

# SWAGTAM TRADING & SERVICES LIMITED

CIN: L51909DL1984PLC289131

Registered Office: R-489, GF-A, New Rajinder Nagar, New Delhi – 110060, Tel: 011-42475489 E-mail: [swagtam1984@gmail.com](mailto:swagtam1984@gmail.com),  
Website: [www.swagtam.com](http://www.swagtam.com)

January 28, 2025

To,  
**The Manager/Secretary**  
BSE Limited  
P. J. Towers, 1st Floor  
Dalai Street,  
Mumbai — 400001

**Scrip Code - BSE: 539406**

**Sub: Outcome of the Board Meeting & Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Dear Sir/Madam,

In continuation to our Board Meeting dated January 20, 2025 and letter dated January 22, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (“SEBI LODR Regulations”) which has inter-alia, considered and approved the following:

1. The offer, issue and allotment of 38,09,500 Equity Warrants convertible into 38,09,500 equity shares of face value Rs. 10/- at a price of Rs. 65/- per share (including premium of Rs. 55/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), on a Preferential Basis to Non-promoters, for cash consideration. Requisite details are set out in.

The details as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure-1**.

2. Approved the notice of postal ballot process to obtain shareholder’s approval.
3. Approved the appointment of Saurabh Kumar Practicing Company Secretary, as Scrutinizer to conduct the Postal Ballot Voting process in a fair and transparent manner.

The Board meeting commenced at 12:30 P.M. and concluded at 02:00 P.M. with a vote of thanks to the Chair.

The Notice of Postal Ballot and other relevant documents will be submitted in due course.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

**For Swagtam Trading and Services Limited**

**Chetan Malik**  
(Company Secretary)  
Membership No. 34015

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## Annexure-I

SI. No.	Particulars of Securities	Issue of Equity Warrants (convertible into equity shares of the Company) for Cash			
a)	Type of securities proposed to be issued	Equity Warrants convertible into Equity Shares of face value Rs. 10/- per			
b)	Type of issuance	Preferential Issue.			
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	38,09,500 (Thirty-Eight lakhs Nine thousand five hundred Only) Warrants on Preferential Basis at a face value of Rs. 10/- along with the premium as determined by the Registered Valuer Reports' (Valuation Report) in accordance with the with the provisions of Chapter V of SEBI (ICDR) Regulations 2018, per Equity share or such higher issue price as may be determined as per the SEBI (ICDR) Regulations 2018, to the persons belonging to Non-Promoter Category.			
d)	Issue Price	Rs.65/- per security (including premium of Rs. 55/- per security) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")			
e) In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):					
i)	Investors and their corresponding subscription of No. of Warrants / Equity Shares	<b>Sr. No.</b>	<b>Name of the Investors</b>	<b>No. of Equity Warrants proposed to be subscribed</b>	<b>Category</b>
		1	Reeti Arun Jain	95,000	Non-Promoter
		2	Veja Arun Jain	90,000	Non-Promoter
		3	Varshil Chirag Jain	95,000	Non-Promoter
		4	Varshit Chirag Jain	90,000	Non-Promoter
		5	Krishna Kabra	1,00,000	Non-Promoter
		6	Lalit Kabra	1,00,000	Non-Promoter
		7	Pushpa Kabra	1,00,000	Non-Promoter
		8	Rajesh Kumar Kedia	35,000	Non-Promoter
		9	Sweta Kedia	35,000	Non-Promoter
		10	Gomti Devi Kedia	35,000	Non-Promoter
		11	Bimal Kumar Kedia	35,000	Non-Promoter
		12	Pinky Keida	35,000	Non-Promoter
		13	Anant Kedia	35,000	Non-Promoter
		14	Aditi Kedia	35,000	Non-Promoter
		15	Jalees Commercial Limited	1,50,000	Non-Promoter
		16	Suresh Brahmanand Jajodia	75,000	Non-Promoter
		17	Pinky Suresh Jajodia	75,000	Non-Promoter
		18	Anurag Suresh Jajodia	75,000	Non-Promoter
		19	Devang Suresh Jajodia	75,000	Non-Promoter
		20	Suresh Jajodia & Sons	70,000	Non-Promoter

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		(HUF)		
		21	Prem Agarwal	25,000 Non-Promoter
		22	Mrinal Agarwal	25,000 Non-Promoter
		23	Ajeet Agarwal	25,000 Non-Promoter
		24	Ajeet Agarwal HUF	25,000 Non-Promoter
		25	Bhagwandas & Sons HUF	25,000 Non-Promoter
		26	Raja Dewandas Tharwani	35,000 Non-Promoter
		27	Sunil Kumar Mittal	25,000 Non-Promoter
		28	Sarthak Mittal	25,000 Non-Promoter
		29	Manoj Mittal	25,000 Non-Promoter
		30	Dilip Mittal	25,000 Non-Promoter
		31	Anil Munnalal Mittal	25,000 Non-Promoter
		32	Neelam Dewan	20,000 Non-Promoter
		33	Manimudra Marketing Private Limited	1,64,500 Non-Promoter
		34	Burs Financial Advisory Services Private Limited	2,25,000 Non-Promoter
		35	Julien Agro Infratech Limited	2,25,000 Non-Promoter
		36	Kaizen Agro Infrabuild Limited	2,25,000 Non-Promoter
		37	Linkplan Shoppers Private Limited	1,85,000 Non-Promoter
		38	Amardhan Mercantile Private Limited	1,85,000 Non-Promoter
		39	Virat Vintrade Private Limited	1,85,000 Non-Promoter
		40	Shree Ganesh Bio-Tech (India) Limited	2,25,000 Non-Promoter
		41	Amerise Biosinces Limited	2,25,000 Non-Promoter
		42	Saianand Commercial Limited	2,25,000 Non-Promoter
			<b>Total</b>	<b>38,09,500</b>
ii)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	NA		
iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA		
iv)	Tenure/ Conversion	In case of Equity Warrants Convertible into Equity shares: - a. The tenure of the convertible securities of the issuer shall be eighteen months from the date of their allotment. b. An amount equivalent to at least twenty-five per cent of the consideration determined in terms of regulation 164 read with regulation 166A of SEBI ICDR, Regulation, 2018 shall be paid against each warrant on the date of allotment of warrants and the balance seventy-five per cent. of the consideration shall be paid at the time of allotment of the equity shares pursuant to		

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		<p>exercise of options against each such warrant by the warrant holder.</p> <p>In case if the warrant holders do not exercise the option to convert the warrants into equity shares within the above stated period of 18 months than such warrants (to the extent not converted) shall lapse and the initial sum of twenty five percent of offer price paid on such warrants shall be forfeited by the Company.</p>
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