

AVADH/SE/2024-25/33

August 12, 2024

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
C - 1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai 400051
SYMBOL – AVADHSUGAR

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers
Dalal Street, Fort
Mumbai-400 001
STOCK CODE - 540649

Dear Sirs/Madam,

Subject: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a copy of the Investor Presentation with respect to the Financial Highlights of the quarter ended June 30, 2024 of the Company.

Please take the same on record.

Thanking you,

Yours faithfully,
For Avadh Sugar & Energy Limited

PRASHANT Digitally signed by
KAPOOR PRASHANT KAPOOR
Date: 2024.08.12
14:35:12 +05'30'

Prashant Kapoor
Company Secretary
ACS - 15576

Encl.: – as above



K.K. BIRLA GROUP OF SUGAR COMPANIES

Corporate Office: 5th Floor, Birla Building, 9/1 R. N. Mukherjee Road, Kolkata 700 001

Phone: +91 33 2243 0497 / 8, 2248 7068, 7185 3000, 4082 3700 • Email: birlasugar@birla-sugar.com

Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 • Website : www.birla-sugar.com • CIN: L15122UP2015PLC069635



Sugar | Co-Generation | Ethanol

Board Presentation | Q1 FY25

Reimagining Our Company

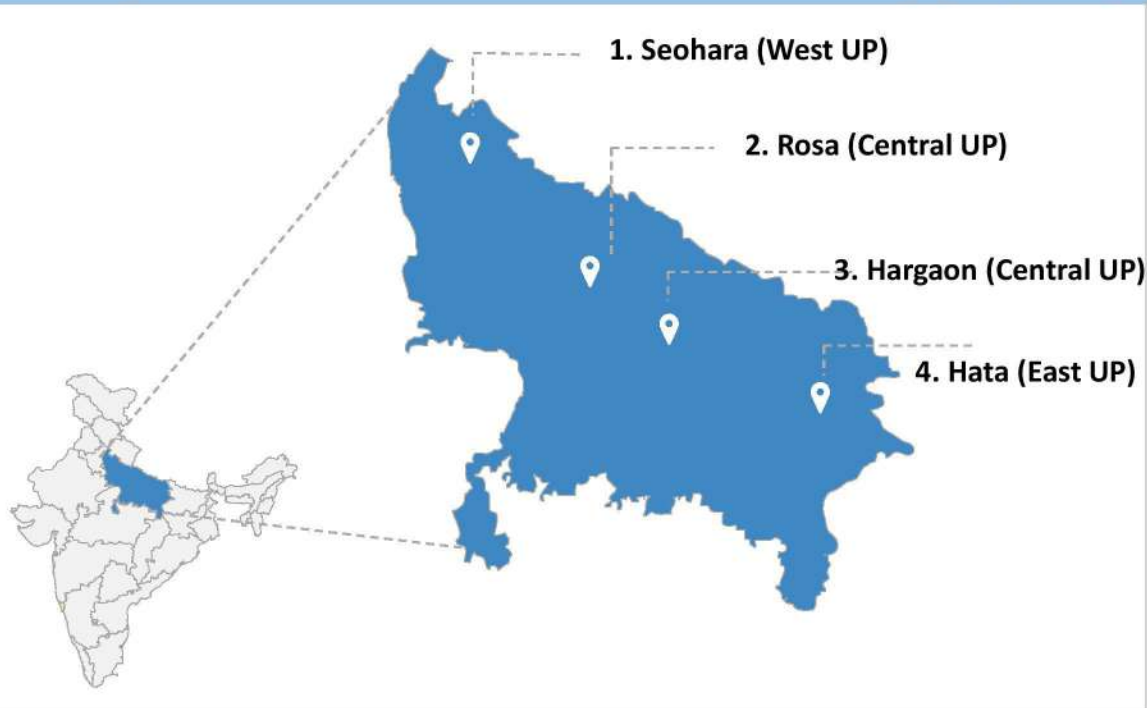
Credit Rating upgraded to "A+"



Incorporated in 1932 (Group in Sugar Business over 9 decades), pursuant to the scheme of merger and demerger this company formed in 2015

Manufacturing **Sugar, Ethanol and Power**

Strategic Location - Presence in Cane Rich U.P. scattered geographically



Operational Metrics – Q1 FY25

Sugarcane Crushed
30.28 (Lakh qtls.)
(122.13 Lakh qtls.)

