



TRANSWARRANTY FINANCE LIMITED

September 19, 2024

The Manager,
Listing Department
BSE Limited
P.J. Towers,
Dalal Street, Fort
Mumbai 400001
BSE Scrip Code: 532812

The Manager,
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
NSE Symbol: TFL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on September 19, 2024

Pursuant to the provisions of Listing Regulations, it is hereby informed that the Board of Directors of Transwarranty Finance Limited (“the Company”) at its meeting held on Thursday, September 19, 2024 via Video Conferencing (VC)/ Other Audio Visual Means (OAVM) has *inter alia*,

1. Considered and approved raising of the Funds vide Issuance of Secured/ Unsecured, Unlisted, Unrated, Privately Placed Non-Convertible Debentures (NCDs) upto the amount of Rs. 13,77,00,000 (Rupees Thirteen Crore Seventy Seven Lakhs Only) on Private Placement Basis as Annexure I

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in annexures below.

The meeting of the Board of Directors commenced at 09.30a.m. and concluded at 10.45a.m.

Thanking You,

Yours Faithfully,
For **Transwarranty Finance Limited**

Suhas Borgaonkar
Company Secretary and Compliance Officer
Membership No.: A3391

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965
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Annexure I

Details of Issuance of Securities

Type of Securities	Secured and / or Unsecured Non-Convertible Debentures				
Type of Issuance	Private Placement				
Total No of Securities Proposed to be issued or total amount for which the securities will be issued	Upto Rs. 13,77,00,000/- (Rupees Thirteen Crore Seventy Seven Lakhs Only)				
Size of the Issue	Upto Rs. 13,77,00,000/- (Rupees Thirteen Crore Seventy Seven Lakhs)				
Whether proposed to be listed	No. Privately Placed Unlisted Debentures				
Tenure of Instrument	Category	Secured		Unsecured	
	Tenure	3 Years	5 years	5 Years	367 Days (Special Category) (Rs. 1 Cr or more per Investor)
	Frequency of Interest Payment	Quarterly	Monthly	Monthly	Quarterly
	Coupon (%) per annum- Fixed	11.25% p.a.	11.50% p.a.	12.00% p.a.	12.00% p.a.
Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principle	As stated above				
Charge or Security Created over assets	Secured Debentures shall be secured by way of first ranking pari passu charge with the existing secured creditors/Bank on all movable assets, including book debts and receivables, cash and bank balances, loans and advances, both present and future, except certain assets specifically excluded as per Deed of Hypothecation, of our Company, equal to the value of one time of the Secured NCDs outstanding plus interest accrued thereon. No security will be created for Unsecured NCDs.				
Delay in payment of interest/ principle amount for the period of more than three months from the due date or	Not Applicable				

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default in payment of interest/principle	
Details of any letter or comments regarding payment/Non payment of interest, principle on due dates or any other matter concerning the security and/ or the assets along with its comments thereon	Not Applicable
Details of redemption of preference shares indicating the matter of redemption (whether out of profits or out of fresh issue) and debentures	Source of redemption will be decided as and when the event of redemption occurs for various NCDs issued of various maturities

Yours Faithfully,
For **Transwarranty Finance Limited**

Suhas Borgaonkar
Company Secretary and Compliance Officer
Membership No.: A3391

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