



Motisons Jewellers Limited

270, 71, 72, 76, Johari Bazar, Jaipur-302003 | Tel.: +91-0141-4150000
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000
F-33, Gautam Marg, Vaishali Nagar, Jaipur-302021 | Tel.:+91-0141-3510000
Email: motisons@gmail.com • Website: www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

September 09, 2024

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code :544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)
Symbol :MOTISONS

Sub: Outcome of Board Meeting held on Monday, September 09, 2024

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is with reference to the Board Meeting outcome dated August 14, 2024 wherein Board decided to create, issue, and allot up to 1,00,00,000 (One Crore Only) Fully convertible warrants, convertible into equivalent number of fully paid up equity share of the Company, having face value of Rs. 10/- (Rupees Ten Only), to the persons belonging to "Non-Promoter, Public Category", on preferential basis, at an issue price of Rs. 170/- (Rupees One Hundred & Seventy Only), payable in cash, for aggregating amount of up to Rs. 170,00,00,000/- (Rupees One Hundred and Seventy Crores Only), in terms of SEBI (ICDR) Regulations, 2018, subject to all necessary approvals (the preferential issue).

The Board of Directors of the Company was further authorised/empowered to take necessary decision to settle any question, difficulty or doubt that may arise subsequently in respect to the preferential issue, and in pursuance to the same, the Board of Directors of the Company in its meeting duly held today i.e. on **Monday, September 09, 2024** took the following decisions:

1) Appointment of Monitoring Agency in terms of Regulation 162A of SEBI (ICDR) Regulations, 2018

Appointment of CRISIL Ratings Limited, a SEBI-registered External Credit Rating Agency as per the regulation 162A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; for the purpose of the monitoring of the utilization of proceed from the preferential issue

2) Issue corrigendum to the Notice of Postal Ballot dated August 14, 2024

Subsequent to applications filed with the stock exchange(s) by the company for obtaining in-principle approval in respect of preferential issue, National Stock Exchange of India Limited (NSE) instructed us to provide/modify certain information regarding end use of funds in case of pendency in utilization, valuation report in respect of the Preferential Issue, by way of issuing corrigendum to the Postal Ballot Notice to the shareholders of the company.

In light of above, certain changes to be made in Explanatory Statement in respect of the Preferential Issue.

As a result of this, the board decided to issue corrigendum to the Notice of Postal Ballot after incorporating the above changes at their respective places, and **approved the draft of corrigendum/addendum to the Notice of Postal Ballot**, and authorised the issuance thereof to all



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the shareholders whose names are appearing in Register of Members as on cut-off date i.e. August 09, 2024.

The Board Meeting commenced at 03:00 P.M. and concluded at 04:50 P.M.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

For Motisons Jewellers Limited

Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329