Sugar Recovery
10.66 (%)
(10.16) (%)

Ethanol Produced
1.71 (Cr Ltr)
(2.79 Cr Ltr)

Sugar Produced
3.59 (Lakh qtls.)
(12.75 Lakh qtls.)

Power Generated
2.12 (Cr Units)
(5.93 Cr. Units)

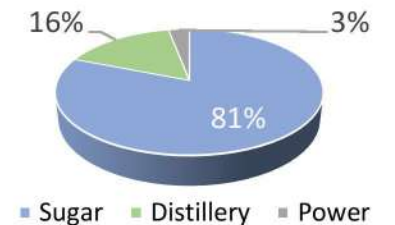
Ethanol Sale
2.10 (Cr Ltr)
(2.85 Cr Ltr)

Financials

Revenue
Rs 708 Cr.
(Rs. 682 Cr.)

EBITDA
Rs 57 Cr.
(Rs. 73 Cr.)

PAT
Rs 9 Cr
(Rs.22 Cr)





Q1 FY25 Highlights



Particulars	Unit	Q1FY25	Q1FY24	YoY (%)	FY24
Sugarcane Crushing	Lakh Qtls	30.28*	122.13	-75.21%	618.92
Sugar Production	Lakh Qtls	3.59	12.75	-71.84%	64.00
Sugar Sales – Domestic	Lakh Qtls	14.56	12.60	15.55%	50.93
Sugar Real. Domestic	Rs / Qtls	3840	3611	6.34%	3727
Sugar Recovery (Net) (C Equivalent)	(%)	10.66	10.16	-	11.24
Sugar Inventory	Lakh Qtls	27.02	25.07	7.78%	37.99

**Due to lower crushing operation at Company units , due to lower availability of Cane .*

Distillery	Particulars	Unit	Q1FY25	Q1FY24	YoY (%)	FY24
	Production	Lakh Litres	171.20	279.85	-38.82%	990.75
	Sales	Lakh Litres	210.48	285.05	-26.16%	950.71
	Avg. Real. (B)	Rs/ Litres	60.73	60.73	-	60.73
	(C)	Rs/ Litres	56.28	56.28	-	56.28
	Closing Stock	Lakh Litres	62.22	56.90	9.35%	101.63

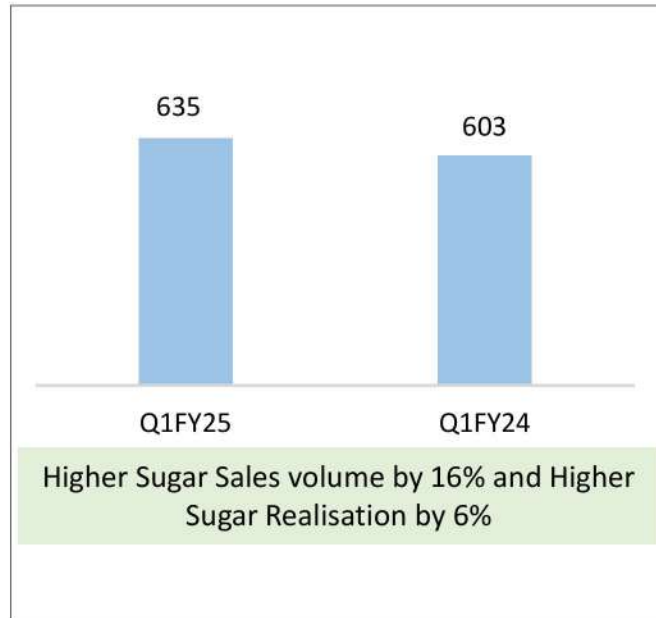
Co Gen (Power)	Particulars	Unit	Q1FY25	Q1FY24	YoY (%)	FY24
	Generation	Lakh Unit	212	593	-64.25%	2695
	Sales to Grid	Lakh Unit	62 *	335	-81.49%	1741
	Avg. Real	Rs/ Unit	3.27	3.36	2.68%	3.40

* Due to lower operative days.

