



## LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103  
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

**Date: 29<sup>th</sup> July, 2024**

**To,**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**NSE Symbol: LLOYDSME**

**Subject: Proceedings of the Extra Ordinary General Meeting of Lloyds Metals and Energy Limited**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the details regarding the proceedings of the Extra Ordinary General Meeting ("EGM") of the Company held on Monday, 29<sup>th</sup> July, 2024 at 11.30 a.m. through Video Conferencing ("VC") / Other Audio Video Means ("OAVM").

**Thanking you,**

**Yours faithfully,**

**For Lloyds Metals and Energy Limited**

**Trushali Shah**

**Company Secretary**



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### SUMMARY OF PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING OF LLOYDS METALS AND ENERGY LIMITED

The Extra Ordinary General Meeting of the members of the Company was held on Monday, 29<sup>th</sup> July, 2024 at 11:30 a.m. through Video Conferencing (“VC”) / Other Audio Video Means (“OAVM”) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08<sup>th</sup> April, 2020, MCA General Circular No. 17/2020 dated 13<sup>th</sup> April, 2020, MCA General circular No. 20/2020 dated 05<sup>th</sup> May, 2020, MCA General Circular No. 02/2021 dated 13<sup>th</sup> January, 2021, MCA General Circular No. 02/2022 dated 05<sup>th</sup> May, 2022, MCA General Circular No. 11/2022 dated 28<sup>th</sup> December, 2022 and MCA General Circular No. 09/2023 dated 25<sup>th</sup> September, 2023 and SEBI Circular dated 12<sup>th</sup> May, 2020, SEBI Circular dated 15<sup>th</sup> January, 2021, SEBI Circular dated 13<sup>th</sup> May, 2022, SEBI Circular dated 05<sup>th</sup> January, 2023.

#### Board of Directors and KMP’s present:

Mr. Mukesh Gupta	Chairman and Non-Executive Director (Promoter) - Chairman Stakeholders Relationship Committee
Mr. Babulal Agarwal	Vice-Chairman and Non-Executive Director (Promoter)
Mr. Rajesh Gupta	Managing Director (Promoter)
Mr. Balasubramanian Prabhakaran	Managing Director (Promoter)
Mr. Soundararajan Venkateswaran	Executive Director (Non-Promoter Non-Independent)
Mr. Ramesh Luharuka	Independent Director - Chairman Audit Committee
Dr. Seema Saini	Independent Women Director
Dr. Satish Wate	Independent Director
Mr. Subbarao Munnang	Independent Director
Mr. Mahendra Singh Mehta	Independent Director
Mr. Riyaz Shaikh	Chief Financial Officer
Mr. Hemankur Upadhyay	Deputy Chief Financial Officer
Ms. Trushali Shah	Company Secretary and Compliance Officer
Ms. Varsha Chavan	Authorised Representative of M/s. K. C. Nevatia & Associates, Company Secretaries, Scrutinizer to the Extra-Ordinary General of the Company
Mr. Kunal Tadarwal	Statutory Auditor of the Company
Mr. Ameen Rizvi	Authorised Representative of M/s. Mitesh J. Shah & Associates, Company Secretaries, Secretarial Auditor of the Company
Mr. Sujit Haldar	Authorised Representative of Registrar & Share Transfer Agent (“RTA”), Bigshare Services Private Limited of the Company

Leave of absence being was granted to Mr. Madhur Gupta, Executive Promoter Director and Mrs. Bhagyam Ramani, Independent Women Director of the Company who had expressed their inability to attend the meeting due to pre-occupation.



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### Members Present:

The meeting was attended by 65 Members

### Proceedings:

The Company Secretary & Compliance Officer, Ms. Trushali Shah, extended a warm and hearty welcome to everyone present at the meeting. She then introduced the Board members and other officials of the Company.

Mr. Mukesh Gupta, Chairman of the Board of Directors took the Chair and presided over the Meeting. The Chairman announced that the requisite quorum was present and the meeting was called to order. He further mentioned that since the EGM was being held through VC, appointment of proxies by Members was not allowed.

The Chairman apprised the Members about the need to conduct the Extra Ordinary General Meeting and answered the queries raised by the Members.

The Company Secretary then explained to the Members the process of casting votes during the EGM. Subsequently, the Company Secretary requested shareholders attending the meeting, who had not already voted via remote e-voting, to cast their votes using the e-voting facility provided by NSDL for the items of business outlined in the Notice of the Extraordinary General Meeting

Sr. No.	Resolution
<b>Special Business</b>	
1.	Issuance by way of Preferential Allotment of 4,00,00,000 Convertible Warrants to Promoters and Other Investors being Non-Promoters, on Preferential Allotment Basis
2.	Approval for Material Related Party Transaction(s) with Thriveni Earthmovers Private Limited ("TEMPL")
3.	Approval for material Related Party Transaction(s) with Lloyds Engineering Works Limited ("LEWL") (formerly known as Lloyds Steels Industries Limited ("LSIL"))
4.	Approval for material Related Party Transaction(s) with Mandovi River Pellets Private Limited ("MRPPL")
5.	Approval for material Related Party Transaction(s) with Lloyds Infrastructure and Construction Limited ("LICL")
6.	Approval for material Related Party Transaction(s) with Sunflag Iron and Steel Company Limited ("Sunflag" / "SISCO")

The Company Secretary then informed the members that M/s. K. C. Nevatia & Associates, Company Secretaries had been appointed as the Scrutinizer and to report on the voting results of e-voting for each of the items as per the Notice of the EGM. The Company Secretary then announced that the results of the remote e-voting and e-voting at the EGM will be declared on the website of the Company, Stock Exchanges wherein it is listed and NSDL.



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The Company Secretary then declared the Extra Ordinary General Meeting of the Company as concluded and thanked the members for attending the Meeting. The Meeting commenced at 11:30 a.m. and concluded at 11:41 a.m. and thereafter the e-voting window was kept open for 15 minutes to enable the Members, who had not voted earlier, to cast their votes.

**Thanking you,  
Yours faithfully,  
For Lloyds Metals and Energy Limited**

**Trushali Shah  
Company Secretary**