

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EPIC ENERGY LTD.		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	Seller: Raj Kumar Lohia PAC: 1) Raj Kumar Lohia (HUF) 2) Dheeraj Kumar Lohia 3) Sonal Lohia 4) Dheeraj Kumar Lohia (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	424922	5.89%	5.89%
b) Voting rights (VR) otherwise than by equity shares	..	..	..
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	..	..	..
d) Total (a+b+c)	<u>424922</u>	<u>5.89%</u>	<u>5.89%</u>
Details of sale			
a) Shares carrying voting rights sold	151140	2.09%	2.09%
b) VRs sold otherwise than by equity shares	..	..	..
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	..	..	..
d) Total (a+b+c)	<u>151140</u>	<u>2.09%</u>	<u>2.09%</u>

After the sale, holding of:			
a) Shares carrying voting rights	273782	3.8%	3.8%
b) VRs otherwise than by equity shares	..	..	..
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	..	..	..
d) Total (a+b+c)	<u>273782</u>	<u>3.8%</u>	<u>3.8%</u>
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Date of sale of shares	Sale Period 28.6.2024 to 24.1.2025		
Equity share capital / total voting capital of the TC before the said sale	7211500 Shares		
Equity share capital/ total voting capital of the TC after the said sale	7211500 Shares		
Total diluted share/voting capital of the TC after the said sale	7211500 Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



RAJ KUMAR LOHIA

Place: Ghaziabad

Date: 24.1.25
