

Annexure II
Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of Listed Company	DB (International) Stock Brokers Limited	
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd. b) National Stock Exchange of India Limited	
Name of the promoter(s) / PACs whose shares have been encumbered	Sharda Daga	
Total promoter shareholding in the listed Company	No. of shares – 20,48,000	% of total share capital – 5.85%
Encumbered shares as a % of promoter shareholding	73.73%	
Whether encumbered share is 50% or more of promoter shareholding	Yes	
Whether encumbered share is 20% or more of total share capital	No	

Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Encumbrance 1 (Date of creation of Encumbrance: <u>08th February, 2023</u>)	Encumbrance 2 (Date of creation of Encumbrance: <u>25th May, 2023</u>)	Encumbrance 3 (Date of Release of Encumbrance: <u>19th October, 2023</u>)	Encumbrance 4 (Date of creation of Encumbrance: <u>14th November, 2024</u>)
No. and % of shares encumbered	No. of shares: 6,20,000 % of total share capital: 1.77%	No. of shares: 13,50,000 % of total share capital: 3.86%	No. of shares: 6,20,000 % of total share capital: 1.77%	No. of shares: 1,60,000 % of total share capital: 0.46%
Specific details about the encumbrance	Name of the entity in whose favor shares encumbered (X) Pledge of Equity Shares in favor of DB (International) Stock Brokers Limited	Pledge of Equity Shares in favor of DB (International) Stock Brokers Limited	Release of Equity Shares pledged in favour of DB (International) Stock Brokers Limited	Pledge of Equity Shares in favor of DB (International) Stock Brokers Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No	No	No	No
	Depository Participant /Stock Broker	Depository Participant /Stock Broker	Depository Participant /Stock Broker	Depository Participant /Stock Broker

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Whether the encumbrance is relating to any debtinstruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	Names of all other entities in the agreement			
	Listed company and its group companies (if any)-NA	Listed company and its group companies (if any)-NA	Listed company and its group companies (if any)-NA	Listed company and its group companies (if any)-NA
NO	Other entities (if any) - NA 1. 2....	Other entities (if any) - NA 1. 2....	Other entities (if any) - NA 1. 2....	Other entities (if any) - NA 1. 2....
	1. Name of the issuer. NA 2. Details of the debt instrument. NA 3. Whether the debt instrument is listed on stock exchanges? NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the Instrument: NA	1. Name of the issuer. NA 2. Details of the debt instrument. NA 3. Whether the debt instrument is listed on stock exchanges? NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the Instrument: NA	1. Name of the issuer. NA 2. Details of the debt instrument. NA 3. Whether the debt instrument is listed on stock exchanges? NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the Instrument: NA	1. Name of the issuer. NA 2. Details of the debt instrument. NA 3. Whether the debt instrument is listed on stock exchanges? NA 4. Credit Rating of the debt instrument: NA 5. ISIN of the Instrument: NA
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Rs. 1,50,66,000	Value of shares on the date of event / agreement (A) Rs. 3,10,50,000	Value of shares on the date of event / agreement (A) Rs. 2,68,21,200	Value of shares on the date of event / agreement (A) Rs. 67,90,400
	Amount involved (against which shares have been encumbered) (B) Ratio of A / B 1:1	Amount involved (against which shares have been encumbered) (B) Ratio of A / B 1:1	Amount involved (against which shares have been encumbered) (B) Ratio of A / B 1:1	Amount involved (against which shares have been encumbered) (B) Ratio of A / B 1:1

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End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	For Margin of Shares	For Margin of Shares	For Margin of Shares	For Margin of Shares
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)					

Signature of Authorised Signatory:

Sharda Daga

Sharda Daga
Promoter

Place: New Delhi
Date: 15/11/2024