



Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

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Date: 30th October, 2024

The Listing Department
BSE Limited
25th Floor, P J Towers Dalal Street
Mumbai, Maharashtra- 400001

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 we hereby wish to inform you that the shareholders at their meeting held on Wednesday, 30th October, 2024 at 12:00 Noon has approved the following agendas:

SPECIAL BUSINESS

1. To Appoint Mr. Ashish Kamra (DIN: 10753632) As Director of the Company.

The details in respect of such ratification as required under Regulation 30 read with Clause 7 of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-I**.

2. To Appoint and Fix the Remuneration Payable to Mr. Ashish Kamra (DIN: 10753632) As Whole Time Director of the Company.

The details in respect of such ratification as required under Regulation 30 read with Clause 7 of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-II**.

3. To Increase the Authorized Share Capital of the Company and Make Subsequent Amendment in The Memorandum of Association.

The information in connection with the Increase in Authorized Share Capital pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-III**.

4. To Create, Issue, Offer and Allot Warrants Convertible into Equity Shares on Preferential Basis to Promoter and Non-Promoters/Public Category Shareholders.

The information in connection with the issue of securities pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **Annexure-IV**.

5. To Consider and Approve Revision in The Terms of Loan Agreements with Various Entities.
6. To Alter the Object Clause and Make Subsequent Amendments in the Memorandum of Association of The Company.

The details with respect to Alteration in Object clause of the Memorandum of Association of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is also enclosed herewith and marked as **Annexure-V**.

Request you to kindly take the same on your records.

For Regency Fincorp Limited

Prashant Khara
Company Secretary and Compliance Officer
Membership No.: A72928

Place: Delhi

ANNEXURE-I

THE DETAILS FOR RATIFICATION OF APPOINTMENT AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 7 OF SCHEDULE III OF SEBI LISTING REGULATIONS AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED JULY 13, 2023

S.No.	Details of the Events	Information of such events
1	Name of the Director	Mr. Ashish Kamra (DIN: 10753632)
2	Reason for change viz. appointment, cessation, resignation, removal, death or otherwise	Appointment
3	Date of appointment/cessation (as applicable) and terms of appointment	Date of Appointment: The Board in its meeting held on 03 rd October, 2024 has appointed him as Additional Executive Director of the Company and the Member in their Meeting held today i.e. 30 th October, 2024 has approved the same. Hence the effective date of appointment shall be considered as 03 rd October, 2024. Terms of Appointment: His Appointment shall be liable to retire by Rotation.
4	Brief profile (in case of appointment)	He has experience in Financial services, with a focus on wholesale lending and partnerships aspects related to companies. Overall, He possess comprehensive expertise in Lending and Finance aspects, making them a valuable asset in managing the Operational affairs of companies.
5	Disclosure of relationships between directors (in case appointment of a director)	No Relation

ANNEXURE-II

THE DETAILS FOR RATIFICATION OF APPOINTMENT AS REQUIRED UNDER REGULATION 30 READ WITH CLAUSE 7 OF SCHEDULE III OF SEBI LISTING REGULATIONS AND SEBI CIRCULAR SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED JULY 13, 2023

S.No.	Details of the Events	Information of such events
1	Name of the Director	Mr. Ashish Kamra (DIN: 10753632)
2	Reason for change viz. appointment, cessation, resignation, removal, death or otherwise	Change in Designation
3	Date of appointment/ cessation (as applicable) and terms of appointment	Date of Appointment: The Board in its meeting held on 03 rd October, 2024 has appointed him as Whole Time Director of the Company and the Member in their Meeting held today i.e. 30 th October, 2024 has approved the same. Terms of Appointment: His Appointment has been approved for a term of 5 (Five) years and his appointment shall be liable to retire by Rotation.
4	Brief profile (in case of appointment)	He has experience in Financial services, with a focus on wholesale lending and partnerships aspects related to companies. Overall, He possess comprehensive expertise in Lending and Finance aspects, making them a valuable asset in managing the Operational affairs of companies.
5	Disclosure of relationships between directors (in case appointment of a director)	No Relation

ANNEXURE-III

Brief details in respect of Alteration in Capital Clause i.e. Clause V of Memorandum of Association is as follows:

“The members in their extra-ordinary general meeting held today i:e, 30th October, 2024 has approved the alteration in Clause V of the Memorandum of Association of the Company by the way of “Increasing the authorized share capital” by Rs. 45,00,00,000 (Rupees Forty-Five Crores Only). The Altered Clause V is stated as follows:

“The Authorized Share Capital of the Company is Rs. 95,00,00,000/- (Rupees Ninety-Five Crore Only) divided into 95000000 (Nine Crore Fifty Lac) Equity Shares of Rs.10/- each ranking pari- passu in all respect with the existing Equity Shares.”

