Date: 06th February, 2025

<b>BSE Limited</b>	National Stock Exchange of	Company Secretary &
Phiroze Jeejeebhoy Towers,	India Limited	Compliance Officer
Dalal Street,	5 <sup>th</sup> Floor, Exchange Plaza,	Bajaj Healthcare Limited
Mumbai – 400001	Bandra Kurla Complex,	602-606, Bhoomi Velocity
	Bandra (East),	Infotech Park, Above ICICI
	Mumbai - 400051	Bank, Road No. 23, Wagle
		Industrial Estate, Thane (w)
		400 604

<u>Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

## <u>Ref: Target Company – Bajaj Healthcare Limited (BSE Scrip Code: 539872) (NSE Symbol: BAJAJHCARE)</u>

Dear Sir/Madam,

Pursuant to Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached disclosures as in the specified format.

Kindly take the same on your records.

Thanking You,

SAJANKUMAR Digitally signed by SAJANKUMAR RAMESHWAR RAMESHWARLAL BAJAJ Date: 2025.02.06 14:00:05 +05'30'

Sajankumar R Bajaj Promoter/Acquirer

Encl: As above

## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

# PART-A Details of the Acquisition

	Г		
Name of the Target Company (TC)		care Limited (TC	C)
Name(s) of the acquirers and Persons Acting	Mr. Sajankumar Bajaj		
in Concert (PAC) with the acquirer	, , , ,		
Whether the acquirer belongs to Promoter/	Yes		
Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition under			
consideration, holding of acquirer along			
with PACs of:	05.10.500	20.55	20.05
a) Shares carrying voting rights	97,10,700	30.75	28.85
b) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by	-	-	-
equity shares			
d) Warrants/convertible securities/any other	4,55,074	1.44	1.35
instrument—that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
Total (a+b+c+d)	1,01,65,774	32.19	30.20
Details of Transfer			
a) Shares carrying voting rights acquired	21,60,000	6.84	6.42
b) VRs acquired otherwise than by equity	-	-	-
shares			
c) Warrants/convertible securities/any other	-	-	-
	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	- 21,60,000	- 6.84	- 6.42
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of:			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)	<b>21,60,000</b> 1,18,70,700	- <b>6.84</b> 37.59	- <b>6.42</b> 35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of:	1,18,70,700		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/	1,18,70,700	37.59	35.26
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market /	1,18,70,700 - 4,55,074 - 1,23,25,774 21,60,000 equ	37.59 - 1.44  39.03  aity shares held by	35.26 - 1.35 - 36.61 S K R Bajaj HUF in
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights issue / preferential	1,18,70,700 - 4,55,074 1,23,25,774 21,60,000 equ TC are trans	37.59 - 1.44  39.03  atity shares held by ferred to Mr. So	35.26 - 1.35  36.61  S K R Bajaj HUF in ajankumar Bajaj, the
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of:  a) Shares carrying voting rights  b) VRs otherwise than by equity shares  c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment—/ inter-se transfer /encumbrance,	1,18,70,700 - 4,55,074 1,23,25,774 21,60,000 equ TC are trans acquirer, who	37.59 - 1.44  39.03  aity shares held by ferred to Mr. So is one of the Pro	35.26  - 1.35  36.61  S K R Bajaj HUF in ajankumar Bajaj, the omoters of the TC, on
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights issue / preferential	1,18,70,700 - 4,55,074  1,23,25,774  21,60,000 equ TC are trans acquirer, who vesting of sha	37.59  - 1.44  39.03  aity shares held by ferred to Mr. So is one of the Proures due to dissolute to dissolut	35.26 - 1.35  36.61  S K R Bajaj HUF in ajankumar Bajaj, the
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  After the transfer, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument—that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment—/ inter-se transfer /encumbrance,	1,18,70,700 - 4,55,074 1,23,25,774 21,60,000 equ TC are trans acquirer, who	37.59  - 1.44  39.03  The state of the Property of the Propert	35.26  - 1.35  36.61  S K R Bajaj HUF in ajankumar Bajaj, the omoters of the TC, on

intimation of allotment of shares / VR/	
warrants/convertible securities/any other	
instrument that entitles the acquirer to	
receive shares in the TC.	
Equity share capital / total voting capital of	3,15,83,252 equity shares of Rs. 5/- each
the TC before the said acquisition	aggregating to Rs. 15,79,16,260/-
Equity share capital/ total voting capital of	3,15,83,252 equity shares of Rs. 5/- each
the TC after the said acquisition	aggregating to Rs. 15,79,16,260/-
Total diluted share/voting capital of the TC	3,36,62,661 equity shares of Rs. 5/- each
after the said acquisition	aggregating to Rs. 16,83,13,305/-

