



# ntc industries limited

(AN ISO 9001-2015 COMPANY)

REGD. OFFICE : 149 B. T. ROAD, P.O. KAMARHATI, KOLKATA - 700 058, PH : +91 75950 46807 / 13

4<sup>th</sup> March, 2025

To,  
**BSE Limited**  
P. J. Towers, Dalal Street  
Mumbai- 400 001  
*Scrip Code: 526723*

To,  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range,  
Kolkata- 700 001  
*Scrip Code: 28044*

Dear Sir/Madam,

**Sub: Corrigendum to the Notice of Extra-Ordinary General Meeting - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

**Ref: Original Notice dated 15<sup>th</sup> February 2025 for the EGM scheduled to be held on 13<sup>th</sup> March 2025**

In reference to the Notice of the Extra-Ordinary General Meeting (“EGM”) dated 15<sup>th</sup> February 2025, which was circulated on 18<sup>th</sup> February 2025 along with the Explanatory Statement, we hereby submit a **Corrigendum to the Notice of EGM** for your kind reference. The EGM is scheduled to be held on 13<sup>th</sup> March 2025 at 11:30 a.m. via VC/OAVM.

This Corrigendum shall be read in conjunction with the original EGM Notice dated 15<sup>th</sup> February 2025, along with the explanatory statement. All other particulars and details mentioned in the EGM Notice remain unchanged.

The Corrigendum to the Notice of EGM is also available on the Company’s website at <https://www.ntcind.com/board-and-general-meeting-intimations/> and on the websites of BSE Limited and Calcutta Stock Exchange India Limited, viz. [www.bseindia.com](http://www.bseindia.com) and [www.cse-india.com](http://www.cse-india.com), respectively.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **ntc industries limited**

**Anushree Chowdhury**  
**Company Secretary**  
**& Compliance Officer**



**ntc industries limited**

149, B.T. Road, Kamarhati, Kolkata -700 058

Phone: +91-7595046813 | E-mail: investors@ntcind.com | www.ntcind.com

CIN: L70109WB1991PLC053562

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING**

ntc industries limited (“Company”) has issued a notice dated 15<sup>th</sup> February, 2025 (“Notice of EGM”) for convening the Extra Ordinary General Meeting of the members of the Company which is scheduled to be held on Thursday the 13<sup>th</sup> day of March, 2025 at 11:30 a.m. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM)

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

**ITEM NO. 6**

We refer to **Item No. 6, sub-points 9 and 10** of the Notice of EGM which seek shareholder approval for the proposed issuance and allotment of up to 32,57,892 (Thirty-Two Lakhs Fifty-Seven Thousand and Eight Hundred and Ninety Two) equity shares of the Company having face value of ₹10/- (Rupees Ten only) per equity share at an issue price of ₹234.00/- (Rupees Two Hundred and Thirty-Four) each including at a premium of ₹ 224.00/- (Rupees Two Hundred and Twenty-Four) per share amounting to ₹76,23,46,728.00/- (Rupees Seventy Six Crores Twenty Three Lakhs Forty Six Thousand Seven Hundred and Twenty Eight Only) at a price determined as per the provisions of Regulation 164 & 166A of SEBI (ICDR) Regulations, 2018 to the Promoter and Non-Promoter Category.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding the amendment in Item No. 6 sub-points 9 and 10 of the Explanatory Statement of the aforesaid Notice of the EGM.

**On and from the date hereof, the Notice of the EGM shall always be read in conjunction** with this corrigendum (“Corrigendum”) which is also being uploaded on the website of the Company at [www.ntcind.com](http://www.ntcind.com) and on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and The Calcutta Stock Exchange Limited at [www.cse-india.com](http://www.cse-india.com).

**All other contents of the Notice of the EGM dated 15<sup>th</sup> February, 2025, save and except as amended by this Corrigendum, shall remain unchanged.**

**9. The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:**

S.No	Category	Pre-issue Shareholding	Pre-issue Shareholding (%)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	No. of shares to be issued	Post-issue Shareholding	Post-issue Shareholding (%)
A.	“Promoter holding”						

1.	Indian						
	Individual	34,44,568	24.05	-	0	34,44,568	19.38
	Body-Corporate	44,45,752	31.05	-	25,29,659	69,75,411	39.24
	<b>Sub Total</b>	<b>78,90,320</b>	<b>55.10</b>	-	<b>25,29,659</b>	<b>1,04,19,979</b>	<b>58.62</b>
2.	Foreign Promoter	0	0	-	0	0	0
	<b>Sub Total (A)</b>	<b>78,90,320</b>	<b>55.10</b>	-	<b>25,29,659</b>	<b>1,04,19,979</b>	<b>58.62</b>
B.	<b>Non-promoter holding</b>						
1.	Institutional Investor						
	Foreign Portfolio Investor	4,52,000	3.16	-	0	4,52,000	2.54
2.	Non-Institutional						
	Body Corporate	15,05,196	10.51	-	1,66,088	16,71,284	9.40
	Resident Individuals holding nominal share capital upto Rs. 2 lakhs	14,52,351	10.14	-	0	14,52,351	8.17
	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	18,27,484	12.76	2,00,000	5,62,145	25,89,629	14.57
	Non-Resident Indians	22,755	0.16	-	0	22,755	0.12
	Any other	11,68,894	8.16	-	0	11,68,894	6.58
	<b>Sub Total (B)</b>	<b>64,28,680</b>	<b>44.89</b>	<b>2,00,000</b>	<b>7,28,233</b>	<b>73,56,913</b>	<b>41.38</b>
	<b>Grand Total (A+B)</b>	<b>1,43,19,000</b>	<b>100</b>	<b>2,00,000</b>	<b>32,57,892</b>	<b>1,77,76,892</b>	<b>100</b>

10. The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:

Sr. No.	Name of the Proposed Allottees	Pre- issue share holding	Pre-issue Share Holding* (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed)	Post issue Shareholding (%)
---------	--------------------------------	--------------------------	------------------------------	------------------------------	---	-----------------------------

					<b>allotment + pre share holding)</b>	
1.	YMS Finance Private Limited	19,10,122	13.34	574923	24,85,045	13.98
2.	Khatod Investment Finance Co. Limited.	9,21,225	6.43	319401	12,40,626	6.98
3.	Loka Properties Private Limited	12,39,405	8.66	360923	1600328	9.00
4.	Somani Estates Private Limited	-	-	424804	424804	2.39
5.	RD Devcon Private Limited	-	-	424804	424804	2.39
6.	Veekay Apartments Private Limited	-	-	424804	424804	2.39
7.	Ms. Hemlatha Chandan	-	-	332177	332177	1.87
8.	Riserose Business Private Limited	-	-	166088	166088	0.93
9.	Mr. Braj Bhushan	-	-	63880	63880	0.36
10.	Ms. Vandana Jain	-	-	166088	166088	0.93
	<b>Total</b>	<b>40,70,752</b>	<b>28.43</b>	<b>3257892</b>	<b>7328644</b>	<b>41.23</b>

\*The pre-issue shareholding pattern is as on 31st December, 2024.

#The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made under this notice and number of Shares Underlying Outstanding convertible securities (including Warrants) on fully diluted basis

**Registered office:**

149, B.T. Road,  
Kamarhati, Kolkata – 700 058

**Place:** Kolkata

**Date:** 4<sup>th</sup> March, 2025

By Order of the Board  
**ntc industries limited**

Sd/-

Anushree Chowdhury  
Company Secretary &  
Compliance Officer