

Varroc Engineering Limited

Regd. & Corp. Office

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CIN: L28920MH1988PLC047335



VARROC/SE/INT/2024-25/132

January 3, 2025

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001
BSE Security Code: 541578
[Debt: 975062]

Sub.: Disclosure under Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Please be informed that on September 7, 2023, the Company has issued Rated, listed, senior, unsecured, redeemable, taxable, transferable, Non-Convertible Debentures (“NCD”) as detailed below. Pursuant to the captioned Regulation, please note that the said NCDs are secured to the extent and nature as specified below as on December 31, 2024:

Sr. no	ISIN	Facility Rs. in Crore	Nature and Extent of Security created and maintained
1	INE665L08014 (Initial ISIN)/INE665L07040(ISIN post restructuring) Scrip Code 975062	250	NCDs are secured by way of Exclusive Charge on specific identified movable fixed assets of the Company equal to 1.10 times or 110% of the aggregate amount of principal outstanding of the NCDs

Request you to kindly take on the record the aforesaid information.

Thanking you,

For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary