

**Date: 24.05.2024**

**To,**

Listing Department,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai-400051.  
NSE Trading Symbol: NGIL

Listing Operations Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.  
BSE Scrip Code: 541418

**ISIN: INE236Y01012**

**Subject: Outcome of the Right Issue Committee - Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")**

Dear Sir,

This is in furtherance to our intimation on the Outcome of the meeting of the Board of Directors of the Company held on 15<sup>th</sup> March, 2024 where the issue of partly paid-up Equity Shares of the Company was approved by way of a rights issue for an amount not exceeding Rs. 1,300 Lakhs in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In this regard, we wish to inform you that the Right Issue Committee in its meeting held today, i.e., Friday, May 24, 2024, has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Equity Shares as **Thursday, May 30, 2024.**

The Committee also approved the following schedule for the Rights Issue:

**Issue Opening Date: Thursday, June 13, 2024; and  
Issue Closing Date: Friday, June 28, 2024.**

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed rights issue of Equity Shares are given in Annexure I.

The Meeting started at 07:40 PM concluded at 08:00 P.M.

Kindly take this in your records.

Thanks & Regards,  
**For Nakoda Group of Industries Limited**

**Jayesh Choudhary**  
**Whole Time Director**  
**DIN: 02426233**

**Encl: A/A**

**Annexure -I**
**Details as required under the relevant provision of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015.**

Symbol / Scrip Code	Type of security	Particulars	Details																			
NSE Trading Symbol: NGIL  BSE Scrip Code: 541418	Equity	Rights Equity Shares to be Issued	50,90,056 partly paid up Equity Shares of face value of Rs. 10/- each																			
		Type of securities proposed to be Issued	Partly paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")																			
		Type of Issuance	Rights Issue of partly paid-up Equity Shares																			
		Issue Price	Rs. 25.00/- per Rights Equity Share																			
		Issue Size	Rs. 1272.51 Lakhs																			
		Ratio	4 (Four) partly paid-up Equity Share for every 10 (Ten) fully paid Equity shares held by the Shareholders as on record date.																			
		Record Date	<b>Thursday, May 30, 2024</b> , for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").																			
		Right Issue Period	Rights Issue Opening Date: Thursday, June 13, 2024.  *Last Date of Market Renunciations: Monday, June 24, 2024.  **Rights Issue Closing Date: Friday, June 28, 2024.  *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.																			
		Terms of Payment	<table border="1"> <thead> <tr> <th>Amount payable per Right Equity shares</th> <th>Face Value</th> <th>Premium</th> <th>Total (Amount in Rs.)</th> </tr> </thead> <tbody> <tr> <td>On the Issue Application</td> <td>Rs. 2.50</td> <td>Rs. 3.75</td> <td>Rs.6.25</td> </tr> <tr> <td>On One or more subsequent Call(s) as determined by our Board or a duly authorized committee at its sole discretion, from time to time.</td> <td>Rs. 7.50</td> <td>Rs. 11.25</td> <td>Rs.18.75</td> </tr> <tr> <td><b>Total</b></td> <td><b>Rs. 10.00</b></td> <td><b>Rs.15.00</b></td> <td><b>Rs.25.00</b></td> </tr> </tbody> </table>				Amount payable per Right Equity shares	Face Value	Premium	Total (Amount in Rs.)	On the Issue Application	Rs. 2.50	Rs. 3.75	Rs.6.25	On One or more subsequent Call(s) as determined by our Board or a duly authorized committee at its sole discretion, from time to time.	Rs. 7.50	Rs. 11.25	Rs.18.75	<b>Total</b>	<b>Rs. 10.00</b>	<b>Rs.15.00</b>	<b>Rs.25.00</b>
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