

Caprihans India Limited

Head Office

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Senapati Bapat Road,
Pune, Maharashtra 411016 India
Tel +91 20 6749 0100

Email: -cil@caprihansindia.com
Website: www.caprihansindia.com



January 15, 2025

The Secretary
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001.

Ref: Scrip Code No - 509486

Sub: Disclosure pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

Pursuant to regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosure as received in **Form C** dated 14-01-2025 under Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 from M/s Bilcare Limited in respect of acquisition of Equity Shares of the Company by exercising the right of conversion of 5,00,000 (Five lakhs) convertible share warrants into equity shares of Rs. 10/- (Rupees Ten) each at the premium of Rs. 190/- (Rupees One hundred and Ninety) each aggregating to Rs.200/- (Rupees Two hundred) each.

This is for your kind information and records.

Thanking you

Yours faithfully

For CAPRIHANS INDIA LIMITED

A handwritten signature in blue ink that reads "Pritam Paul".

Pritam Paul
Company Secretary

Encl: A/a

14th January, 2025

To
Board of Directors
Caprihans India Limited
1028, Shiroli, Rajgurunagar,
Pune- 410505

Sub: Intimation/Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sirs/ Madam,

Pursuant to the provisions of Regulation 7 (2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015, Bilcare Limited ('Company') the Promoter of Caprihans India Limited ('CIL'), wish to inform you that the Company has been allotted 5,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 190/- each on conversion of 5,00,000 Warrants of Rs. 200/- each of CIL being the 1st tranche of conversion. The said allotment by the Board of Directors of CIL has been made on 10th January, 2025 and intimated to the Company on 11th January, 2025.

The said Equity Shares are allotted on exercising the right of the Company of Conversion of 5,00,000 Convertible Share Warrants into Equity Shares. The Company was holding 48,00,000 Convertible Share Warrants in CIL out of which 5,00,000 Convertible Share Warrants are converted and the Company is now holding 43,00,000 Convertible Warrants in CIL.

The Company is the sole Promoter of CIL and the shareholding of the Company in CIL is as follows: -

Sr. No.	Date of Allotment	Equity Shares held prior to allotment		Equity Shares held after the allotment	
		No. of Shares held	% to total Equity Share Capital	No. of Shares held	% to total Equity Share Capital
1.	10/01/2025	66,98,325	51.00	71,98,325	52.80

Please find enclosed herewith the relevant information in the prescribed format i.e. Form C.

We request you to kindly take the above information on your record.

Thanking you,
For Bilcare Limited

SAGAR
RAMNARAYAN
AN BAHETI
Digitally signed by
SAGAR RAMNARAYAN
BAHETI
Date: 2025.01.14
17:59:34 +05'30'

Sagar R. Baheti
Company Secretary

Encl.: As Above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) (a) read with Regulation 6(2) – Continual disclosure]

Name of the Company: Caprihans India Limited

ISIN of the Company: INE479A01018

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

1.	2.	3.		5.				9.		11.		13.	14.	15.
		Type of security (For eg. –Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value (Rs.) (*)	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To			
Name: Bilcare Limited PAN: AABCB2242F CIN: L28939PN1987PLC043953 DIN: N.A. Address: Gat No. 1028 At Village Shirol Tal Khedi Rajgumagar Pune 410505 Contact No: 020-66007559	Promoter	Equity Shares	66,98,325 (51.00%)	Equity Shares	5,00,000	10,00,00,000/- (Rupees Ten Crore only) (*) [Face Value- Rs. 50,00,000/- Total Premium paid- Rs. 9,50,00,000/-]	Buy (Conversion of 5,00,000 Warrants into Equity Shares)	Equity Shares	71,98,325 (52.80%)	10/01/ 2025	10/01/ 2025	11/01/ 2025	Conversion of Warrants allotted on Preferential Offer	NA
		Convertible Warrants	48,00,000 (100%)					Convertible Warrants	43,00,000 (100%)					
		0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	18,05,00,000 100%					0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	18,05,00,000 100%					

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(*) The Value mentioned above is 100% of the Issue Price, paid at the time of conversion. 25% of the Value is already paid and 75% of the Value is paid on Conversion of Warrants.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16.	17.	18.	19.	20.	21.	22.
Nil						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Bilcare Limited

SAGAR
Digitally signed
 by SAGAR
 RAMNARAYAN
 BAHETI
 Date: 2025.01.14
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Sagar R. Baheti
 Company Secretary

Date: 14/01/2025

Place: Pune