#### PART-B

Name of the Target Company: Bajaj Healthcare Limited

SAJANKUMAR Digitally signed by SAJANKUMAR RAMESHWAR RAMESHWARLAL BAJAJ Date: 2025.02.06 14:00.39 +05'30'

Sajankumar R Bajaj Promoter/Acquirer

Date: 06<sup>th</sup> February, 2025 Place: Thane

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

#### PART-A

#### **Details of the Acquisition**

		7.1.1.1.0mg	
Name of the Target Company (TC)	Bajaj Healthcare Limited (TC)		
Name(s) of the acquirer and Persons Acting in	Mr. Sajankumar Bajaj		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted share/
		capital	voting capital of
		wherever	the TC (**)
D.C. (1. 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		applicable(*)	
Before the acquisition/sale under			
consideration, holding of:	07.10.700	20.75	20.05
a) Shares carrying voting rights	97,10,700	30.75	28.85
b) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	-	_	-
1 4	1 55 071	1 44	1 25
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	4,55,074	1.44	1.35
shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	1,01,65,774	32.19	20.20
Details of Transfer	1,01,05,774	32.19	30.20
	21 (0.000	6.94	( 12
a) Shares carrying voting rights acquired/sold	21,60,000	6.84	6.42
b) VRs acquired/sold otherwise than by equity	-	-	-
shares			
c) Warrants/eonvertible securities/any other	-	-	-
instrument that entitles the acquirer to receive			
shares carrying category) acquired/sold d) Shares encumbered / invoked/released by			
the acquirer	-	-	-
Total (a+b+c+d)	21,60,000	6.84	6.42
	21,00,000	0.04	0.42
After the transfer, holding of:  a) Shares carrying voting rights	1 19 70 700	37.59	35.26
b) Shares encumbered with the acquirer	1,18,70,700	37.39	33.20
	-	-	-
c) VRs otherwise than by equity shares			_
d) Warrants/convertible securities/any other	4,55,074	1.44	1.35
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC			
(specify holding in each category) after			
acquisition			
Total (a+b+c+d)	1,23,25,774	39.03	36.61
Mode of acquisition (e.g. open market / public	21,60,000 equity shares held by S K R Bajaj		
issue / rights issue / preferential allotment /	HUF in TC are transferred to Mr. Sajankumar Bajaj, the acquirer, who is one of the Promoters of the TC, on vesting of shares due to dissolution and full partition of S K R Bajaj		
inter-se transfer/encumbrance, etc.)			
	HUF.		
Date of acquisition of/ date of receipt of	04th February	y, 2025	
intimation of allotment of shares / VR/			
warrants/convertible securities/any other	1		

instrument that entitles the acquirer to receive	
shares in the TC.	
Equity share capital / total voting capital of	3,15,83,252 equity shares of Rs. 5/- each
the TC before the said acquisition	aggregating to Rs. 15,79,16,260/-
Equity share capital/ total voting capital of the	3,15,83,252 equity shares of Rs. 5/- each
TC after the said acquisition	aggregating to Rs. 15,79,16,260/-
Total diluted share/voting capital of the TC	3,36,62,661 equity shares of Rs. 5/- each
after the said acquisition	aggregating to Rs. 16,83,13,305/-

SAJANKUMAR SAJANKUMAR
RAMESHWAR BAJAJ
LAL BAJAJ Date: 2025.02.06
14:01:09 +05:30'

Sajankumar R Bajaj Promoter/Acquirer

Place: Thane Date: 06<sup>th</sup> February, 2025