



FORMERLY KNOWN AS

WONDER FIBROMATS LIMITED

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Date: 29.01.2025

<p>To, Chief Manager Listing Compliance Department National Stock Exchange of India Limited (NSE) Exchange Plaza, Plot no. C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051</p> <p><u>Scrip Symbol: WEL</u> <u>ISIN: INE02WG01024</u></p>	<p>To, BSE Limited Corporate Relation Department 1st Floor, New Trading Ring Rotunga Building Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001</p> <p><u>Scrip Code: 543449</u></p>
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Subject: Sub: Wonder Electricals Ltd. announces the un-audited financial results for Q3 & 9M FY25

Dear Sir/ Madam,

Please find attached Earnings Release regarding announcement of un-audited financial results for Q3 & 9M FY25.

You are requested to take the same on your records.

Thanking You,

For Wonder Electricals Limited

Dhruv Kumar Jha
Company Secretary & Compliance Officer

Encl: as above

PLANT NO. 1

KHASRA NO. 105-106, RAIPUR INDUSTRIAL AREA,
BHAGWANPUR, ROORKEE, UTTARAKHAND - 247667

PLANT NO. 2

PLOT NO. 4, INDUSTRIAL PARK, KUCHARAM VILLAGE,
MANOHARABAD MANDAL, MEDAK, TELANGANA - 502336

PLANT NO. 3

PLOT No. 33, SECTOR 8A, SIDCUL,
HARIDWAR, UTTARAKHAND, 249403

Q3 & 9M FY25 Earnings Release

Wonder Electricals Limited Reports 100%+ Growth in PAT for 9MFY25

Delhi, 29th January 2025: Wonder Electricals Limited, one of India's leading fans and appliances manufacturer, with a history of over two decades, announced its un-audited financial results for the quarter and nine months ended December 31st, 2024.

Key Consolidated Financials:

Particulars (Rs. Cr.)	Q3 FY25	Q3 FY24	YoY%	9M FY25	9M FY24	YoY%
Revenue from Operations	221.53	131.16	68.90%	582.47	310.7	87.47%
EBITDA*	11.59	6.93	67.24%	21.28	11.00	93.45%
EBITDA Margin (%)	5.23%	5.28%	-5bps	3.65%	3.54%	11bps
PAT	5.09	2.99	70.23%	7.39	3.62	104.14%
PAT Margin (%)	2.30%	2.28%	2bps	1.27%	1.17%	10bps

*EBITDA is calculated excluding Other Income

Performance Highlights for the quarter ended December 31st, 2024:

- **Revenue from Operations** for the quarter was **Rs. 221.53 Crores** in Q3 FY25, **an increase of 68.90%** YoY led by higher sales volume of ceiling and TPW fans
- **EBITDA** was at **Rs. 11.59 Crores** in Q3 FY25, **YoY increase of 67.24%**, This growth is mainly on account of higher contribution from the **sales of value-added product**
- **PAT** was **Rs. 5.09 Crores** in Q3 FY25 compared to **Rs. 2.99 crore** in Q3 FY24, while **PAT Margin** stood at **2.3%**,

Performance Highlights for the nine month ended December 31st, 2024:

- **Revenue from Operations** for the nine month was **Rs. 582.5 Crores** in 9M FY25, **an increase of 87.47%** YoY led by higher sales of ceiling and TPW fans
- **EBITDA** was at **Rs. 21.28 crore** in 9M FY25, **YoY increase of 93.45%**. **EBITDA Margin** was at **3.65%** in 9M FY25, up by **11 bps YoY**. This growth is mainly on account of higher contribution from the **sales of value-added products**
- **PAT** was **Rs. 7.39 crore** in 9M FY25 compared to **Rs. 3.62 crore** in 9M FY24, **up by 104.14%** compared to the same period last year while **PAT Margin** stood at **1.27%**, higher by **10 bps** on YoY basis

Recent Developments during the quarter:

- In a strategic move to harness sustainable energy sources and mitigate electricity costs incurred during the production process, the company would be installing **640 kilowatts** solar power plant at their Roorkee factory and **110 Kilowatts** solar power plant at their Haridwar unit
- The company **approved the incorporation of a new LLP**—Integrated Motion & Control LLP or Electronic Solution LLP—with a **51% stake** and an investment of ₹1 crore. This strategic move strengthens the company’s presence in the electronics sector, focusing on **manufacturing PCBs and allied products**. The incorporation process is underway, subject to regulatory approvals.

Management Comment:

Commenting on the performance, **Mr. Yogesh Sahni, Promoter & Managing Director of Wonder Electricals Ltd. said:** *“I am pleased to share the performance highlights for Q3 FY25, which has been a highly rewarding quarter for Wonder Electricals Limited. We have achieved impressive revenue growth, with a **69% year-on-year increase**, bringing our Revenue from Operations to **Rs. 221.53 Crores**. This growth, driven by higher sales volumes, reflects the strong customer trust in our products. Additionally, our commitment to offering premium and value-added products has contributed to an expansion in margins during the first nine months of FY25. This is a clear reflection of our strategy to drive innovation and enhance our product offerings to meet evolving customer demands.*

As part of our continued strategic expansion, we are in the process of incorporating a new LLP—either Integrated Motion & Control LLP or Electronic Solution LLP—with a 51% stake and a capital infusion of ₹1 crore. This new venture will focus on the manufacturing of PCBs and allied electronic products, further diversifying our product portfolio and reinforcing our leadership in the industry. We are fully committed to innovation, growing our customer base, and delivering long-term value to our stakeholders.

Looking ahead, we remain focused on expanding our customer base through cutting-edge R&D initiatives, which will enable us to develop innovative designs, enhance product quality, and tailor solutions to meet the diverse needs of our clients. We are confident that these efforts, along with our strategic initiatives, will continue to drive growth and further strengthen our market position”

Company Overview

Founded in 2003, Wonder Electricals Ltd. is a leading fan manufacturer and OEM/ODM in India, recognized as one of the largest fan producers in the country. With a production capacity of 40,000 fans per day, we are dedicated to leveraging advanced technology to enhance both our products and manufacturing processes. Guided by an experienced management team and supported by a reliable network of vendors, we have consistently achieved strong growth since our inception. Our commitment to quality is reflected in our critical ISO certifications and compliance with stringent quality management standards.

Wonder Electricals operates three state-of-the-art fan manufacturing units and two captive component facilities, offering fully integrated manufacturing solutions. We proudly serve over 15 major Indian brands, positioning us for continued expansion and success in the global market.

For more details please visit: www.wonderelectricals.com

For further information please contact:	
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Note: *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*