

September 26, 2023

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Stock Code: 543227, 974728 & 974820

Listing & Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai 400 051
Stock Code: HAPPSTMNDS

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR").

Ref: Intimation with respect to allotment of 3,500 rated, listed, negotiable, unsecured, redeemable non-convertible debentures aggregating to INR 35,00,00,000 (Indian Rupees Thirty-Five Crores Only) ("Debentures")

With reference to earlier letter dated March 02, 2023, we would like to inform you that the Board of Directors of the Company at its meeting held on Tuesday, September 26, 2023, has *inter alia* considered and approved the allotment of the Debentures for raising funds to be utilized towards the general corporate purposes of the Company.

The relevant details pertaining to the Debentures are as below:

SECURITY NAME	Reset Rate Unsecured Rated Listed Redeemable Non-Convertible Debentures (INE419U08033)
ISSUER NAME	Happiest Minds Technologies Limited
MODE OF ISSUE	Private Placement
DATE OF ALLOTMENT	September 26, 2023
NUMBER OF DEBENTURES ISSUED	3,500 (Three Thousand Five Hundred)
ISSUE SIZE	INR 35,00,00,000 (Indian Rupees Thirty-Five Crores Only)

Meeting commenced at 11.00 A.M. and concluded at 11.05 A.M.

Thanking you,
Yours faithfully,
For **Happiest Minds Technologies Limited**

Praveen Kumar Darshankar
Company Secretary & Compliance Officer
Membership No. F6706

