

**NAV Capital VCC - NAV Capital Emerging Star Fund**

ICICI Bank Ltd, SMS Dept, 1<sup>st</sup> Floor,  
Empire Complex, 414, Sb Marg,  
Lower Parel, Mumbai,  
Maharashtra 400013

**Date:** 01 July 2024

**To,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**To,**  
**LAST MILE ENTERPRISES LIMITED**  
4TH FLOOR, VAGHELA AVENUE,  
NR. HAVMORE RESTAURANT,  
NAVRANGPURA, AHMEDABAD GJ 380009 IN

Dear Sir/Ma'am,

**Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Ref: *LAST MILE ENTERPRISES LIMITED (Security Id / Security Code: 526961)***

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Acquisition of 20,00,000 equity shares of face Value in Rs.10 at premium of Rs. 590/- each on the 21-06-2024, of LAST MILE ENTERPRISES LIMITED

Please take the same on your record and oblige us.

Thanking You,

**For, NAV Capital VCC - NAV Capital Emerging Star Fund**



**Bishir Kantilal Mehta**

Enclosed: As Above

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**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	LAST MILE ENTERPRISES LIMITED		
2.	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer:</b> NAV Capital VCC - NAV Capital Emerging Star Fund  <b>PACs:</b> NIL		
3.	Whether the Acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (SME Platform)		
5.	Details of the acquisition / <del>disposal</del> as follows	<b>Number of shares</b>	<b>% w.r.t. total share /voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>
	<b>Before the acquisition under consideration, holding of :</b>			
	a) Shares carrying voting rights.			
	i. NAV Capital VCC - NAV Capital Emerging Star Fund	14,13,000	8.35	0.42
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	<b>e) Total (a+b+c+d)</b>	<b>14,13,000</b>	<b>8.35</b>	<b>0.42</b>

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<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired.			
i. NAV Capital VCC - NAV Capital Emerging Star Fund	20,00,000	8.61	0.55
b) VRs acquired / <del>sold</del> otherwise than by shares.	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>20,00,000</b>	<b>8.61</b>	<b>0.55</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights.			
i. NAV Capital VCC - NAV Capital Emerging Star Fund	3413000	14.69	0.95
b) Shares encumbered with the acquirer.	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>3413000</b>	<b>14.69</b>	<b>0.95</b>
<b>6. Mode of acquisition /-sale</b>	Preferential Allotment		
<b>7. <del>Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable</del></b>	<b>Date of Transaction</b>	<b>Name of Person/ Entity</b>	<b>No of Shares acquired</b>
	21st June 2024	NAV Capital VCC – NAV Capital Emerging Star Fund	20,00,000
	<b>Total</b>		<b>20,00,000</b>
<b>8. Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	16918768 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 16,91,87,680/-		

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9.	Equity share capital/ total voting capital of the TC after the said acquisition /- <del>sale</del>	2,32,39,235 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 23,23,92,350/-
10	Total diluted Equity share/voting capital of the TC after the said Sale	3,60,65,735 equity shares of Rs. 10/- each aggregating to Equity Share Capital of Rs. 36,06,57,350

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (b) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For, NAV Capital VCC - NAV Capital Emerging Star Fund**



**Bishir Kantilal Mehta**

**Place: Singapore**

**Date: 01 July 2024.**

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**Part – B\*\*\***

**Name of the Target Company:** LAST MILE ENTERPRISES LIMITED

<b>Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/Promoter group</b>	<b>PAN of the acquirer and/ or PACs</b>
NAV Capital VCC - NAV Capital Emerging Star Fund	No	AAICN2612C