



Date: 4th March, 2025

To,
BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai, Maharashtra - 400001

To,
National Stock Exchange of India Limited,
Corporate Relation Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra - 400051

Scrip Code: 538920

Symbol: VINCOFE

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of equity warrants into equity shares

In pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, we hereby inform you that the Board of Directors of the Company through Circular Resolution on today i.e., **Tuesday, 4th March, 2025**, inter alia, approved the allotment of **28,00,000 (Twenty-Eight Lakhs)** Equity Shares having Face value of Rs. 10/- each at an issue price of Rs. 25/- (Rupees Twenty-Five Only) (including a premium of Rs. 15 per share) fully paid up upon exercising the option available with the Share Warrant Holder (person belonging to Non-Promoter Category) to convert 28,00,000 (Twenty-Eight Lakhs) Convertible Warrants:

“The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 15/- per warrant (being an equivalent amount to 75% of the Warrant exercise price of Rs. 25/- per warrant) aggregating to Rs. 5,25,00,000/- (Rupees Five Crores Twenty Five Lakhs Only).”

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith in **“Annexure I”**.

VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as “Spaceage Products Ltd”

(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA
Phone +91 040 40266650, Fax: +91 040 27700805 | E-mail: info@vcbl.coffee | Website: www.vcbl.coffee



The Board Meeting commenced at **4:20 p.m.** and concluded at **4:50 p.m.**

This is for your information and records, please.

Thanking you,

Yours sincerely,
For Vintage Coffee and Beverages Limited



Balakrishna Tati
Managing Director
DIN: 02181095

Encl.: As above

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ANNEXURE - I

DETAILS PURSUANT TO SCHEDULE III PART A OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015 AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

Particulars	Details
Type of security proposed to be issued (Equity, Convertibles etc.)	Equity Shares of face value Rs. 10/- each upon exercise of option of conversion of warrants.
Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity
Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	NA
Name of the Investor (Non-Promoter)	Sneha Sadhwani
Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)	Allotment of 28,00,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 15/-, aggregating to Rs. 7,00,00,000/- in the ratio of 1:1 - One Equity share for every warrant exercised
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 28,00,000 convertible warrants into 28,00,000 fully paid-up equity shares of Rs. 10/- each

Sr. No.	Name of Allottees	Category	Number of Warrants converted into Equity Shares	Total Consideration Received (75%) (Amount in Rs.)
1.	Sneha Sadhwani	Non-Promoter	28,00,000	5,25,00,000
Total			28,00,000	5,25,00,000

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