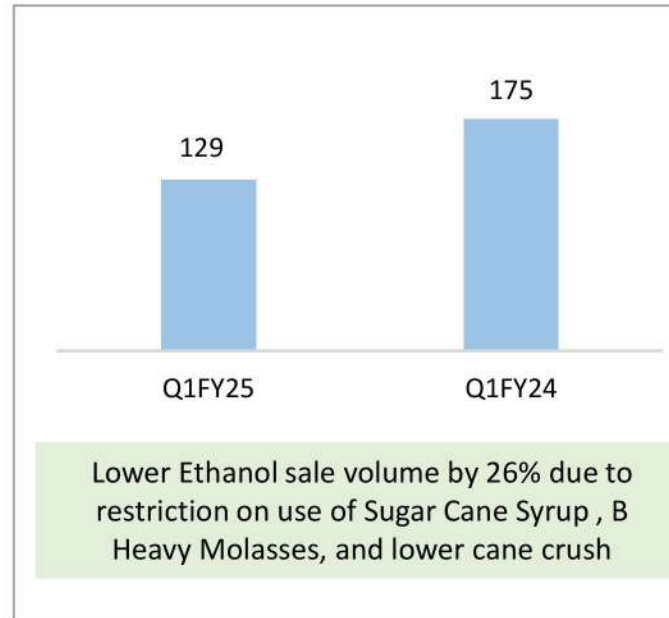
Segments (Rs Cr)	Revenue			PBIT		
	Q1FY25	Q1FY24	YoY (%)	Q1FY25	Q1FY24	YoY (%)
Sugar	635	603	5.31%	26	30	-13.33%
Distillery	129	175	-26.29%	27	37	-27.02%
Co generation	16	47	-65.96%	-3	-3	-
Others	4	7	-42.86%	-	-	-
Total	784	832	-5.77%	50	64	-21.88%
Less: Intersegment Revenue	76	150	49.33%	-	-	-
Total	708	682	3.81%	-	-	-

Note:- Closing Stock of Sugar valued at 3432/quintal as on 30/6/2024

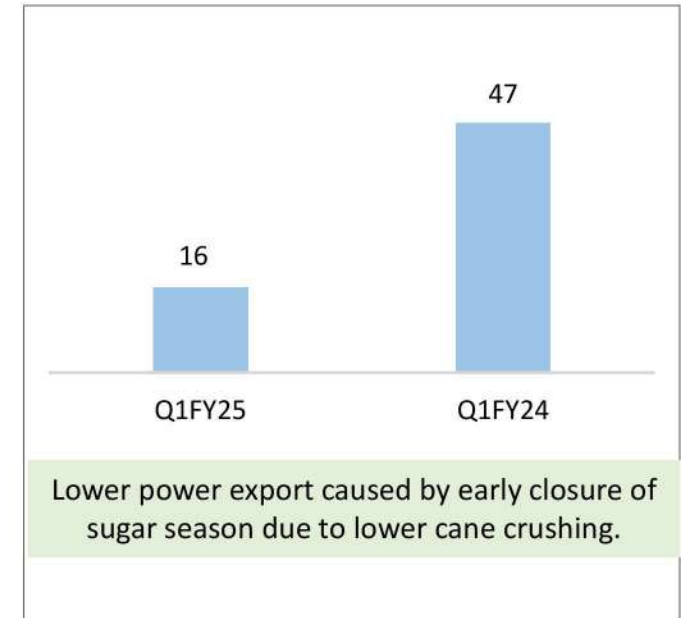
Sugar (Rs Cr)



Distillery (Rs Cr)



