

Date: 25.06.2024

From

Mr. Shashi Kiran Shetty

Aashirwad Bungalow, CTS No. C/715, Carter Road,

Near Carter Road, Police Chowki, Bandra West, Mumbai 400050

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

BSE Scrip Code: 532749

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051

NSE Symbol: ALLCARGO

To,

Allcargo Logistics Limited

6th Floor, Allcargo House, CST Road,

Kalina, Santacruz (East),

Mumbai- 400 098

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

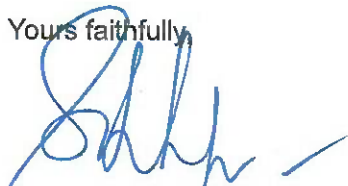
Dear Sir/Madam,

With reference to the aforementioned subject, I Shashi Kiran Shetty (Seller) hereby submit disclosure as Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of transfer of 2,94,83,463 equity shares by way of gift (donation), representing 3% paid-up capital of Allcargo Logistics Limited.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly take the same on records and acknowledge the receipt of the same.

Yours faithfully,



Shashi Kiran Shetty

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Allcargo Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shashi Kiran Shetty (Seller) Arathi Shetty- PAC Adarsh Hegde - PAC Priya Hegde- PAC Shloka Shetty Trust- PAC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	58,00,75,213	59.02	59.02
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	58,00,75,213	59.02	59.02
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,94,83,463	3	3
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil

e) Total (a+b+c+/-d)	2,94,83,463	3	3
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	55,05,91,750	56.02	56.02
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	55,05,91,750	56.02	56.02
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Disposed off by way of gift (donation) through Off- Market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	98,27,82,096 equity shares of Face Value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	98,27,82,096 equity shares of Face Value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	98,27,82,096 equity shares of Face Value of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shashi Kiran Shetty
Signature of the Seller

Place: Mumbai

Date: 25.06.2024

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Annexure

Before the sale (transfer by way of gift/donation), holding of:

Name of the Sellers	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Shashi Kiran Shetty	58,00,75,213	59.02	59.02
Arathi Shetty	2,94,05,412	2.99	2.99
Adarsh Hegde	1,81,82,000	1.85	1.85
Priya Hegde	7,68,000	0.08	0.08
Shloka Shetty Trust	2,98,24,060	3.03	3.03
Total	65,82,54,685	66.97	66.97

Details of sale (transfer by way of gift/donation):

Name of the Sellers	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Shashi Kiran Shetty	2,94,83,463	3	3
Arathi Shetty	-	0.00	0.00
Adarsh Hegde	-	0.00	0.00
Priya Hegde	-	0.00	0.00
Shloka Shetty Trust	-	0.00	0.00
Total	2,94,83,463	3	3

After the sale (transfer by way of gift/donation), holding of:

Name of the Sellers	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Shashi Kiran Shetty	55,05,91,750	56.02	56.02
Arathi Shetty	2,94,05,412	2.99	2.99
Adarsh Hegde	1,81,82,000	1.85	1.85
Priya Hegde	7,68,000	0.08	0.08
Shloka Shetty Trust	2,98,24,060	3.03	3.03
Total	62,87,71,222	63.97	63.97

