

Date: 06<sup>th</sup> February, 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	<b>Company Secretary &amp; Compliance Officer</b> <b>Bajaj Healthcare Limited</b> 602-606, Bhoomi Velocity Infotech Park, Above ICICI Bank, Road No. 23, Wagle Industrial Estate, Thane (w) 400 604
--	---	---

**Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Target Company – Bajaj Healthcare Limited (BSE Scrip Code: 539872) (NSE Symbol: BAJAJHCARE)**

Dear Sir/Madam,

Pursuant to Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached disclosures as in the specified format.

Kindly take the same on your records.

Thanking You,

SAJANKUMAR RAMESHWAR LAL BAJAJ  
Digitally signed by  
SAJANKUMAR  
RAMESHWAR LAL BAJAJ  
Date: 2025.02.06  
14:00:05 +05'30'

**Sajankumar R Bajaj**  
**Promoter/Acquirer**

*Encl: As above*

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART-A**

**Details of the Acquisition**

Name of the Target Company (TC)	Bajaj Healthcare Limited (TC)		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Mr. Sajankumar Bajaj		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	97,10,700	30.75	28.85
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,55,074	1.44	1.35
<b>Total (a+b+c+d)</b>	<b>1,01,65,774</b>	<b>32.19</b>	<b>30.20</b>
<b>Details of Transfer</b>			
a) Shares carrying voting rights acquired	21,60,000	6.84	6.42
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+d)</b>	<b>21,60,000</b>	<b>6.84</b>	<b>6.42</b>
<b>After the transfer, holding of:</b>			
a) Shares carrying voting rights	1,18,70,700	37.59	35.26
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,55,074	1.44	1.35
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+d)</b>	<b>1,23,25,774</b>	<b>39.03</b>	<b>36.61</b>
Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment</del> / inter-se transfer / <del>encumbrance</del> , etc.)	21,60,000 equity shares held by S K R Bajaj HUF in TC are transferred to Mr. Sajankumar Bajaj, the acquirer, who is one of the Promoters of the TC, on vesting of shares due to dissolution and full partition of S K R Bajaj HUF.		
Date of acquisition of/ <del>date of receipt of</del>	04 <sup>th</sup> February, 2025		

<del>intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	
Equity share capital / total voting capital of the TC before the said acquisition	3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/-
Equity share capital/ total voting capital of the TC after the said acquisition	3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/-
Total diluted share/voting capital of the TC after the said acquisition	3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/-

**PART-B**

**Name of the Target Company: Bajaj Healthcare Limited**

SAJANKUMAR Digitally signed by  
SAJANKUMAR  
RAMESHWAR RAMESHWARLAL BAJAJ  
LAL BAJAJ Date: 2025.02.06  
14:00:39 +05'30'

**Sajankumar R Bajaj**  
**Promoter/Acquirer**

**Date: 06<sup>th</sup> February, 2025**

**Place: Thane**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**PART-A**

**Details of the Acquisition**

Name of the Target Company (TC)	Bajaj Healthcare Limited (TC)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sajankumar Bajaj		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	97,10,700	30.75	28.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,55,074	1.44	1.35
<b>Total (a+b+c+d)</b>	<b>1,01,65,774</b>	<b>32.19</b>	<b>30.20</b>
<b>Details of Transfer</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	21,60,000	6.84	6.42
b) VRs acquired/ <del>sold</del> otherwise than by equity shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying category) acquired/ <del>sold</del>	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+d)</b>	<b>21,60,000</b>	<b>6.84</b>	<b>6.42</b>
<b>After the transfer, holding of:</b>			
a) Shares carrying voting rights	1,18,70,700	37.59	35.26
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,55,074	1.44	1.35
<b>Total (a+b+c+d)</b>	<b>1,23,25,774</b>	<b>39.03</b>	<b>36.61</b>
Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance</del> , etc.)	21,60,000 equity shares held by S K R Bajaj HUF in TC are transferred to Mr. Sajankumar Bajaj, the acquirer, who is one of the Promoters of the TC, on vesting of shares due to dissolution and full partition of S K R Bajaj HUF.		
Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other</del>	04 <sup>th</sup> February, 2025		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/-
Equity share capital/ total voting capital of the TC after the said acquisition	3,15,83,252 equity shares of Rs. 5/- each aggregating to Rs. 15,79,16,260/-
Total diluted share/voting capital of the TC after the said acquisition	3,36,62,661 equity shares of Rs. 5/- each aggregating to Rs. 16,83,13,305/-

SAJANKUMAR RAMESHWAR LAL BAJAJ

Digitally signed by  
SAJANKUMAR  
RAMESHWARLAL  
BAJAJ  
Date: 2025.02.06  
14:01:09 +05'30'

**Sajankumar R Bajaj**  
**Promoter/Acquirer**

**Place: Thane**  
**Date: 06<sup>th</sup> February, 2025**