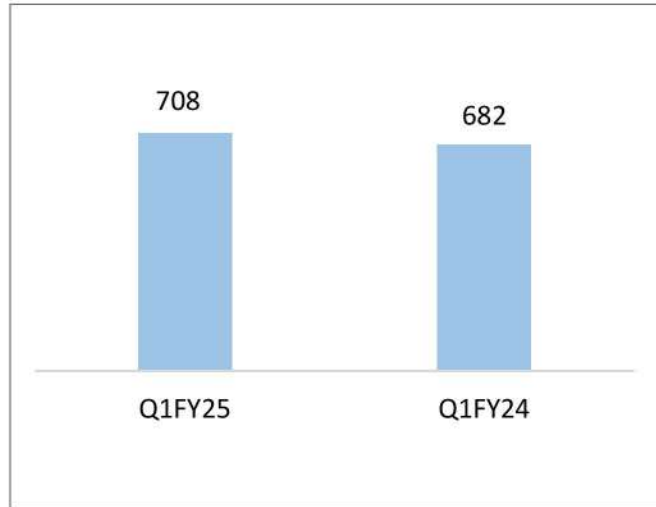
Power (Rs Cr)



Particulars (Rs Cr)	Q1FY25	Q1FY24	FY24
Total Income	708	682	2697
Raw Material Cost	581	529	1995
Employee Cost	23	26	117
Other Expenditure	47	54	251
EBIDTA	57	73	334
Depreciation	14	13	56
PBIT	43	60	278
Interest	29	26	82
Profit Before Tax	14	34	196
Tax	5	12	68
Profit After Tax	9	22	128
EPS (Rs)	4.34*	11.07*	64.00

**Not Annualised*

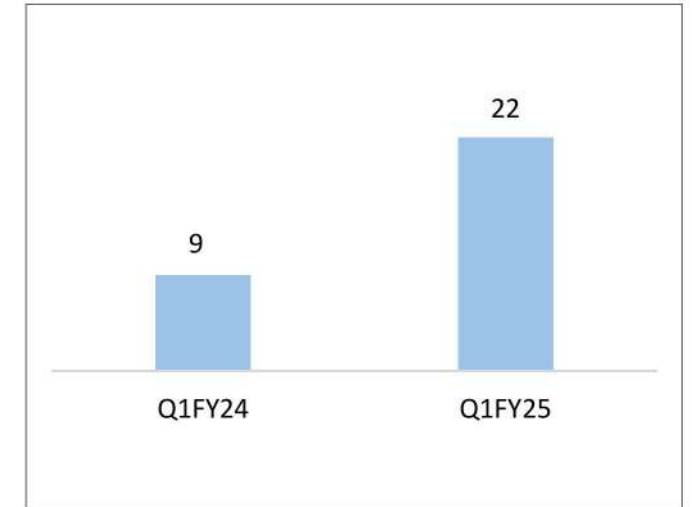
Total Revenue (Rs Cr)



EBITDA (Rs Cr)



PAT (Rs Cr)



Profitability has been impacted mainly because of lower crushing during the period by 75% compared to last Year.

Details of Outstanding position :-

Particulars Rs. Cr	30/06/2024	30/06/2023
Term Loan	338	470
Cash Credit / Short Term Loan / ICD	876*	798
Total Debt	1214	1268

* Due to higher inventory by 1.95 Lakh qtls.

- Long Term Credit Rating upgraded from **“A/Stable ” to “A+/Stable”** and Short-Term rating reaffirmed at **A1 by India ratings and Research in January 2024.**

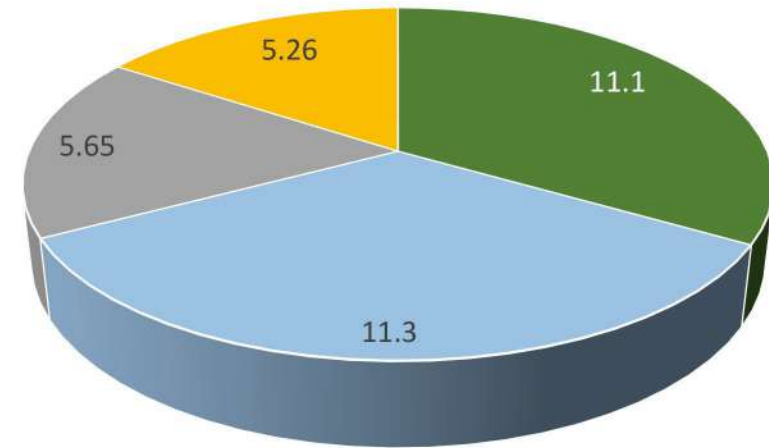
Growth drivers with on going Capex :-

- Increase in Sugar Cane Crushing Capacity from 10000 to 13000 TCD and improving Energy Efficiency by saving in steam consumption, at Hargaon Unit. The Implementation is progressing satisfactorily.

