



GPT Infraprojects Limited

Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN: L20103WB1980PLC032872
Phone : +91-33-4050-7000, Email : info@gptgroup.co.in , Visit us: www.gptgroup.co.in

Date: August 29, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: GPTINFRA

Scrip Code: 539006

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by GPT Infraprojects Limited (the “Company”)

Sub: Outcome of the meeting of the Fund Raising Committee

In furtherance to our earlier intimations dated August 26, 2024 and August 29, 2024, with respect to the Issue which opened on August 26, 2024 and closed on August 29, 2024, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. August 29, 2024, approved the issue and allotment of 1,00,20,600 Equity Shares, to eligible QIBs at the issue price of ₹ 174.64 per Equity Share (including a premium of ₹ 164.64 per Equity Share, [(which includes a discount of ₹ 9.19 i.e., 5% of the floor price, as determined in terms of SEBI ICDR Regulations)], aggregating to ₹ 17,499.98 lakhs (Rupees Seventeen Thousand Four Hundred Ninety Nine and Ninety Eight paise only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 11,634.40 lakhs consisting of 11,63,44,000 Equity Shares to ₹ 12,636.46 lakhs consisting of 12,63,64,600 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Fund Raising Committee meeting commenced at 7:00 p.m. and the meeting was concluded at 7:20 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours sincerely

For GPT Infraprojects Limited

Mohit Arora
Company Secretary and Compliance Officer

ANNEXURE A**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT**

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	Pinebridge Global Funds - Pinebridge India Equity Fund	28,63,000	28.57%
2.	Bofa Securities Europe SA - ODI	17,17,000	17.13%
3.	Societe Generale – ODI	15,50,603	15.47%
4.	Bandhan Infrastructure Fund	11,45,000	11.43%
	Total	72,75,603	72.60%

For **GPT Infraprojects Limited**

Mohit Arora
Company Secretary and Compliance Officer