

SEC/2025

January 22, 2025

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, Mumbai - 400 001 Stock Code: 500510	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Stock Code: LT
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Dear Sir/Madam,

Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited
("the Company")

Pursuant to Regulation 30 & 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has today allotted 4,00,000, 7.20% Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of Rs. 1 lakh each aggregating to Rs. 4,000 crore.

The said Non-Convertible Debentures would mature on January 22, 2035 and the interest would be paid on an annual basis. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

We request you to take the same on record.

Yours faithfully,
For Larsen & Toubro Limited

**Sivaram Nair A
Company Secretary &
Compliance Officer
(M. No. - F3939)**