



## **SUNITA TOOLS LIMITED**

(Formerly known as Sunita Tools Pvt Ltd)

05<sup>th</sup> September, 2024

To,  
The BSE Limited,  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.

**Script Code: 544001**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

With reference to our intimation dated July 25<sup>th</sup>, 2024 relating to incorporation of a subsidiary of the Company and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby wish to inform that, the Ministry of Corporate Affairs has approved incorporation of subsidiary of the Company in the name of “**SUNITA IMPERIAL AEROSPACE PRIVATE LIMITED**” on September 04<sup>th</sup>, 2024. The Ministry of Corporate Affairs, has issued a Certificate of Incorporation for the same.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed herewith as “Annexure I”.

Kindly take the above on record.

Thanking You,  
Yours Faithfully,  
**For Sunita Tools Limited**

**Satish Kumar Pandey**  
**Managing Director**  
**DIN: 00158327**

Reg- off: Plot A S NO 66, Valiv Phatta  
Vasai East, Palghar 401208 India  
CIN: U29220MH1988PLC045850

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## ANNEXURE I

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Sunita Imperial Aerospace Private Limited  Authorised Capital: Rs. 10,00,000  Size/Turnover: Not applicable.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	Sunita Imperial Aerospace Private Limited is a subsidiary of the Company and therefore it is a related party.
3	Industry to which the entity being acquired belongs.	1. To takeover running business of M/s. Imperial Auto Crafts, Sole Proprietary Concern of Ramesh Kumar, Proprieter of the Company with its all assets and liabilities.  2. To carry on the business of manufacturing, designing, developing, producing, assembling, and supplying precision machined parts, aerospace components, subassemblies, assemblies, and systems, including but not limited to, engines, airframes, avionics, propulsion systems, landing gear, and other aerospace-related equipment and accessories to manufacture, assemble, fabricate, test, inspect, and supply parts, components, and equipment for capital goods industries, including but not limited to, industrial machinery, defense, aviation, space exploration, automotive, energy, and other high-precision industries. To engage in precision machining, tooling, engineering, and metalworking operations related to the aerospace industry and capital goods sectors, utilizing

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		advanced technology, equipment, and processes to meet the highest industry standards and specifications.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To expand business on a large scale.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6	Indicative time period for completion of the acquisition.	Not Applicable
7	Consideration -whether cash consideration or share swap or any other form and details of the same;	Consideration in the form of cash.
8	Cost of acquisition or the price at which the shares are acquired.	Rs. 5,90,000/- as Share Capital contribution.
9	Percentage of shareholding / control acquired and / or number of shares acquired.	The Company owns 59% of the shareholding in the new entity viz. Sunita Imperial Aerospace Private Limited.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Not Applicable

Thanking You,

Yours Faithfully,  
**For Sunita Tools Limited**

**Satish Kumar Pandey**  
**Managing Director**  
**DIN: 00158327**

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