

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE 330/2024-25

22nd January, 2025

To,
The Manager
The Department of Corporate Service,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-40051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Intimation for the acquisition of 51% stake in Sai Links, a Partnership Firm

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HQ/CFD/CFD-PoD-I/P/CIR/2023/123 dated July 13, 2023

With reference to the captioned subject above, we would like to inform you that DJ Mediaprint & Logistics Limited has acquired 51% stake in Sai Links, a Partnership firm on January 22, 2025. This acquisition marks a significant strategic move, presenting an absorbing opportunity to expand into the mobility services segment, aligning with the company's growth objectives.

In compliance with the requirements under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements] Regulations, 2015, read with SEBI Circular No. SEBI/H0/CFD/CFD- PoD-I/P/CIR/2023/123 dated July 13, 2023, the details of the transaction are as follows: -

Sr. No	Particulars	Details
a	Name of the target entity, details in brief such as size, turnover etc.	Sai Links the partnership firm is the business of Mobility Services
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arms length	No
c	Industry to which the entity	Mobility Services

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	quisition [including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	to bolster DJ Mediaprint & Logistics Limited's position in the Mobility Services sector by capitalizing on Sai Links well-established business, market presence and industry expertise. Following the transaction, Sai Links will function as a jointly managed entity, ensuring collaborative oversight and strategic alignment.						
e	Brief details of any governmental or regulatory approvals required for the acquisition	None						
f	Indicative time period for completion of the acquisition	March 2026						
g	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration						
h	Cost of acquisition and/or the price at which the shares are acquired;	7,80,30,000/-						
i	Percentage of shareholding/ control acquired and/or number of shares acquired;	51%						
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information [in brief]:	<p>Sai Links, a partnership firm was incorporated on 01-07-2015 through its Partnership Deed. The said partnership firm is situated at 211A, B wing Kailash Industrial Complex, Veer Savarkar Marg, Vikhroli, West, Mumbai-400079</p> <p>Sai Links is engaged in the business of Mobility Services.</p>						
		<p>Turnover:</p> <table border="1"> <thead> <tr> <th>Sr.no.</th> <th>Financial year</th> <th>Turnover (In Rs.)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Sr.no.	Financial year	Turnover (In Rs.)			
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			(in Crores)	
		1	2023-24	Rs.22.31
		2	2022-23	Rs.15.44
		3	2021-22	Rs.34.90

Kindly take the above information on your records and oblige.

Thanking you,

Yours faithfully,

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M. No.: A53405