ANNEXURE-IV**DETAILS REGARDING ISSUE OF SECURITIES VIA PREFERENTIAL ISSUE****A. Category- Warrants convertible into Equity Shares**

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Warrants convertible into Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to maximum of 43960000 (Four Crore Thirty-Nine Lakh Sixty Thousand)
Issue Price	Rs. 22/- per share (including Rs. 12/- as premium) calculated in accordance with Regulation 164 of the SEBI ICDR Regulations by the Registered Valuer
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The Issue Price of the warrants is Rs. 22/- including premium of Rs 12/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>

LIST OF ALLOTTEES

Sr. No.	Name Of Proposed Allottees	Post-Preferential Category (Promoter/Public)	Maximum No. of Convertible Warrants into Equity Shares to be Allotted
1	Vikas Gupta	NON-PROMOTER	1500000
2	Richi Bansal	NON-PROMOTER	1350000
3	Anita Gupta	NON-PROMOTER	1000000
4	J J Consultants Private Limited	NON-PROMOTER	1000000
5	Rakesh Gupta	NON-PROMOTER	1000000
6	Vikrant Gupta	NON-PROMOTER	940000
7	Arika Securities Private Limited	NON-PROMOTER	900000
8	Pardeep Garg	NON-PROMOTER	900000
9	Saket Agarwal	NON-PROMOTER	900000
10	Vibhor Garg HUF	NON-PROMOTER	900000
11	Rahul Sharma	NON-PROMOTER	600000
12	Bhavya Nakra	NON-PROMOTER	500000
13	Punit Dugar	NON-PROMOTER	500000
14	Deepakk Goyal	NON-PROMOTER	450000
15	Deepanshi Goel	NON-PROMOTER	450000
16	Gbd Enterprises Private Limited	NON-PROMOTER	450000
17	Kavneet Singh	NON-PROMOTER	550000
18	Prabha Wati	NON-PROMOTER	450000
19	Roshi Vaid	NON-PROMOTER	450000
20	Sheetal Impex Private Limited	NON-PROMOTER	450000
21	Vivek Vijaypal Gupta	NON-PROMOTER	450000
22	Divyanshu Aggarwal	NON-PROMOTER	400000
23	Manish Garg	NON-PROMOTER	400000
24	Rakesh Kumar Singhal	NON-PROMOTER	400000

25	Vipin Aggarwal	NON-PROMOTER	400000
26	Divyansh Gupta	NON-PROMOTER	340000
27	Vikram Bansal	NON-PROMOTER	340000
28	Abhinav Bansal	NON-PROMOTER	225000
29	Akshat Batra	NON-PROMOTER	225000
30	Amit Mittal	NON-PROMOTER	225000
31	Anoop Garg HUF	NON-PROMOTER	225000
32	Deepali Vivek Gupta	NON-PROMOTER	225000
33	Gaurav Bhadana	NON-PROMOTER	225000
34	Karuna Singla	NON-PROMOTER	225000
35	Manav Khanna	NON-PROMOTER	225000
36	Neha Aggarwal	NON-PROMOTER	225000
37	Payal Jain	NON-PROMOTER	225000
38	Puneet Aggarwal	NON-PROMOTER	225000
39	Rajendra Kumar	NON-PROMOTER	225000
40	Rakesh Chaturvedi	NON-PROMOTER	225000
41	Richa Gupta	NON-PROMOTER	225000
42	Rohan Gogari	NON-PROMOTER	225000
43	Sakshi Kohli	NON-PROMOTER	225000
44	Sanidhya Garg	NON-PROMOTER	225000
45	Sanjay Agarwal	NON-PROMOTER	225000
46	Sanjeev Gupta	NON-PROMOTER	225000
47	Saurabh Arora	NON-PROMOTER	225000
48	Saurabh Goyal	NON-PROMOTER	225000
49	Shannon Advisors Pvt Ltd	NON-PROMOTER	225000
50	Sheetal Yogesh Gupta	NON-PROMOTER	225000
51	Shivek Gupta	NON-PROMOTER	225000
52	Amit Gupta	NON-PROMOTER	225000

