



PANTH Infinity
INTENDED TO INSPIRE

PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

Reg. Office: Office No 1816, Block-B Navratna Corporate Park,
Opp. Jayantilal Park, Ambli Bopal Road, Ahmedabad-380058, Gujarat
Phone No.: +91 7779005341 | Website: www.panthinfinity.com
E-mail: panthcompliance@gmail.com, info@panthinfinity.com

Date: 18th June, 2024

To, Department of Corporate Services BSE Limited P. J. Towers, Dalal street, Mumbai-400 001, Maharashtra. BSE Code: 539143	To, The Compliance Department The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal CSE Code: 30010
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SUB: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - ALLOTMENT OF WARRANTS

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on 17th June, 2024 have approved and allotted 1,01,10,000 (One Crore One Lakh Ten Thousand) Convertible Equity Warrants ("Warrants") at a price of 10/- each (Rupees Ten Only) aggregating upto Rs. 10,11,00,000/- (Rupees Ten Crore Eleven Lakh Only) convertible into equal number of equity shares within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the allottees as disclosed in **Annexure-I** on Preferential Basis in accordance with the special resolution passed by shareholders in Extraordinary General Meeting held on 20th April, 2024 and pursuant to In-principle approvals granted by BSE Limited vide their respective approval letter dated 3rd June, 2024. The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as **Annexure-I**.

An amount equivalent to 25% of the Warrant Issue Price has been received upfront by the Company of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the conversion option attached with warrant(s).

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

FOR PANTH INFINITY LIMITED

SENDAHAI AMRUTBHAI MAKVANA
CHAIRMAN AND MANAGING DIRECTOR
DIN: 09756503



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ANNEXURE-I.

THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

SR NO	Name of the Allotees	Category	Pre-issue Equity Shareholding	No. of warrants Allotted	Post-Issue Equity Shareholding (assuming full conversion of warrants)	
					Shares	%
1	Jagrutiben Manishbhai Trivedi	Non-Promoter	-	36,80,000	36,80,000	12.87%
2	Thakor Dashrath K	Non-Promoter	-	20,00,000	20,00,000	6.99%
3	Bindi Hemanbhai Parikh	Non-Promoter	-	36,80,000	36,80,000	12.87%
4	Aman Shah	Non-Promoter	-	2,50,000	2,50,000	0.87 %
5	Navkar Urbanstructure Limited	Non-Promoter	-	2,50,000	2,50,000	0.87 %
6	Ratibhai Prabhudas Patel	Non-Promoter	-	2,50,000	2,50,000	0.87 %
	Total		-	1,01,10,000	1,01,10,000	-