

MADHUEER COM 18 NETWORK LIMITED

Reg. Office.: Office No # 812, Anand Mangal - III, Opposite Core house, Near Hirabag,
Near Rajnagar Club, Ambawadi, Ahmedabad-06 | CIN: L24230GJ1995PLC026244
Email: tohealpharmachem@gmail.com | Phone - 9773151363 | Website: <https://www.mcom18.com/>

Ref No: - MADHUEER/SEC/STOCK/2024-25

Date: 07/11/2024

To,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001.

SECURITY CODE: 531910 || SECURITY ID: MADHUEER

Dear Sir/Madam,

Sub: Intimation of allotment of Convertible Warrants ("Warrants") on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.

i. In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company in its meeting held on 7th November, 2024 pursuant to In-Principal approval received from the BSE Limited on 25th October 2024 has;

Allotted 1,00,00,000 convertible warrants at a price of Rs. 40/- each ("Warrant Issue Price"), aggregating to Rs. 40,00,00,000/- (Rupees Forty Crores Only), on preferential basis to the Promoters and non-Promoters of the Company pursuant to the In-Principal approval granted by BSE Limited.

The said Warrant shall be convertible in to one equity share of face value of Rs. 10/- each fully paid- up ("Equity Share") of the Company at any time within 18 months from the date of allotment of the Warrants as per the ICDR Regulations for cash, to the persons belonging to the promoter and promoter group and non-promoters on preferential issue basis at a Price of Rs. 40/- (Rupees Forty Only) per Warrant (including Premium of Rs. 30/- per equity share) (Rupees Thirty Only).

Company has received 25% of the Warrant Issue Price i.e. Rs. 10/- for each Warrant, aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only) ("Warrant Subscription Price") from the below mentioned allottee(s).

Sr. No.	Name of Proposed Allottees	Category	Number of Warrants allotted	*Total Amount Received (In Rs.)
1	Mr. Dhruvin Shah	Promoter Group	27,00,000	2,70,00,000
2	Mr. Dakshesh Shah	Promoter Group	5,00,000	50,00,000
3	Ms. Sheetal Shah	Promoter Group	3,00,000	30,00,000
4	Mr. Sagar Shah	Promoter Group	10,00,000	1,00,00,000
5	Mr. Samir Shah	Promoter Group	5,00,000	50,00,000
6	Ms. Shweta Shah	Promoter Group	5,00,000	50,00,000
7	Mr. Meet Kariya	Public Category	5,00,000	50,00,000
8	Mr. Jay Kariya	Public Category	5,00,000	50,00,000
9	Mr. Shlok Rathod	Public Category	35,00,000	3,50,00,000
Total			1,00,00,000	10,00,00,000

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The meeting was Started at 4:00 P.M and Concluded at 6:00 P.M

Kindly take the above information on record and acknowledge.

Thanking you,
Yours faithfully

For, Madhuveer Com 18 Network Limited

Dhruvin Shah
Chairman & Managing Director
DIN: 08801616

