Dimple Priteshkumar Shah

63, Vrundavan Bunglows Part-1, Satellite, Ahmedabad - 380015

21st November 2024

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub:

DISCLOSURE UNDER REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011.

Ref.:

YASH CHEMEX LIMITED

BSE SCRIP CODE: 539939

SYMBOL: YASHCHEM

I, Dimple Priteshkumar Shah, Promoter of **Yash Chemex Limited**, hereby submit the requisite disclosure under Regulation 29(2) of The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 as amended from time to time - Intimation to Stock Exchange in respect of Acquisition of 11,750 Equity Shares of face value of INR 10/- of **Yash Chemex Limited** ("the Company") by way of Open market Purchase on BSE Limited vide transaction dated 19th November, 2024.

Kindly take the same on your record and acknowledge the receipt.

Thanking You

Dimple Priteshkumar Shah

Promoter

CC:

Company Secretary and Compliance Officer M/s Yash Chemex Limited
Reg. Off: 411, Sigma Icon -1, 132ft Ring Road,
Opp Medilink Hospital, Satellite,
Ahmedabad, Gujarat, India, 380015
Email: cs@yashchemex.com

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part - A- Details of the Acquisition

| 1. | Name of the Target Company (TC) | Yash Chemex Limited CIN - L74110GJ2006PLC048385 | | | | |
|----|--|--|--|---|--|--|
| | | 1. Mrs. Dimple Priteshkumar Shah (Buyer). | | | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | PAC: 2. Mr. Yashwantlal C Shah HUF. 3. Mr. Pritesh Y Shah (HUF). 4. Mr. Yashwantlal Chhanalal Shah. 5. Mr. Pritesh Yashwantlal Shah. 6. Mrs. Chandrika Y Shah. 7. Mrs. Paxal Shah. | | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Yes. | | | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited. | | | | |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) | | |
| 6. | Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares—carrying—voting rights in the T C (specify holding in each category) | Please refer Annexure-A | | | | |
| | Total (a+b+c+d) | • | - | 9 | | |
| 7. | Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that | Please refer Annexure-A | | | | |

| | shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer | | | | |
|-----|--|---|--|--|--|
| | Total (a+b+c+d) | | | | |
| 8. | After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Please refer Annexure-A | | | |
| | Total (a+b+c+d) | | | | |
| 9. | Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Purchase of 11,750 Equity Shares of face value of INR 10/- by way of Open Market Purchase on BSE Limited vide transaction dated 19th November 2024. | | | |
| 10. | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19th November 2024. | | | |
| 11. | Equity share capital / total voting capital of the TC before the said acquisition / sale | INR 10,24,34,250 comprising of 1,02,43,425 Equity Shares of Rs. 10/- Each | | | |
| 12. | Equity share capital/ total voting capital of the TC after the said acquisition / sale | INR 10,24,34,250 comprising of 1,02,43,425 Equity Shares of Rs. 10/- Each | | | |
| 13. | * Total diluted share/voting capital of the TC after the said acquisition/sale. | INR 10,24,34,250 comprising of 1,02,43,425 Equity Shares of Rs. 10/- Each | | | |

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dimple Priteshkumar Shah

Promoter

Annexure-A

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DETAILS OF PURCHASE OF EQUITY SHARES THROUGH OPEN MARKET PURCHASE

| | Pre-holding | | No of | 0/ of Fauity | Post-Holding | |
|--------------------------|---------------------------|--------------------------|-------------------------------|------------------------------|---------------------------|--------------------------|
| Name of Acquirer and PAC | No of Equity Shares | % of Equity Shares | Equity Shares Purchased | % of Equity Shares Purchased | No of Equity Shares | % of Equity Shares |
| Dimple Priteshkumar Shah | 10,61,083 | 10.36 | 11,750 | 0.114 | 10,72,833 | 10.47% |
| Total | 10,61,083 | 10.36 | 11,750 | 0.114 | 10,72,833 | 10.47% |

D.P. Shot

Dimple Priteshkumar Shah Promoter