

Date: September 26, 2024

To.
The Corporate Relations Department, **BSE Limited,**Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001

Oxygenta Pharmaceutical Limited Survey No.252/1, Aroor village, Sadasivapet mandal, Medak District-502291, Telangana.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: BSE Scrip Code: 524636

In compliance with the disclosure requirements set out under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for sale of 30,00,000 (8.46%) equity shares of the Oxygenta Pharmaceutical Limited on September 24, 2024.

This is for your information and necessary records.

Thanking You,

Yours Faithfully,

Pushpalatha Vustala

Place: Hyderabad Date: 26/09/2024

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Oxygenta Pharmaceutical Limited | | |
|--|---------------------------------|---|---|
| Name of the acquirer and Persons Acting in Concert (PAC) | Pushpalatha Vustala | | |
| Whether the Acquirer belongs to the Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange where the shares of the TC Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital Wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the aequisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 30,00,000 Nil Nil | 8.46 Nil Nil Nil | 8.46 Nil Nil Nil |
| e) Total (a+b+c+d) | 30,00,000 | 8.46 | 8.46 |
| Details of aequisition/sale a) Shares carrying voting rights aequired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer | 30,00,000 Nil Nil | 8.46 Nil Nil Nil | 8.46 Nil Nil Nil |
| e) Total (a+b+c+/-d) | 30,00,000 | 8.46 | 8.46 |
| After the acquisition/sale, holding of: a) Shares carrying voting rights acquired/sold b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | Nil Nil Nil Nil | Nil Nil Nil Nil | Nil Nil Nil Nil |
| holding in each category) after acquisition e) Total (a+b+c+d) | Nil | Nil | Nil |



| off-market | |
|--|--|
| September 24, 2024 | |
| 3,54,83,500 equity shares of Rs. 10/- each amounting to Rs. 35,48,35,000/- | |
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| | |

Signature:

Pushpalatha Vustala

Place: Hyderabad Date: September 26, 2024