,214.10</b>
<b>7</b>	<b>Net Profit for the period (5-6)</b>	<b>1,323.30</b>	<b>1,525.68</b>	<b>1,013.28</b>	<b>4,144.73</b>	<b>1,992.22</b>	<b>3,187.22</b>
<b>8</b>	<b>Other comprehensive income , net of income tax</b>						
	(a) items that will not be reclassified to profit or loss	-	-	-	-	-	3.01
	(b) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.76)
	<b>Total other comprehensive income , net of income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2.25</b>
<b>9</b>	<b>Total comprehensive income/ (loss) for the period (7+8)</b>	<b>1,323.30</b>	<b>1,525.68</b>	<b>1,013.28</b>	<b>4,144.73</b>	<b>1,992.22</b>	<b>3,189.47</b>
<b>10</b>	<b>Paid-up equity share capital</b>	<b>1,404.26</b>	<b>1,302.52</b>	<b>1,162.48</b>	<b>1,404.26</b>	<b>1,162.48</b>	<b>1,261.10</b>
	Face value per share (Rs)	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>	<b>5.00</b>
<b>11</b>	<b>Reserves (excluding Revaluation Reserve)</b>						<b>34,463.34</b>
<b>12</b>	<b>Earning per share (Face value of Rs 5 each) (not annualised)</b>						
	- Basic	5.03	5.92	4.36	16.08	8.57	13.60
	- Diluted	4.71	5.68	4.36	15.35	8.57	13.56

**Notes:**

- 1 The above unaudited Consolidated financial results were reviewed, recommended by the Audit Committee and approved by the Board of Directors at their meeting held on January 24, 2025. The limited review as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 has been completed by the Statutory Auditors.
- 2 The group is operating in segments namely - Lead & Lead alloys, other non-ferrous metals and plastics. However for the purpose of segment reporting Ind AS 108, the other non-ferrous metals segment and plastics does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment "lead and lead alloys".
- 3 During the current quarter ended 31st December 2024 the company completed Qualified Institutional Placement(QIP) of 20,34,883 equity shares of face value of Rs 5 each at a premium of Rs 855 per share aggregating to Rs 175 crores for the purposes as specified in the placement document. Out of the above QIP proceeds, Rs 55.35 crores have been utilised for working capital, purchase of fixed assets and general corporate purposes and the balance has been temporarily invested in short term liquid investments which is pending for utilisation as on 31st December 2024.
- 4 Consequent to the approval of the Board of Directors in its meeting held on 8th August 2024 and subsequent approval by the shareholders in general meeting held on 18th September 2024, the face value of the shares were reduced to Rs 5 from Rs 10 with effect from 16th October 2024.
- 5 During the quarter, the company has received Rs 0.75 crores towards the balance 75% consideration on 19,724 of share warrants exercised by the warrant holders and the equity shares were allotted to them on 4th January 2025. As on 31st December 2024, the number of remaining warrants yet to be exercised by the warrant holders is 11,93,295.
- 6 Previous year figures are re grouped wherever necessary.

Place: Chennai  
Date : January 24, 2025



for Pondy Oxides and Chemicals Limited

**ASHISH**  
**BANSA**  
**L**  
Managing Director  
DIN : 01543967



**Independent Auditor's Limited Review Report on the Unaudited Consolidated financial results for the quarter and nine months ended 31st December 2024 of M/s Pondy Oxides and Chemicals Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To  
The Board of Directors  
Pondy Oxides and Chemicals Limited  
KRM Centre, 2, Harrington Road,  
Chetpet, Chennai 600 031.

1. We have reviewed the statement of unaudited consolidated financial results of Pondy Oxides and Chemicals Limited ("the Holding Co.") and its subsidiaries POCL Future Tech Private Limited & Harsha Exito Engineering Private Limited for the Quarter and Nine months ended 31<sup>st</sup> December 2024 being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors in their meeting held on 24<sup>th</sup> January 2025, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying the analytical and other review procedures and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the companies Act, 2013, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No. CIR/CFD/CMDI/44/2019 dated 29th March, 2019 issued by the SEBI under regulations 33(8) of the Listing Regulations to the extent applicable



4. The consolidated unaudited financial results include the interim financial information of two subsidiaries, whose financial statement (before consolidation adjustments) includes total revenue of Rs. 722.26 lacs & Rs.2454.53 lakhs, total profit after tax and total comprehensive income of Rs (190.38) lacs & Rs (560.78) lacs for the quarter and nine months ended 31<sup>st</sup> December 2024 respectively as considered in the consolidated unaudited financial results. This financial information has been reviewed by us for consolidation purpose, adjustments have been made by the subsidiary company's management. Our opinion in so far relates to the affairs of the above-mentioned subsidiaries is based on consolidation adjustments prepared by the subsidiary company's management and reviewed by us.
5. Our conclusion on the statement in respect of the matters stated in paragraph 4 above is not modified with respect to the financial information certified by the Management.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the management's certificates referred to in paragraph 4, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For L Mukundan and Associates**  
Chartered Accountants  
Firm Registration No.010283S

