

October 28, 2024

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: LTF**

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with circular dated July 13, 2023 issued by SEBI, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated December 22, 2023 and Key Information Document dated October 23, 2024, we wish to inform you that Company has allotted 30,000 Listed, Secured, Rated, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 3,00,00,00,000/- (Rupees Three Hundred Crores Only) through private placement basis, to the identified investors on October 28, 2024.

The required details in relation to the issue are annexed below.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Limited**

(formerly known as L&T Finance Holdings Limited)

**Apurva Rathod**

**Company Secretary and Compliance Officer**

Encl: as above

**L&T Finance Limited**  
(formerly known as L&T Finance Holdings Limited)

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

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### Annexure

Particulars	Terms of Debentures				
Issuer	L&T Finance Limited (formerly known as L&T Finance Holdings Limited)				
Instrument/Type of securities issued	Listed, Secured, Rated, Redeemable, Non-Convertible Debentures ("NCDs") or ("Debentures")				
Type of Issuance	Private placement				
Total number of securities offered	30,000 Listed, Secured, Rated, Redeemable, NCDs having face value of Rs.1,00,000/- (Rupees One Lakh only) each, having a base issue size of Rs. 100,00,00,000/- (Rupees One Hundred Crores Only) with an option to retain over subscription up to Rs. 200,00,00,000/- (Rupees Two Hundred Crores Only) ("Green Shoe Option") collectively aggregating up to Rs. 3,00,00,00,000/- (Rupees Three Hundred Crores Only)				
Allotment	30,000 Listed, Secured, Rated, Redeemable, NCDs having face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating to Rs. 3,00,00,00,000/- (Rupees Three Hundred Crores Only)				
Listing	The Debentures are proposed to be listed on the WDM segment of the National Stock Exchange of India Limited				
Original Tenor	1887 days				
Residual Tenor	-				
Date of Allotment	October 28, 2024				
Date of Maturity/Redemption	December 28, 2029				
Coupon Rate	7.798% p.a. payable annually and on maturity				
Schedule of payment of Coupon	<b>Cash Flows</b>	<b>Coupon Payment Date*</b>	<b>No. of Days in Coupon Period</b>	<b>Coupon Payout Date*</b>	<b>Amount (in Rupees)</b>
	Coupon	Tuesday, October 28, 2025	365	Tuesday, October 28, 2025	7,798
	Coupon	Wednesday, October 28, 2026	365	Wednesday, October 28, 2026	7,798
	Coupon	Thursday, October 28, 2027	365	Thursday, October 28, 2027	7,798
	Coupon	Saturday, October 28, 2028	366	Monday, October 30, 2028	7,798
	Coupon	Sunday, October 28, 2029	365	Monday, October 29, 2029	7,798
	Coupon	Friday, December 28, 2029	61	Friday, December 28, 2029	1,303
	*The above table is in accordance with the SEBI Master Circular and as amended from time to time.  (In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)				

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Schedule of payment of Principal	Cash Flows	Principal Payment Date*	No. of Days from Issue Date	Principal Payout Date*	Amount (in Rupees)
		Principal	Friday, December 28, 2029	1,887	Friday, December 28, 2029
<p>*The above table is in accordance with the SEBI Master Circular and as amended from time to time.</p> <p>(In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)</p>					
Charge/ Security, if any created over the assets	The debentures shall be secured by an exclusive and first ranking charge by way of hypothecation over identified fixed deposits of the Company and/or an exclusive and first ranking charge by way of hypothecation on identified standard receivables ("Hypothecated Assets") of the Issuer, to the extent that the principal amount of such Hypothecated Assets (or amount in case of fixed deposits) is equivalent to 1 time of the principal amount and coupon outstanding.				
Special right / interest / privileges attached to the instrument and changes thereof	Nil				
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case of default in payment of coupon rate and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company for the defaulting period.				
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable				
Details of redemption of debentures	NCDs will be redeemed at redemption price of Rs. 1,00,000/- (Rupees One Lakh Only) per NCD on the Date of Maturity.				

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