

YASH GOYAL

Address: 3-A, Agrawal Nagar, Sapna Sangeeta Road,
Indore 452 001, Madhya Pradesh, INDIA

20 February 2025

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ref.: B.R.Goyal Infrastructure Limited | Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/ Madam,

I, **Yash Goyal, Promoter and Executive Director** of B.R.Goyal Infrastructure Limited, hereby submit the requisite disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time in respect of acquisition of 4,000 Equity Shares in aggregate having a face value of INR 10.00 each of B.R.Goyal Infrastructure Limited ("the Company") by way of Open Market Purchase on BSE Limited vide transactions dated 19 February 2025 and 20 February 2025 as "**Annexure I**".

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,


Yash Goyal

Promoter and Executive Director

Place: Indore

Encl.: As above

CC: The Company Secretary and Compliance Officer
B.R.Goyal Infrastructure Limited
3-A, Agrawal Nagar, Indore 452 001,
Madhya Pradesh, INDIA
Email: cs@brginfra.in

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

Name of the Target Company (TC)	B.R.Goyal Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: 1. Mr. Yash Goyal PACs: 1. Gopal Goyal 2. Rajendra Kumar Goyal 3. Brij Kishore Goyal 4. Balkrishna Goyal 5. Pramod Agrawal 6. Balkrishna Goyal HUF 7. Brij Kishore Goyal HUF 8. Gopal Goyal HUF 9. Rajendra Kumar Goyal HUF 10. B. R. Goyal Holdings Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Please refer Annexure A		
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of Acquisition/Sale			
a) Shares carrying voting rights acquired	Please refer Annexure A		
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the			

acquirer			
e) Total (a+b+c+/-d)	-	-	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Please refer Annexure A		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition			
e) Total (a+b+c+d)			
Mode of acquisition/ sale (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Acquisition of 4,000 Equity Shares in aggregate having a face value of INR 10.00 each of B.R.Goyal Infrastructure Limited ("the Company") by way of Open Market Purchase on BSE Limited vide transactions dated 19 February 2025 and 20 February 2025.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 February 2025 and 20 February 2025		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	2,38,24,704 equity shares having a face value of INR 10.00 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2,38,24,704 equity shares having a face value of INR 10.00 each		
Total diluted share/ voting capital of the TC after the said acquisition	2,38,24,704 equity shares having a face value of INR 10.00 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of Acquirer/ Seller/ Authorised:



Yash Goyal
Promoter and Executive Director

Place: Indore

Date: 20-Feb-2025

Annexure A

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DETAILS OF ACQUISITION OF EQUITY SHARES THROUGH OPEN MARKET PURCHASE

Name of Acquirer and Persons acting in concert (PACs)	Pre-holding		No. of Equity Shares Acquired	% of Equity Shares Acquired	Post-Holding	
	No. of Equity Shares	% of Equity Shares			No. of Equity Shares	% of Equity Shares
Acquirer						
Yash Goyal	-	-	4,000	0.02	4,000	0.02
Persons acting in concert (PACs)						
Gopal Goyal	49,12,446	20.62	-	-	49,12,446	20.62
Rajendra Kumar Goyal	49,12,446	20.62	-	-	49,12,446	20.62
Brij Kishore Goyal	49,12,432	20.62	-	-	49,12,432	20.62
Balkrishna Goyal	8,96,980	3.76	-	-	8,96,980	3.76
Pramod Agrawal	2,800	0.01	-	-	2,800	0.01
Balkrishna Goyal HUF	1,400	0.01	-	-	1,400	0.01
Brij Kishore Goyal HUF	1,400	0.01	-	-	1,400	0.01
Gopal Goyal HUF	1,400	0.01	-	-	1,400	0.01
Rajendra Kumar Goyal HUF	1,400	0.01	-	-	1,400	0.01
B. R. Goyal Holdings Private Limited	17,50,000	7.35	-	-	17,50,000	7.35
Total	1,73,92,704	73.00	4,000	0.02	1,73,96,704	73.02

Signature of Acquirer/ Seller/ Authorised:

Yash Goyal

Promoter and Executive Director

Place: Indore

Date: 20-Feb-2025