**L.Mukundan** Digitally signed  
by L.Mukundan  
Date: 2025.01.24  
13:04:21 +05'30'

Place: Chennai  
Date: 24.01.2025

Partner  
Membership No. 204372  
UDIN: 25204372BMJJFL3287

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

## B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

### I. PREFERENTIAL ISSUE

<b>Name of listed entity</b>	Pondy Oxides And Chemicals Limited
<b>Mode of Fund Raising</b>	Preferential Issue
<b>Date of Raising funds</b>	25.02.2024
<b>Amount Raised</b>	(i) Rs. 50.00 Crores by issue of 9,86,197 Equity Shares, at a price of ₹507 per Equity Share. (ii) Rs. 82.50 Crores by issue of 16,27,221 Convertible Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share at a price of ₹507 per share. The company has received Rs. 20.62 crores i.e. 25% of the total consideration of Rs.82.50 Crores. Further, the company received Rs 16.50 Crores towards the balance 75% consideration on 4,33,926 of share warrants exercised by the warrant holders and accordingly equity shares were allotted to them. As on 31 <sup>st</sup> December 2024, the number of remaining warrants yet to be exercised by the warrant holders is 11,93,295.
<b>Report filed for Quarter ended</b>	December 31, 2024
<b>Monitoring Agency</b>	Applicable
<b>Monitoring Agency Name, if applicable</b>	CARE Ratings Limited
<b>Is there a Deviation/ Variation in use of funds raised</b>	NO
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of the auditors, if any</b>	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

#### a) Utilisation of proceeds from Preferential issue of Equity Shares

KRM Centre, 4th Floor, # 2, Harrington Road, Chetpet, Chennai - 600 031. Tamil Nadu, India

Phone : + 91-44-4296 5454 E-mail : info@pocl.com Web : www.pocl.com

CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4



# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation, if any	Funds utilized (Rs. in Crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Purchase of Fixed Assets including Plant and Machinery etc.	Not Applicable	20.00	Not Applicable	Nil	Nil	No Deviation
Deployment towards Working Capital	Not Applicable	20.00	Not Applicable	Nil	Nil	No Deviation
General Corporate purpose	Not Applicable	10.00	Not Applicable	Nil	Nil	No Deviation
<b>TOTAL</b>		<b>50.00</b>				

**Deviation or variation could mean:**

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

## b) Utilisation of proceeds from Preferential issue of Warrants<sup>5</sup>

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation, if any	Funds utilized during the quarter (Rs. in Crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Purchase of Fixed Assets including Plant and Machinery etc.	Not Applicable	35.00	Not Applicable	Nil	Nil	No Deviation
Deployment towards Working Capital	Not Applicable	29.00	Not Applicable	Nil	Nil	No Deviation
General Corporate purpose	Not Applicable	18.50	Not Applicable	Nil	Nil	No Deviation
<b>TOTAL</b>		<b>82.50</b>				

<sup>5</sup>Pursuant to sub division of equity shares of face value of Rs. 10 each into 2 equity shares of face value of Rs. 5 each, each Warrant is convertible into 2 equity shares of face value of Rs. 5 each. In view of this, the Company has allotted 39,448 equity shares at an issue price of Rs. 253.50 per share against conversion of 19,724 warrants which were issued at an issue price of Rs. 507 per warrant to warrant holder who remitted the balance consideration (75%) i.e., allotment money aggregating to Rs. 75,00,051 during the quarter ending 31<sup>st</sup> December 2024. The company has not utilised the funds in Q3 FY 2024-25.

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CIN No. : L24294TN1995PLC030586 || GSTIN : 33AAACP5102D4Z4

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

## II. QUALIFIED INSTITUTIONAL PLACEMENT (QIP)

<b>Name of listed entity</b>	Pondy Oxides And Chemicals Limited
<b>Mode of Fund Raising</b>	Qualified Institutional Placement (QIP)
<b>Date of Raising funds</b>	20.12.2024
<b>Amount Raised</b>	Rs. 174.99 Crores by issue of 20,34,883 Equity Shares of face value of Rs. 5 each, at a price of Rs. 860 per Equity Share.
<b>Report filed for Quarter ended</b>	December 31, 2024
<b>Monitoring Agency</b>	Applicable
<b>Monitoring Agency Name, if applicable</b>	CARE Ratings Limited
<b>Is there a Deviation/ Variation in use of funds raised</b>	NO
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of the auditors, if any</b>	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation , if any	Funds utilized (Rs. in Crores)	Amount of Deviation/Variation on for the quarter according to applicable object	Remarks if any
Funding working capital requirements of our Company	Not Applicable	81.50	Not Applicable	53.26	Nil	No Deviation
Capital expenditure of our Company for setting up recycling and processing unit in Thiruvallur, Tamil Nadu	Not Applicable	49.75	Not Applicable	2.09	Nil	No Deviation
General Corporate purposes	Not Applicable	37.71	Not Applicable	0.00	Nil	No Deviation
Issue Expenses	Not Applicable	6.03	Not Applicable	4.40	Nil	No Deviation
<b>TOTAL</b>		<b>174.99</b>		<b>59.75</b>		

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Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation, if any	Funds utilized (Rs. in Crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
<b>Deviation or variation could mean:</b> (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						

## C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	PARTICULARS	in INR crore
<b>1.</b>	<b>Loans / revolving facilities like cash credit from banks / financial institutions</b>	<b>NOT APPLICABLE</b>
A	Total amount outstanding as on date	
B	Of the total amount outstanding, amount of default as on date	
<b>2.</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A	Total amount outstanding as on date	
B	Of the total amount outstanding, amount of default as on date	
<b>3.</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	

## D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

NOT APPLICABLE

## E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4<sup>th</sup> quarter)

NOT APPLICABLE

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