

July 9, 2024

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 543524

Sub: Newspaper Publication(s).

Ref: Disclosure pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/ Madam,

Please find attached copies of newspaper advertisements published today i.e., July 9, 2024 in Financial Express (English Edition) and Nava Telangana (Telugu Edition), intimating about the dispatch of Notice of 26th Annual General Meeting and Integrated Annual Report for the Financial Year 2023-24 and availability of E-voting facility to the Shareholders of the Company.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Ashish Kapil
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad, Telangana - 500034

Corporate Office: 8-2-19/1/a, Daulet Arcade, Karvy lane, Road No.11, Banjara Hills, Hyderabad, Telangana - 500034

Hyderabad: Banjara Hills - 040 22334455 | Secunderabad - 040 42462200 | Kondapur IP - 040 42462400 |
Kondapur OP - 040 42462100 | Hyder Nagar - 040 42462300 | L B Nagar - 040 71111333

Vijayawada: Currency Nagar - 0866 6669666 | Governorpet - 0866 6650250 | **Chennai:** Guindy - 044 40122444

Bengaluru: Marathahalli - 080 71112345 | Bannerghatta Road - 080 25512345 | Hebbal - 080 35061555

Delhi: Malviya Nagar - 011 66888866 | **Visakhapatnam:** Health City, Chinagadili - 0891 3501601 | Siripuram - 0891 3501555

Table with 9 columns: Date of Transfer, Name of the Transferor, Name of Transferee, No. of Securities, % of pre-Issue paid-up share capital on fully diluted basis, Face Value (₹), Issue Price (₹), Nature of Consideration, Total Consideration (₹). Rows include Ms. Mitali Dasharathbharthi Gauswami, Mr. Sagar Hareshkumar Doshi, M/s. Comercinate Enterprises Private Limited, Ms. Purvi Anil Sanghvi, Ms. Mitali Dasharathbharthi Gauswami, M/s. Shripal V Vora (HUF), and a Total row.

Weighted average cost of acquisition (WACA) (in ₹ per Equity Share) is ₹ 10/- per Equity Share

c) Since there is eligible transaction of reported under (a) and (b) above the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d) Weighted average cost of acquisition, Issue Price

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Share), Floor Price (₹ 82/-), Cap Price (₹ 87/-). Rows include primary and secondary issuances.

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 122, 30 and 175 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 215 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs").

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 150 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 323 of the Red Herring Prospectus.

Liability of Members as per MOA: The Liability of the members of the Company is limited. Amount of Share Capital of the Company and Capital Structure: The Authorised share capital of the Company is ₹ 12,50,00,000/- divided into 1,25,00,000 Equity Shares of ₹ 10/ each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Table with 6 columns: ORIGINAL SIGNATORIES (Name of Promoters, Face Value ₹, No. of Shares) and CURRENT PROMOTERS (Name of Promoters, Face Value ₹, No. of Shares). Rows include Ms. Mitali Dasharathbharthi Gauswami, Mr. Gauswami Dasharathbharthi Gopalbharthi, and Mr. Gauswami Dasharathbharthi Gopalbharthi.

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and certain Corporate Matters" on page 150 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 74 of the Red Herring Prospectus.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of NSE ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 05, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI.

Disclaimer Clause of NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue.

Complex block for SHRENI SHARES LTD. and BIGSHARE SERVICES PRIVATE LIMITED. Includes contact information, office addresses, and registration details for both entities.

Complex block for PRIZOR, Company Secretary and Compliance Officer. Includes contact information and office address for Ms. Bhatt Hetaxiben Umang.

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shreni.in and website of Company at www.prizor.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Prizor Viztech Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors except Anchor Investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 263 of the Red Herring Prospectus.

BANKER TO THE ISSUE: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Prizor Viztech Limited Sd/- Ms. Mitali Dasharathbharthi Gauswami Designation: Chairperson & Managing Director DIN: 07712190

Date: July 08, 2024 Place: Gujarat

Prizor Viztech Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad on July 06, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.prizor.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Advertisement for Rainbow Children's Hospital. Includes logo, name, address, contact information, and details about the Medicare Limited offering.

Advertisement for Birla Cable Limited. Includes logo, name, CIN, registered office, contact information, and details about the annual general meeting.

Advertisement for Vindhya Telelinks Limited. Includes logo, name, CIN, registered office, contact information, and details about the annual general meeting.

