

ENBEE TRADE AND FINANCE LIMITED

Regd. Office: B4 / C5 Gods Gift CHS Ltd, N M Joshi Marg, Lower Parel, Mumbai 400013

Ph: 022- 79692512, Email: enbeetrade@gmail.com

CIN No: L50100MH1985PLC036945

November 22, 2024

**To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001**

Scrip code: 512441

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Enbee Trade & Finance Limited (the “Company”) under Regulation 30 of the SEBI (LODR) Regulations 2015.

We refer to our intimation dated January 06, 2024, wherein we had informed to you that the Board of Directors of the Company had approved the offer and issuance of fully paid-up equity shares of the Company, by way of a rights issue (the “Rights Issue”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, other applicable laws.

Pursuant to the above referred, we wish to inform you that the Board of Directors of the Company, at its meeting held today *i.e.*, [November 22], 2024 has *inter alia* considered and approved the following terms of the Rights Issue:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of Rs.10/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 3,46,76,061* Equity Shares of face value of Rs. 10 each, for an aggregate amount not exceeding ₹ 4,507.89* lakhs;
**Assuming full subscription and subject to finalization of Basis of Allotment.*
- 3) **Rights Issue Price:** ₹ 13/- (Including a premium of ₹ 3/-) per Rights Equity Share.
- 4) **Record Date:** Thursday, November 28, 2024
- 5) **Rights Issue Period:**
 - (a) **Rights Issue Opening Date:** Tuesday, December 10, 2024; and
 - (b) **Rights Issue Closing Date:** Monday, December 30, 2024
- 6) **Rights entitlement ratio:** Upto one hundred twenty-one (121) Equity Share(s) for every fifty (50) fully paid-up Equity Share(s) held on the Record Date.
- 7) **Other terms of the Rights Issue (including renunciation):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and with Securities and Exchange Board of India, for information and record.

Further, the Board of Directors in their meeting held on January 6, 2024 had approved the issuance of Equity Shares on rights basis for an amount not exceeding [₹ 5,000] lakhs. In furtherance of the above, the Rights Issue Committee in its meeting held on November 22, 2024 has fixed the issue size of up to ₹ 4,507.89 lakhs for the proposed rights issue and for the purpose of disclosure in the Letter of Offer and other offer documents.

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Further, we wish to inform you that in terms of SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date which shall be fixed by the Company. The ISIN of such Rights Entitlement is **INE993I20029**. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The Board of Directors of the Company also considered and approved **the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Right Entitlement Letter** for the Rights Issue.

The meeting of the Rights Issue Committee commenced at 10.30 p.m. and completed at 11.00 p.m.

We request you to take the aforesaid on records.

For ENBEE TRADE AND FINANCE LIMITED

Amarr Narendra Galla
Managing Director
DIN: 07138963