

Date: January 27, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the warning letter received from BSE

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III, the Company hereby discloses the following material event:

The Company has received a Warning letter from BSE Limited along with the approval of reclassification of promoter shareholding of dated January 20, 2025, via courier, which was delivered on Saturday, January 25, 2025. The letter pertains to the approval for the Reclassification of Promoter Shareholder under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In accordance with the requirements, the Company is disseminating this letter to the Stock Exchanges.

This is for your information and records.

Yours Truly,
For Valencia Nutrition Limited

Jay Jatin
Shah

Digitally signed by Jay
Jatin Shah
Date: 2025.01.27
19:57:10 +05'30'

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)

Encl: a/a



LIST/COMP/RK/1561/2024-25

January 20, 2025

The Company Secretary/ Compliance Officer

Valencia Nutrition Ltd.

601A, Neelkanth Business Park, 6th floor, A wing,
Nathani Road, Vidyavihar (west),
Mumbai - 400 086.

**Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

We refer to your application dated December 14, 2023, seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	90,57,954	64.87	49,04,887	35.13
Post-Reclassification	90,57,954	64.87	49,04,887	35.13

Reclassification of Promoters: **Valencia Nutrition Ltd**

This letter may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,



Shyam Bhagirath
Manager
Listing Compliance



Rohan Kallan
Assistant Manager
Listing Compliance

Encl. Annexure 1 - Details of Outgoing Promoters

Annexure 1 – Details of Outgoing Promoters

ANNEXURE I			
Sr. No.	Name of Outgoing promoter	No. of Shares	% Shareholding
1.	DEEPTHI ANAND	0	0.00 %
	Total	0	0.00%

Reclassification of Promoters: **Valencia Nutrition Ltd**

LIST/COMP/RK/1562/2024-25

January 20, 2025

The Company Secretary/ Compliance Officer

Valencia Nutrition Ltd.

601A, Neelkanth Business Park, 6th floor, A wing,
Nathani Road, Vidyavihar (west),
Mumbai - 400 086.

Sub: Warning letter

Dear Sir/Madam,

This is in reference to the application submitted by Valencia Nutrition Ltd ("Company") for seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (LODR) wherein Regulation 31A(8)(c) states:

Principles governing disclosures and obligations- Regulation 31A(8)(c)

The following event shall be deemed to be material events and shall be disclosed by the listed entity to the stock exchanges as soon as reasonably possible and not later than twenty four hours from the occurrence of the event:

(c) submission of application for re-classification of status as promoter/public by the listed entity to the stock exchanges;

It has been observed that the Company had submitted the application with the Exchange on December 14, 2023. However, disclosure regarding the same has been submitted on April 18, 2024.

The aforesaid non-compliance on your part is viewed seriously. You are hereby advised to be careful in future, exercise due caution and initiate corrective steps to avoid recurrence of such lapses so as to ensure due compliance with the Exchange circulars/guidance/communications. Any aberration in future will be viewed seriously and appropriate action would be initiated.

The Company is required to disseminate a copy of this warning letter on the Stock Exchanges where they are listed. Additionally, the Company is advised to place before their Board of Directors this warning letter and the corrective measures taken by the Company to avoid such lapses.

Yours faithfully


Shyam Bhagirath
Manager
Listing Compliance


Rohan Kallan
Assistant Manager
Listing Compliance