

February 26, 2025

To,
**Department of Corporate Relationship
BSE Ltd.**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.

To,
**National Stock Exchange of India
Limited**
Listing Compliance Department,
Exchange Plaza, Plot No. C – 1,
Block - G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

To,
Prataap Snacks Limited
Company Secretary & Compliance Officer
Khasra No 378/2, Nemawar Road,
Near Makrand House, Indore,
Madhya Pradesh - 452020

Sub.: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, we wish to inform you that as of February 25, 2025, the Company has acquired 1,02,48,709 equity shares of Prataap Snack Limited ("PSL") (i.e., 127 equity shares of PSL acquired by way of open offer and 1,02,48,582 equity shares of PSL acquired under the Share Purchase Agreement), representing 42.33% of the voting share capital of PSL.

Please find enclosed herewith the relevant information in the prescribed format.

We request you to kindly take the above information on your record.

Thanking You,

For **Authum Investment & Infrastructure Limited**

Amit K
Dangi

Digitally signed by
Amit K Dangi
Date: 2025.02.26
09:56:25 +05'30'

Amit Dangi
Whole Time Director
Encl: As above

**Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Prataap Snacks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Authum Investment & Infrastructure Limited (“ Acquirer ”) together with Ms. Mahi Madhusudan Kela (“ PAC ”).		
Whether the acquirer belongs to Promoter/Promoter group	No ⁽⁴⁾		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	127 ⁽¹⁾	0.001% ⁽¹⁾⁽³⁾	0.001% ⁽¹⁾⁽³⁾
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	127⁽¹⁾	0.001%⁽¹⁾⁽³⁾	0.001%⁽¹⁾⁽³⁾
Details of acquisition			
a) Shares carrying voting rights acquired	1,13,48,582 ⁽²⁾	46.87% ⁽²⁾⁽³⁾	46.87% ⁽²⁾⁽³⁾
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	1,13,48,582⁽²⁾	46.87%⁽²⁾⁽³⁾	46.87%⁽²⁾⁽³⁾

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,13,48,709 ⁽¹⁾⁽²⁾	46.87% ⁽²⁾⁽³⁾	46.87% ⁽²⁾⁽³⁾
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,13,48,709⁽¹⁾⁽²⁾	46.87%⁽²⁾⁽³⁾	46.87%⁽²⁾⁽³⁾
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market transaction pursuant to Share Purchase Agreement dated September 26, 2024 entered into between the Company, Ms. Mahi Madhusudan Kela, Peak XV Partners Growth Investment Holdings I, Peak XV Partners Growth Investment II, and Sequoia Capital GFIV Mauritius Investments (“ Share Purchase Agreement ”).		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares acquired are ordinary equity shares having face value of Rs. 5 each and do not carry any special rights or salient features.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 25, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	2,42,10,592 equity shares ⁽³⁾		
Equity share capital/ total voting capital of the TC after the said acquisition	2,42,10,592 equity shares ⁽³⁾		
Total diluted share/voting capital of the TC after the said acquisition	2,42,10,592 equity shares ⁽³⁾		