

**Ref: JIL:SEC:2024**

**18<sup>th</sup> June, 2024**

**National Stock Exchange of India Ltd.**

“Exchange Plaza”, C-1, Block G,  
Bandra-KurlaComplex,  
Bandra (E),  
Mumbai - 400 051

**SCRIP CODE: JPINFRA TEC**

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**SCRIP CODE : 533207**

**Subject : Intimation of the Meeting of the Board of Directors (Re-constituted pursuant to order of Hon’ble NCLT dated March 07, 2023 read with NCLAT order May 24, 2024) scheduled to be held on Friday, June 21, 2024**

Dear Sir,

This is in continuation to our disclosure dated June 04, 2024, wherein we had informed that the Implementation and Monitoring Committee in its meeting held on June 04, 2024, has re-constituted the Board of Directors of the Company in accordance with the approved Resolution Plan.

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (hereinafter referred as SEBI (LODR) Regulations, 2015), we hereby inform that a meeting of Board of Directors of the Company (Re-constituted pursuant to order of Hon’ble NCLT dated March 07, 2023 read with NCLAT order May 24, 2024) is scheduled to be held on Friday, June 21, 2024, to, inter alia, to consider and if thought fit, to approve the:

1. Allotment of 12,50,00,000 (Twelve Crore Fifty Lakh Only) Equity Shares of INR 10/- (Rupees Ten Only) each for cash at par aggregating INR 1,25,00,00,000 (Rupees One Hundred Twenty Five Crore Only) in accordance with approved resolution plan on private placement basis, to the persons listed below or its nominee(s):

Lakshdeep Infrastructure and Holding Private Limited

2. To take note of reduction and cancellation of the issued, subscribed and paid up share capital of the Corporate Debtor including preference shares if any, in its entirety, pursuant to the Approved Resolution Plan passed by Hon’ble NCLT, New Delhi Bench on 7<sup>th</sup> March, 2023, without requiring any further act, instrument or deed.

It may be noted that for the purpose of delisting of the equity shares of the Company pursuant to Resolution Plan approved by the National Company Law Tribunal under Section 31 of the Insolvency and Bankruptcy Code, 2016, both the stock exchanges have suspended the trading in equity shares of the Company, w.e.f., 08.03.2023.

We request you to take the same on records.

Thanking you,

Yours faithfully,

**For JAYPEE INFRA TECH LIMITED**

**Surender Kumar Mata**  
**Company Secretary**  
**ACS 7762**



**JAYPEE INFRA TECH LIMITED**

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