

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Magnum Ventures Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	27 th September 2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Parv Jain

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Parv Jain	1,27,61,755	19.22%	17.5%	Nil	Nil	Creation	27 th Sep 2024	Pledge	83,24,255	12.5%	Catalyst Trustee ship Limited	83,24,255	12.5%
Parveen Jain	83,24,255	12.5%	9.8%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PRADEEP KUMAR JAIN (HUF)	1,50,100	0.23%	0.18%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PARMOD KUMAR JAIN (HUF)	4,30,100	0.65%	0.51%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
VINOD KUMAR JAIN (HUF)	4,00,100	0.60%	0.47%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Ujjwal Jain	1,76,100	0.27%	0.21%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PARDEEP KUMAR JAIN	46,38,150	6.98%	7.88%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
ABHAY JAIN	53,72,690	8.09%	8.75%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Shrenik Jain	2,56,600	0.39%	0.30%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil



VEENA JAIN	3,85,000	0.58%	3.22%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Ritesh Jain	1,78,200	0.27%	0.21%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PARMOD KUMAR JAIN	46,37,650	6.98%	7.88%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
MEHAK JAIN	27,000	0.04%	0.03%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
RISHAB JAIN	4,854	0.01%	0.01%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
AANCHAL GOEL	25,000	0.04%	0.03%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Asha Jain	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Monika Jain	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Rita Jain	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil


 Name and Signature: Parv Jain

Designation: CFO and Promoter Group

Date: 27th September 2024

Place: Ghaziabad

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

S. No.	Particulars	
1.	Name of listed company	Magnum Ventures limited
2.	Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited & BSE Limited
3.	Name of the promoter(s) / PACs whose shares have been encumbered	Parv Jain
4.	Total promoter shareholding in the listed company	No. of shares – 3,77,67,554 % of total share capital -56.8%
5.	Encumbered shares as a % of promoter shareholding	Past encumbrances- Nil. Current encumbrance- 22% of promoters shareholding.
6.	Whether encumbered share is 50% or more of promoter shareholding	No (22%)
7.	Whether encumbered share is 20% or more of total share capital	No (12.5%)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance (Date of creation of encumbrance: 27 th September, 2024)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 83,24,255 % of total share capital: 12.5%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC	Debenture Trustee

	or housing finance company? If No, provide the nature of the business of the entity.													
	Names of all other entities in the agreement	Catalyst Trusteeship Limited and Magnum Ventures Limited												
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs') Rating-C												
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	39.63 Crores												
	Amount involved (against which shares have been encumbered) (B)	150 Crores												
	Ratio of A / B	0.26												
End use of money	<p>Borrowed amount to be utilized for what purpose –</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>For the benefit of listed company</p> <p>Amount: 150 Crores</p> <p>Purpose of raising money by listed company:</p> <p>(i) Repayment of outstanding borrowings to AARC</p> <p>(ii) For transaction expenses and working capital</p> <p>schedule for utilization- March 2024</p> <p>Repayment schedule:</p> <table> <tr> <td>30 Sep 2024</td> <td>Rs. 2.5 Cr</td> </tr> <tr> <td>31 Dec 2024</td> <td>Rs. 3.0 Cr</td> </tr> <tr> <td>31 Mar 2025</td> <td>Rs. 3.0 Cr</td> </tr> <tr> <td>30 Jun 2025</td> <td>Rs. 3.8 Cr</td> </tr> <tr> <td>30 Sep 2025</td> <td>Rs. 3.8 Cr</td> </tr> <tr> <td>31 Dec 2025</td> <td>Rs. 3.8 Cr</td> </tr> </table>	30 Sep 2024	Rs. 2.5 Cr	31 Dec 2024	Rs. 3.0 Cr	31 Mar 2025	Rs. 3.0 Cr	30 Jun 2025	Rs. 3.8 Cr	30 Sep 2025	Rs. 3.8 Cr	31 Dec 2025	Rs. 3.8 Cr
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		31 Mar 2026	Rs. 3.8 Cr
		30 Jun 2026	Rs. 3.8 Cr
		30 Sep 2026	Rs. 3.8 Cr
		31 Dec 2026	Rs. 3.8 Cr
		31 Mar 2027	Rs. 3.8 Cr
		30 Jun 2027	Rs. 5.0 Cr
		31 Aug 2027	Rs. 106.1 Cr



Signature of Authorised Signatory: Parv Jain

Place: Ghaziabad

Date: 27th September, 2024