53	Anju Gupta	NON-PROMOTER	200000
54	Bhavna Gupta	NON-PROMOTER	200000
55	Chhaya Rani	NON-PROMOTER	300000
56	Meenakshi Gupta	NON-PROMOTER	200000
57	Rachna Kohli	NON-PROMOTER	200000
58	Rajeev Kohli	NON-PROMOTER	200000
59	Rajender Parshad Gupta	NON-PROMOTER	200000
60	Gaurav Gupta	NON-PROMOTER	150000
61	Ankit Jain	NON-PROMOTER	125000
62	Mahesh Agarwal	NON-PROMOTER	125000
63	Manoj Gupta	NON-PROMOTER	125000
64	Saumya Srivastava	NON-PROMOTER	125000
65	Sumit Bhutani	NON-PROMOTER	125000
66	Farhad Yasmin	NON-PROMOTER	115000
67	Krati Bansal	NON-PROMOTER	115000
68	Akhil Jalan HUF	NON-PROMOTER	113000
69	Gouri Shankar Jalan HUF	NON-PROMOTER	113000
70	Kamal Kumar Jalan HUF	NON-PROMOTER	113000
71	Mehta Bhavik Vishanraj	NON-PROMOTER	113000
72	Nikhil Jalan HUF	NON-PROMOTER	113000
73	Deipakk Bawa	NON-PROMOTER	100000
74	Nidhi Chopra	NON-PROMOTER	100000
75	Renu Jain	NON-PROMOTER	50000
76	Luv Gupta	NON-PROMOTER	45000
77	Kiran Deep Kaur	NON-PROMOTER	227273
78	Atharva Professional Consultants LLP	NON-PROMOTER	450000
79	Ria Raheja	NON-PROMOTER	1136364

80	Stuti Raheja	NON-PROMOTER	1136364
81	Alok Kumar Agarwal	NON-PROMOTER	50000
82	Anju Bajaj	NON-PROMOTER	227273
83	Amit Bajaj	NON-PROMOTER	227273
84	Deepak Bajaj	NON-PROMOTER	227272
85	Yash Aggarwal	NON-PROMOTER	220000
86	Bhawna Arora	NON-PROMOTER	200000
87	Kavita Bansal	NON-PROMOTER	200000
88	Amit Gupta	NON-PROMOTER	180000
89	Rakesh Kumar	NON-PROMOTER	340909
90	Amandeep Singh	NON-PROMOTER	36364
91	Sarfaraz Mallick	NON-PROMOTER	227273
92	Abhineet Sapra	NON-PROMOTER	113636
93	Radha Sapra	NON-PROMOTER	113636
94	Lc Venture Debt Fund	NON-PROMOTER	681818
95	Boolean Ventura Private Limited	NON-PROMOTER	440909
96	Pks Share Brokers Private Limited	NON-PROMOTER	100000
97	Sri Professionals Private Limited	NON-PROMOTER	450000
98	Esr Corporate Consultants LLP	NON-PROMOTER	100000
99	Djps Ventures LLP	NON-PROMOTER	100000
100	Sugar Bunch Ventures LLP	NON-PROMOTER	100000
101	Zohi Ventures LLP	NON-PROMOTER	100000
102	Balram Bansal	NON-PROMOTER	100000
103	Sanchi Garg	NON-PROMOTER	22727
104	Ram Kumar	NON-PROMOTER	100000
105	Himanshu Jain	NON-PROMOTER	45455
106	Ashok Kumar Garg HUF	NON-PROMOTER	100000
107	Prateek Gupta	NON-PROMOTER	113636

108	Surinder Kalra	NON-PROMOTER	100000
109	Sachin Jain	NON-PROMOTER	300000
110	Santosh Rani	NON-PROMOTER	100000
111	Pratima Mishra	NON-PROMOTER	375000
112	Suresh Chand Sharma	NON-PROMOTER	100000
113	Sachin Dhari	NON-PROMOTER	100000
114	Ayush Agarwal	NON-PROMOTER	100000
115	Supriya Sunil Patil	NON-PROMOTER	375000
116	Varun Aggarwal	NON-PROMOTER	150000
117	Neha Abrol	PROMOTER	1818181
118	Annaya Management Consultancy Private Limited	PROMOTER	1818182
119	Natures Heavens India Private Limited	PROMOTER	1818182
120	Gaurav Kumar	PROMOTER	1977273
		TOTAL	43960000

ANNEXURE-V

Details with respect to Alteration in Object clause of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Brief detail relating to Alteration of Object Clause i.e. Clause III(A) of Memorandum of Association is as follows:

“The members in their extra-ordinary general meeting held on 30th October, 2024 has approved the “Alteration to Clause III(A)(4) of the Memorandum of Association via inserting the new object” of Prepaid Payment Instruments (PPIs). The new line of business will be inserted under the object clause in addition to the existing Main Objects of the company.

The sub clause 4 of the Main Object Clause i.e. Clause III(A) of the Memorandum of Association of the Company shall be read as follows:

“To carry on in India or elsewhere In all Its branches the business of *Prepaid Payment Instruments (PPIs)*, general finance, housing finance, investment and leasing and to provide advisory/ consultancy services (or leasing, hire purchase, finance and investment.”