

September 14, 2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 526506

Sub: Outcome of Board Meeting held on September 14, 2024 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“**SEBI Listing Regulations**”)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations we hereby inform you that the Board of Directors of Systematix Corporate Services Limited (the “**Company**”) at their meeting held today i.e. Saturday, September 14, 2024 has approved the following:

1. To issue and allot upto 6,73,543 equity shares* of face value of Rs. 10/- each fully paid-up (“Equity Shares”) to Non-Promoters, on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), and other applicable laws, at a price of Rs. 1,531/- (Rupees One Thousand Five Hundred and Thirty One Only)* per Equity Share (including Premium of Rs. 1,521/-), subject to it being in compliance with the minimum price calculated in accordance with Regulation 164 for Preferential Issue contained in Chapter V of SEBI ICDR Regulations and the valuation report issued by Perch Valuation LLP as required under Articles of Association of the Company, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

****The Board of Directors in their meeting held on August 09, 2024 has approved sub-division/split of equity shares, subject to the approval of members in the ensuing Annual General Meeting (“AGM”) scheduled to be held on September 26, 2024. Accordingly in terms of Regulation 166(1)(e) of SEBI ICDR Regulations, the issue price and the number of equity shares determined as above at the time of allotment shall be subject to appropriate adjustments, if the sub-division/split is approved in the AGM.***

2. The Board, in the aforesaid connection, approved the issue of Notice for convening an Extra Ordinary General Meeting (“**EGM**”) of the shareholders of the Company to be held on Monday, October 14, 2024 at 11.00 a.m. at the Corporate Office of the Company at The Capital, A-wing, No. 603–606, 6th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, to seek necessary approval of the shareholders.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure I**.

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



The meeting commenced at 5.00 p.m. and concluded at 6.25 p.m.

This is for your information and records.

Thanking you.

For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

Encl: as above.

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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Issuance of Securities

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 6,73,543 Equity Shares* at a price of Rs. 1,531/- * (including Premium of Rs. 1,521/-) per Equity Share in Cash, for an aggregate consideration of Rs. 1,03,11,94,333 /-
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	Enclosed as Annexure II
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
iv.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure II

Sr. No.	Name of the Allottees	Category	No. of Equity Shares	Amount (in Rs.)
1	Belgrave Investment Fund	Non-promoter	3,26,583	49,99,98,573
2	Mr. Madhukar Chimanlal Sheth	Non-promoter	2,00,000	30,62,00,000
3	Authum Investment & Infrastructure Limited	Non-promoter	97,975	14,99,99,725
4	Mr. Siddharth Iyer	Non-promoter	22,860	3,49,98,660
5	Nikhil Vora HUF	Non-promoter	13,063	1,99,99,453
6	Capri Global Holdings Private Limited	Non-promoter	6,531	99,98,961
7	Sky Hawk Ventures	Non-promoter	6,531	99,98,961
Total			6,73,543	1,03,11,94,333

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