



JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

Date: October 04, 2024

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 544197	The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: RETAIL
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Reference: Meeting of the Board of Directors held on 27th September 2024.

Subject: Outcome of Meeting of Preferential Issue Committee of Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

This is in continuation to the outcome of the meeting of the Board of Directors held on Friday, 27th September 2024, wherein the Board of Directors of the Company has approved the issuance and allotment of Fully Convertible Warrants (“Warrants”) carrying right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- (Rupees Ten Only) to the persons belonging to the Promoter & Promoter Group and Non-Promoter Category on preferential basis, aggregating up to Rs. 44,50,00,000 (Rupees Forty-Four Crore Fifty Lakh Only).

In this regard, we would like to inform you that the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today i.e. Friday, October 04, 2024, has inter alia, considered and approved the issuance of up to 87,71,357 Warrants, at an issue price of Rs. 50/- (Rupees Fifty only) per warrant for an aggregate amount of up to Rs. 43,85,67,850 (Rupees Forty-Three Crore Eighty Fifty Lakh Sixty-Seven Thousand Eight Hundred and Fifty Only) to the below mentioned allottees:

S. No	Name of Proposed Allottee	Category	No. of Fully Convertible Warrants to be Issued
1.	Nikhil Nanda	Promoter	12,71,357
2.	AG Dayanmic Fund Limited	Non-Promoter	10,00,000
3.	Eminence Global Fund PCC-Eubilia Capital Partners Fund I	Non-Promoter	10,00,000
4.	Nexpact Limited	Non-Promoter	10,00,000
5.	North Star Opportunities Fund VCC- Bull Value Incorporated VCC Sub-Fund	Non-Promoter	10,00,000
6.	Radiant Global Fund-Class B Participating Shares	Non-Promoter	10,00,000
7.	Let's Jump Trampoline and Adventure Pvt Ltd	Non-Promoter	25,00,000
	TOTAL		87,71,357

The meeting commenced at 7:00 PM and concluded at 7:50 PM.

You are requested to kindly take the same on your records.

Thanking you,
Yours faithfully,

For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary & Compliance Officer

Corporate Office: B-1/E-23, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044.

Registered Office: Fifth Floor, Plot No. - 107, Sector-44, Institutional Area, Gurugram, Haryana-122001.

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