



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

August 22, 2024

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street,
Fort, Mumbai – 400001

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Kind Attn: Corporate Relationship Dept.

Sub.: In Compliance of Regulation 29 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby intimate that the Meeting of the Board of Directors of the Company is scheduled be held on Thursday, August 29, 2024, at the registered office of the Company situated at Office No: 15/B/4, New Sion CHS, SIES College, Behind D Mart, Sion West, Mumbai – 400022, Maharashtra India, inter alia, to transact the following matters:

1. To approve addition of investors with respect to proposed offer, issue and allotment of 1,71,000 Equity Warrants convertible into 1,71,000 equity shares of face value Rs. 10/- at a price of Rs. 240/- per share (including premium of Rs. 250/- per share) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), on a Preferential Basis to Non-promoters, for cash consideration as approved by the Board in its meeting held on August 14, 2024.
2. To approve revised Notice of the 40th Annual General Meeting of the Company.

Please take the same on record and acknowledge.

Thanking You
Yours faithfully,
For ROSE MERC LIMITED

Vaishali Parkar Kumar
Executive Director
DIN: 09159108