Domestic Sugar Balance

Particulars (Lakh Ton)	2024-25
Opening Stock (01/04/2024)	90.50
Gross Sugar Production	333
Gross Production	423.50
Consumption	290
Exports	-
Closing Stock	133.50

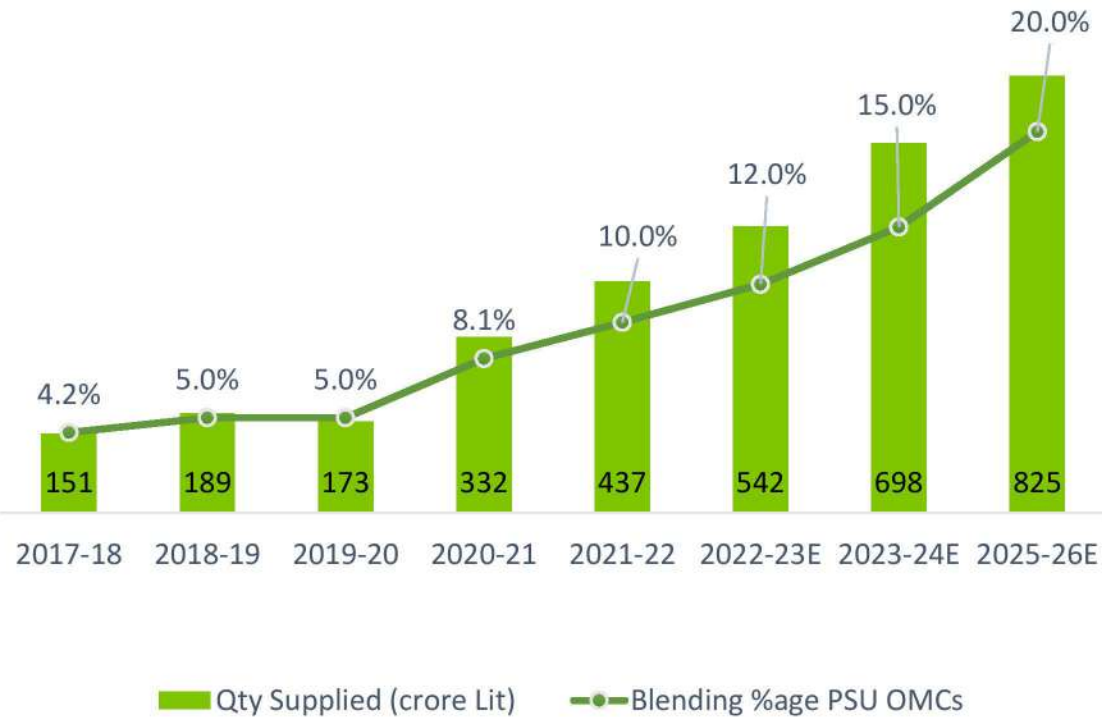
State-wise Estimate Sugar Production SS 2024-25



■ Maharashtra ■ UP ■ Karnataka ■ Other

Excess Sugar will be sufficient to support Ethanol Blending Program (EBP) in 2024- 2025 season and export in Current Season

Quantity Supplied (Ethanol) and % Blending Trends



Ethanol Supply Year (ESY) 2023-24 – November to October

Oil Marketing Companies (OMCs) floated a tender for a total of 825 crore liters of ethanol, aiming for a 15% blending target.

As of July 14, 2024, the OMCs have secured **426.46 crore liters** of ethanol. Of this, 46% or 197 crore liters have been sourced from sugarcane-based feedstocks, while the remaining 54% or 229 crore liters have come from grain-based feedstocks.

The achieved blending percentage as of July 14, 2024, stands at 13.14%.

A photograph of a dirt path winding through a lush sugarcane field. The rows of tall, green stalks are on either side of the path, leading towards a bright blue sky with a few wispy clouds. The overall scene is bright and clear.

Thank You