25th December, 2024

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Ajanta Soya Limited

SP-916, Phase-III, Industrial Area, Bhiwadi, Rajasthan-301 019

Corp office: 12th Floor, Bigjo's Tower, A-8, Netaji Subhash Place, Wazirpur District Centre, Delhi – 110 034

Sub.: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011</u>

Reg.: Acquisition (Inter-Se Transfer) of Shares in Ajanta Soya Limited-Target Company

Dear Sirs,

I, Bishan Goyal S/o Shri Sohan Lal Goyal, Member of the Promoter Group of Ajanta Soya Limited ("the Company"), have acquired 3,31,610 (Three Lakh Thirty One Thousand Six Hundred Ten) Equity Shares of the Company pursuant to dissolution of Bishan Dass Goyal (HUF) to Bishan Goyal, Karta of the HUF and Member of the Promoter Group of the Company.

Accordingly, necessary Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 are enclosed herewith.

This is for your information and record please.

Kindly acknowledge the same.

Thanking You

Yours Sincerely

Bishan Goyal

House No. 42-A, Road No. 78,

West Punjabi Bagh,

Delhi 110 026

Encl.: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are sListed Details of the acquisition / disposal as follows BSE Limited (BSE) Wumber Whether the acquisition / disposal as follows Number Wight acquirer belongs to Yes BSE Limited (BSE) Wight acquirer belongs to Yes Wight acquirer belongs to Yes BSE Limited (BSE) Wight acquirer belongs to Yes BSE Limited (BSE) Wight acquirer belongs to Yes Wight acquirer belongs to Yes Wight acquirer belongs to Yes BSE Limited (BSE) Wight acquirer belongs to Yes BSE Limited (BSE) Wight acquirer belongs to Yes Wight acquirer belongs
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Before the acquisition under
consideration, holding of:
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a) Shares carrying voting rights 27,66,215 3.44 3.44
b) Shares in the nature of encumbrance
(pledge/ lien/non-disposal
undertaking/ others)
c) Voting rights (VR) otherwise than by shares
d) Warrants/convertible securities/any
acquirer to receive shares carrying
voting rights in the T C (specify
holding in each category)
e) Total (a+b+c+d) 27,66,215 3.44 3.44
Details of acquisition/sale
Details of acquisition/sare
a) Shares carrying voting rights 3,31,610 0.41 0.41
acquired/sold
b) VRs acquired /sold otherwise than by
shares
c) Warrants/convertible securities/any
other instrument that entitles the
acquirer to receive shares carrying
voting rights in the TC (specify
holding in each category)
acquired/sold
d) Shares encumbered /
invoked/released by the acquirer
e) Total (a+b+c+/-d) 3,31,610 0.41 0.41

After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	30,97,825	3.85	3.85
e) Total (a+b+c+d)	30,97,825	3.85	3.85
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market Inter-se transfer of equity shares of Ajanta Soya Limited between the Members of Promoter Group pursuant to dissolution of M/s Bishan Dass Goyal (HUF) (From M/s Bishan Dass Goyal (HUF) to Mr. Bishan Goyal, Karta).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23-12-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale Equity share capital/ total voting capital of	Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each. Rs. 16,09,65,980/- divided in to 8,04,82,990		
the TC after the said acquisition / sale	Equity Shares of Rs. 2/- Each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,09,65,980/- divided in to 8,04,82,990 Equity Shares of Rs. 2/- Each.		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer: Bishan Goyal Place: New Delhi Date: 25th December, 2024