

17th July 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018; we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2024.

Kindly take the same on your record.

Thanking You,
Yours faithfully,

For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer

Encl.: A/a.

Kaushal Doshi & Associates

Practicing Company Secretary

A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai – 400 097

Mobile No.: +91-9892 368 648/8879061581

Email : doshikaushal20@gmail.com



RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1	For the Quarter Ended	30 th June, 2024
2	ISIN	INE 933A01014
3	Face Value	Rs. 10/- per share
4	Name of company	Lyka Labs Limited
5	Registered Office Address	4801/B & 4802/A, GIDC Industrial Estate, Ankleshwar 393 002.
6	Correspondence Address	Spencer Building, Ground Floor, 30 Forjett Street, Tardeo, Grant Road West, Mumbai 400 036.
7	Telephone	Tel No. 022 6611 2200
8	e-mail address	companysecretary@lykalabs.com
9	Names of the stock exchanges, where the company's securities are listed	- BSE Limited - National Stock Exchange of India Limited
		No. of shares % of total issued capital
10	Issued Capital: Equity (Rs. 10 each)	35690000 100.00
	Preference (Rs. 100 each)	108570
11	Listed Capital (Exchange-wise) BSE	35690000 99.70
	NSE	35690000 99.70
12	Held in dematerialized form in CDSL	25147152 70.25
13	Held in dematerialized form in NSDL	7728178 21.59
14	Physical	2814670 7.86
15	Total No. of shares (12+13+14)	35690000 99.70
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	The company has 108570 Preference Shares of Rs.100/-each. The same is not listed on any stock exchange. The company has issued and allotted 2600000 equity shares of Rs.10/- each at premium of Rs.129.50/- pursuant to conversion of 2600000 warrants on preferential basis, the Listing Application thereof is in process with the BSE limited and the National Stock Exchange of India Limited.

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below					
*Particulars	No. of shares	Applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principle Approval Pending from SE
conversion	2600000	Applied	BSE Limited and the National Stock Exchange of India Limited	Yes	Yes	No

*The company has issued and allotted 2600000 equity shares of Rs.10/- each at premium of Rs.129.50/- pursuant to conversion of 2600000 warrants on preferential basis., the Listing Application thereof is in process with the BSE limited and the National Stock Exchange of India Limited.

18	Register of members is updated (Yes/No)	YES
	If not, updated, up to, which date.	N.A.
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days, with the reasons for delay.	
	Total no. of Demat requests	No. of requests
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
22	Name, telephone & Fax No. of the Compliance Officer of the company	Mr. Kishore P. Shah Membership No- A20792 Company Secretary & Compliance Officer Tel No. 8657524774. e-mail. companysecretary@lykalabs.com
23	Name, address, Tel. No., Fax No. & Regn. No. of the Auditor of the company	Mr. Kaushal Doshi Kaushal Doshi & Associates Practicing Company Secretary, Membership No: F10609, COP: 13143 Address: #A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai- 400 097, Maharashtra. Tel: +91-9892368648 e-mail: doshikaushal20@gmail.com
24	Appointment of common agency for share registry work (if yes, name & address).	Link Intime India Private Limited C -101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra.
25	Any other details that the auditor may like to provide (e.g. BIFR, company delisting from SE etc.)	Not Applicable

For Kaushal Doshi & Associates
Practicing Company Secretary

Kaushal Doshi
Proprietor
FCS: 10609/ COP: 13143
PR Number: 802/2020
UDIN: F010609F000758158

Date: 17th July, 2024
Place: Mumbai